

EXHIBIT AATA Holdings Corp.
Fee Application
Feb.1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Bailey, Lisa	1/5/06	Prepare fee application time descriptions	0.3	\$ 45
Bailey, Lisa	1/23/06	Prepare fee application time descriptions	0.2	\$ 30
Lawrie, Gretchen	2/3/06	Prepare fee application for Dec & Jan; prepare Fourth Quarterly Fee Application	4.0	\$ 1,540
Lawrie, Gretchen	2/6/06	Revise Fourth Quarterly Fee Application	0.5	\$ 193
Lawrie, Gretchen	2/7/06	Revise & finalize Fourth Quarterly Fee Application	1.0	\$ 385
<i>Fee Applications Total</i>			<u>5.5</u>	<u>\$ 2,118</u>

EXHIBIT A

ATA Holdings Corp.
 Tax Issues & Analysis
 Feb.1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Bailey, Lisa	1/3/06	Review bankruptcy claims	0.3	\$ 45
Bailey, Lisa	1/3/06	Prepare request document related to 2005 Provision	1.2	\$ 180
Bailey, Lisa	1/3/06	Analyze reorganization	1.6	\$ 240
Bailey, Lisa	1/3/06	Prepare request document related to 2005 Provision; meet with T. Day	0.3	\$ 45
Bailey, Lisa	1/3/06	Prepare request document related to 2005 Provision	1.0	\$ 150
Bailey, Lisa	1/9/06	Review tax exposure	0.3	\$ 45
Bailey, Lisa	1/9/06	Review per diem rules for company application in connection with payroll tax	1.2	\$ 180
Bailey, Lisa	1/9/06	Review withholding obligation of positive space tickets in connection with payroll tax	0.4	\$ 60
Bailey, Lisa	1/9/06	Review tax exposure	0.2	\$ 30
Bailey, Lisa	1/9/06	Review per diem rules for company application in connection with payroll tax	1.0	\$ 150
Bailey, Lisa	1/9/06	Meet with T. Day regarding client assistance guide in connection with 2005 Provision	0.1	\$ 15
Bailey, Lisa	1/9/06	Bankruptcy claims review	0.2	\$ 30
Bailey, Lisa	1/9/06	Prepare request document related to 2005 Provision	0.9	\$ 135
Bailey, Lisa	1/9/06	Prepare request document related to 2005 Provision	1.9	\$ 285
Bailey, Lisa	1/9/06	Meet with T. Day and W. Malone re: MP information request	0.5	\$ 75
Bailey, Lisa	1/12/06	Prepare 2005 Provision	0.8	\$ 120
Bailey, Lisa	1/12/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/12/06	Continue to prepare 2005 Provision	1.7	\$ 255
Bailey, Lisa	1/13/06	Prepare 2005 Provision	3.7	\$ 555
Bailey, Lisa	1/13/06	Continue to prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/14/06	Prepare 2005 Provision	3.0	\$ 450
Bailey, Lisa	1/15/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/15/06	Continue to prepare 2005 Provision	0.2	\$ 30
Bailey, Lisa	1/16/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/16/06	Continue to prepare 2005 Provision	3.5	\$ 525
Bailey, Lisa	1/17/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/17/06	Continue to prepare 2005 Provision	3.5	\$ 525
Bailey, Lisa	1/18/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/18/06	Continue to prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/18/06	Continue to prepare 2005 Provision	0.4	\$ 60
Bailey, Lisa	1/18/06	Research Per Diem rates for foreign travel	1.6	\$ 240
Bailey, Lisa	1/19/06	Prepare 2005 Provision including deferred gain on sale of aircraft a/c 21920 and 23940	0.3	\$ 45
Bailey, Lisa	1/20/06	Prepare 2005 Provision	4.5	\$ 675
Bailey, Lisa	1/20/06	Continue to prepare 2005 Provision	0.5	\$ 75
Bailey, Lisa	1/20/06	Continue to prepare 2005 Provision	0.8	\$ 120

