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SO ORDERED: March 24, 2005.

Jaal H Lorch III

Basil H. Lorch III

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

IN RE:) Chapter 11
ATA HOLDINGS CORP., et al.,) Case No. 04-19866) (Jointly Administered)
Debtors.)))

ORDER AUTHORIZING THE FINAL FEE APPLICATION OF LYTLE SOULÉ & CURLEE

This matter coming before the Court on the Final Application for Fees and Expenses under 11 U.S.C. §330 filed by Lytle Soulé & Curlee ("LS&C) in the above-referenced proceeding, and this Court having reviewed the pleadings and being otherwise sufficiently advised;

IT IS THEREFORE ORDERED that the Application for Fees and Expenses
Under 11 U.S.C. §330 be and hereby is approved in full for the amount of \$8,849.21 and that the
Debtor is directed to pay Lytle Soulé & Curlee the sum of \$8,949.21 representing their attorney's
fees as a cost of administration of this bankruptcy proceeding for the period from November 18,
2004 through and including January 21, 2005, within ten (10) days form the entry of this Order.