



SO ORDERED: July 24, 2006.

Basil H. Lorch III
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866-BHL-11
) (Jointly Administered)
Debtors.)

**ORDER APPROVING FIFTH AND FINAL QUARTERLY APPLICATION OF
KPMG LLP FOR COMPENSATION AND REIMBURSEMENT OF FEES AND
EXPENSES AS TAX ADVISORS TO THE DEBTORS FOR THE PERIODS OF
NOVEMBER 1, 2005 THROUGH DECEMBER 21, 2005 AND OF
JANUARY 1, 2006 THROUGH FEBRUARY 28, 2006**

This matter came before the undersigned United States Bankruptcy Judge on the fifth and final quarterly application of KPMG LLP ("KPMG" or the "Applicant") for allowance of fees and expenses for periods from November 11, 2005 through December 21, 2005 and January 1, 2006 through and including February 28, 2006. Appearances are noted on the record.

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and C8 Airlines, Inc. f/k/a Chicago Express Airlines, Inc. (04-19874).

Based on the submission of the Applicant, the documents of record therein, and the Court being fully advised in the premises and the Court's findings of facts and conclusions of law, if any, having been stated on the record at the close of argument,

IT IS HEREBY ORDERED:

1. KPMG's fees for the above period are hereby allowed in the amount of \$45,061.00 and expenses of \$1,019.00.

2. Debtors are hereby authorized and directed to pay to KPMG all allowed fees which remain unpaid as of the date of this order.

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Requested by:

Scott E. Moresco
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Distribution:

Core Group
2002 List
Appearance List