EXHIBIT A

ATA Holdings Corp.
 Tax Issues & Analysis
 Feb.1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Bailey, Lisa	1/20/06	Continue to prepare 2005 Provision	0.5	\$ 75
Bailey, Lisa	1/21/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/21/06	Continue to prepare 2005 Provision	2.9	\$ 435
Bailey, Lisa	1/23/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/23/06	Continue to prepare 2005 Provision	2.7	\$ 405
Bailey, Lisa	1/23/06	Prepare 2005 Provision	0.1	\$ 15
Bailey, Lisa	1/24/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/24/06	Continue to prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/24/06	Continue to prepare 2005 Provision	1.3	\$ 195
Bailey, Lisa	1/26/06	Prepare 2005 Provision	0.5	\$ 75
Bailey, Lisa	1/26/06	Continue to prepare 2005 Provision	3.0	\$ 450
Bailey, Lisa	1/30/06	Prepare 2005 Provision	0.5	\$ 75
Bailey, Lisa	1/30/06	Continue to prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/30/06	Continue to prepare 2005 Provision	1.5	\$ 225
Bailey, Lisa	2/1/06	Prepare 2005 Provision by providing information to Ernst & Young	1.1	\$ 165
Bailey, Lisa	2/2/06	Review Travel Opinion Letter	1.0	\$ 150
Bailey, Lisa	2/2/06	Review Travel Opinion Letter	0.6	\$ 90
Bailey, Lisa	2/2/06	Prepare for meeting w/ W. Malone and J. Peako to discuss reorganization analysis	0.9	\$ 135
Bailey, Lisa	2/2/06	Discuss with W. Malone and J. Peako regarding emergence scenarios and IRC Sec. 338(h)(10) election	0.5	\$ 75
Bailey, Lisa	2/2/06	Discuss Travel Opinion Letter with A. English and D. Minich	0.6	\$ 90
Bailey, Lisa	2/6/06	Prepare 2005 tax return extension	2.0	\$ 300
Bailey, Lisa	2/6/06	Review Bankruptcy Claims	1.3	\$ 195
Bailey, Lisa	2/7/06	Calculate commute credit	0.5	\$ 75
Bailey, Lisa	2/10/06	Review Travel Opinion Letter	0.5	\$ 75
Bailey, Lisa	2/13/06	Prepare IRC Sec. 467 Rent calculation for 2005 tax return	3.2	\$ 480
Bailey, Lisa	2/13/06	Review tax filing requirements for reorganized company	0.8	\$ 120
Bailey, Lisa	2/13/06	Continue review tax filing requirements for reorganized company	2.0	\$ 300
Bailey, Lisa	2/13/06	Discuss with S. Rouze regarding the taxability of business class upgrade	0.2	\$ 30
Bailey, Lisa	2/14/06	Review final draft of Travel Letter	0.5	\$ 75
Bailey, Lisa	2/14/06	Research impact of IRC Sec. 338(h)(10) including application to multiple targets, from a compliance and procedural perspective	0.6	\$ 90
Bailey, Lisa	2/14/06	Meet with T. Day to discuss tax matters	0.4	\$ 60
Bailey, Lisa	2/14/06	Review final draft of Travel Letter	0.6	\$ 90
Bailey, Lisa	2/14/06	Continue review final draft of Travel Letter	0.2	\$ 30
Bailey, Lisa	2/14/06	Continue review final draft of Travel Letter	0.8	\$ 120

EXHIBIT A

ATA Holdings Corp.
Tax Issues & Analysis
Feb.1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Bailey, Lisa	2/14/06	Meet with T. Day and W. Malone to discuss tax matters	0.5	\$ 75
Bailey, Lisa	2/14/06	Continue review final draft of Travel Letter	0.5	\$ 75
Bailey, Lisa	2/14/06	Revise 2005 Provision	1.0	\$ 150
Bailey, Lisa	2/16/06	Discuss with Navigant (Doran) and T. Day, D. Gaughn re: purchase price allocation	0.2	\$ 30
Bailey, Lisa	2/20/06	Revise footnote in 2005 Provision to reflect late entry	4.0	\$ 600
Bailey, Lisa	2/20/06	Continue to revise footnote in 2005 Provision to reflect late entry	2.5	\$ 375
Woll, Christopher	2/21/06	Research & review tax matters related to emergence	4.0	\$ 1,820
Woll, Christopher	2/21/06	Research & review tax matters related to emergence	4.0	\$ 1,820
Woll, Christopher	2/22/06	Research & review tax matters related to emergence	4.0	\$ 1,820
Woll, Christopher	2/22/06	Research & review tax matters related to emergence	4.0	\$ 1,820
Woll, Christopher	2/23/06	Research & review tax matters related to emergence	3.0	\$ 1,365
Bailey, Lisa	2/27/06	Research sales/use tax implications from selling/renting items on aircraft	0.2	\$ 30
Bailey, Lisa	2/27/06	Revise footnote in 2005 Provision to reflect late entries	0.2	\$ 30
Bailey, Lisa	2/27/06	Continue to revise footnote in 2005 Provision to reflect late entries	0.5	\$ 75
Bailey, Lisa	2/27/06	Review settlement agreement and issues concerning IRC Sec. 338(h)(10) election	3.5	\$ 525
Bailey, Lisa	2/27/06	Revise footnote in 2005 Provision to reflect late entries	2.0	\$ 300
2005 Provision: Update			148.7	\$ 28,100

