

## IT IS ORDERED as set forth below:

Date: September 27, 2007

C. Ray Mullins
U.S. Bankruptcy Court Judge

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re: : Chapter 11

ALLIED HOLDINGS, INC., et al., : Case Nos. 05-12515 through 05-12526

and 05-12528 through 05-12537

Reorganized Debtors. : (Jointly administered)

Judge Mullins

## ORDER GRANTING SIXTH AND FINAL APPLICATION OF CHANIN CAPITAL PARTNERS, LLC, AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AWARD OF COMPENSATION AND FOR THE REIMBURSEMENT OF EXPENSES

Upon consideration of the Sixth and Final Application for Allowance of Compensation and Reimbursement of Expenses of Chanin Capital Partners, LLC as Financial Advisor to the Official Committee of Unsecured Creditors (the "Application") for professional services rendered and expenses incurred by Chanin Capital Partners, LLC (the "Applicant"); and a hearing having been held before this Court to consider the Application on September 26, 2007, and notice thereof having been given pursuant to Rules 2002(a)(7) and (c)(2) of the Federal

Rules of Bankruptcy Procedure; and due consideration having been given to any responses thereto; and sufficient cause having been shown therefore, it is hereby

ORDERED, that pursuant to 11 U.S.C. § 331 and in respect of the Application, the Court hereby grants to the Applicant a final allowance and approval of \$2,145,161.29 for compensation for professional services rendered during the Application Period, reimbursement of Applicant's expenses incurred during the Application Period in the amount of \$120,733.27, and \$700,000.00 cash for the Deferred Fee, for an aggregate final award of \$2,965,894.56 (inclusive of interim fees and expenses requested pursuant to the Application) and it is further

ORDERED, that the Applicant is hereby authorized to retain and apply to the foregoing award the amount of the partial payments received in respect of the Application; and it is further

ORDERED, that the Debtors are hereby authorized and directed to pay to the Applicant the difference between the amounts awarded and the partial payments; and it is further

ORDERED, that Counsel for the Committee is directed to cause a copy of this Order to be served upon all parties on the Master Service List (as such term is defined in the Order Establishing Notice Procedures entered on August 2, 2005 in these jointly administered cases) within three (3) days of entry of this Order and to file a certificate of service with the Clerk of the Court.

## END OF DOCUMENT

[SIGNATURE OF COUNSEL PREPARING AND PRESENTING ORDER APPEARS ON NEXT PAGE]

Prepared and presented by:

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