EXHIBIT AATA Holdings Corp.
Summary of Expenses
Feb.1, 2006 through Feb. 28, 2006

Air	\$	-
Ground Transportation	\$	-
Lodging	\$	-
Meals	\$	-
Other	\$	-
Administrative Surcharge (secretarial support, photocopying, scanning, faxing, overnight delivery charges, postage, other out-of-pocket expenses)	\$	431
Total Expenses Requested	\$	<u>431</u>

EXHIBIT A
FIFTH AND FINAL QUARTERLY FEE APPLICATION
ATA Holdings Corp.
Summary of Hours and Fees Incurred by Category
Nov. 11, 2005 through Dec. 21, 2005 & Jan. 1, 2006 through Feb. 28, 2006

	<u>Hours</u>	<u>Fee</u>
<u>Advisory Services</u>		
Fee Application	16.4	\$ 6,239
Tax Issues & Analysis	<u>216.1</u>	<u>\$ 38,822</u>
Total Hours and Fees Requested	<u>232.5</u>	<u>\$ 45,061</u>

EXHIBIT A
FIFTH AND FINAL QUARTERLY FEE APPLICATION

ATA Holdings Corp.
Fee Application

Nov. 11, 2005 through Dec. 21, 2005 & Jan. 1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Lawrie, Gretchen	1/3/06	Input time and time detail for Oct. & Nov. 2005 fee	3.5	\$ 1,348
Bailey, Lisa	1/5/06	Prepare fee application time descriptions	0.3	\$ 45
Lawrie, Gretchen	1/6/06	Input time and time detail for Oct., Nov. & Dec.	2.5	\$ 963
Lawrie, Gretchen	1/10/06	Input time and time detail for Dec. 2005 fee	0.5	\$ 193
Moresco, Scott	1/12/06	Prepare time detail for fee application	0.4	\$ 196
Lawrie, Gretchen	1/19/06	Input time and time detail for Nov. & Dec. 2005 fee	1.5	\$ 578
Lawrie, Gretchen	1/23/06	Input time and time detail for Jan. 2006 fee	2.0	\$ 770
Bailey, Lisa	1/23/06	Prepare fee application time descriptions	0.2	\$ 30
Lawrie, Gretchen	2/3/06	Prepare fee application for Dec & Jan; prepare	4.0	\$ 1,540
Lawrie, Gretchen	2/6/06	Revise Fourth Quarterly Fee Application	0.5	\$ 193
Lawrie, Gretchen	2/7/06	Revise & finalize Fourth Quarterly Fee Application	1.0	\$ 385
<i>Fee Applications Total</i>			16.4	\$ 6,239

EXHIBIT A
FIFTH AND FINAL QUARTERLY FEE APPLICATION

ATA Holdings Corp.
Tax Issues & Analysis

Nov. 11, 2005 through Dec. 21, 2005 & Jan. 1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Bailey, Lisa	11/1/05	Analyzing tax impact of sale of assets & wind-down accounting; reconcile reorganization expenses; book tax reconciliation	4.0	\$ 600
Bailey, Lisa	11/1/05	Continue analyzing tax impact of sale of assets & wind-down accounting; reconcile reorganization expenses; book tax reconciliation	4.0	\$ 600
Bailey, Lisa	11/2/05	Discuss with S. Moresco, C. Woll & D. Bennett RE reorganization analysis & merger of ATALC	0.5	\$ 75
Bailey, Lisa	11/2/05	Review reorganization analysis	0.3	\$ 45
Bailey, Lisa	11/7/05	Review emergence scenarios	3.5	\$ 525
Bailey, Lisa	11/7/05	Reconcile bankruptcy claims	1.4	\$ 210
Bailey, Lisa	11/7/05	Review reorganization analysis	1.0	\$ 150
Bailey, Lisa	11/8/05	Revise tax basis in BATA for 2005 activity	1.5	\$ 225
Bailey, Lisa	11/9/05	Review New York City bankruptcy claims	2.5	\$ 375
Bailey, Lisa	11/9/05	Review reorganization analysis	0.2	\$ 30
Bailey, Lisa	11/9/05	Continue reorganization analysis	0.7	\$ 105
Bailey, Lisa	11/10/05	Review Article VI of plan of reorganization	0.5	\$ 75
Bailey, Lisa	11/10/05	Continue review of Article VI of plan of reorganization	0.6	\$ 90
Bailey, Lisa	11/14/05	Review impact of new investor on reorganization	1.2	\$ 180
Bailey, Lisa	11/14/05	Revise NOL; review stock basis in ATA and ATA Leisure Corp.	1.0	\$ 150
Bailey, Lisa	11/14/05	Review reorganization analysis	1.8	\$ 270
Bailey, Lisa	11/14/05	Discuss with S. Moresco, C. Woll, D. Bennett, P. Cox & S. Advani RE reorganization analysis & means for implementing the plan	0.4	\$ 60
Bailey, Lisa	11/14/05	Discuss with D. Bennett Re timing and tax disclosure	0.1	\$ 15
Bailey, Lisa	11/14/05	Review reorganization expense analysis	0.5	\$ 75
Bailey, Lisa	11/14/05	Review bankruptcy claims	0.2	\$ 30
Bailey, Lisa	11/14/05	Review reorganization expense analysis	0.4	\$ 60
Bailey, Lisa	11/14/05	Review tax disclosure	0.2	\$ 30

EXHIBIT A
FIFTH AND FINAL QUARTERLY FEE APPLICATION

ATA Holdings Corp.
Tax Issues & Analysis

Nov. 11, 2005 through Dec. 21, 2005 & Jan. 1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Bailey, Lisa	11/15/05	Review emergence analysis and stock basis in subsidiaries	2.9	\$ 435
Bailey, Lisa	11/15/05	Review tax disclosure	0.9	\$ 135
Bailey, Lisa	11/15/05	Review emergence analysis and stock basis in subsidiaries	1.0	\$ 150
Bailey, Lisa	11/15/05	Revise deferred tax analysis for 2004 provision to return true-up adjustments	1.3	\$ 195
Bailey, Lisa	11/15/05	Discuss sale of Chicago Express with C. Smith	0.3	\$ 45
Bailey, Lisa	11/15/05	Analyze sale of Chicago Express for tax purposes	0.7	\$ 105
Bailey, Lisa	11/21/05	Review 2005 provision	0.7	\$ 105
Bailey, Lisa	11/21/05	Review sale of additional gates and AMT consequences	1.0	\$ 150
Bailey, Lisa	11/21/05	Prepare for meeting with W. Malone and Navigant	1.1	\$ 165
Bailey, Lisa	11/21/05	Review bankruptcy claims	0.4	\$ 60
Bailey, Lisa	11/21/05	Review new information connected to reorganization analysis	1.4	\$ 210
Bailey, Lisa	11/21/05	Discuss with D. Bennett and S. Moresco RE SWA gate purchase; payoff of SWA DIP; no preferred stock from SWA	1.0	\$ 150
Bailey, Lisa	11/21/05	Review updated forecasted B/S and I/S in connection with reorganization analysis	0.5	\$ 75
Bailey, Lisa	11/22/05	Meet with W. Malone and J. Peako to discuss issues	1.1	\$ 165
Bailey, Lisa	11/22/05	Review new information connected to reorganization analysis	0.4	\$ 60
Bailey, Lisa	11/22/05	Review 2005 provision	0.2	\$ 30
Bailey, Lisa	11/22/05	Review new information connected to reorganization analysis	3.4	\$ 510
Bailey, Lisa	11/22/05	Review new information connected to reorganization analysis	2.4	\$ 360
Bailey, Lisa	11/23/05	Review trust fund segregation	0.1	\$ 15
Bailey, Lisa	11/23/05	Review sale of Chicago Express and wind-down accounting	0.3	\$ 45

EXHIBIT A
FIFTH AND FINAL QUARTERLY FEE APPLICATION

ATA Holdings Corp.
Tax Issues & Analysis

Nov. 11, 2005 through Dec. 21, 2005 & Jan. 1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Bailey, Lisa	11/28/05	Review separate accounting for trust taxes	1.1	\$ 165
Bailey, Lisa	11/28/05	Review reorganization analysis	0.2	\$ 30
Bailey, Lisa	11/28/05	Prepare 2005 provision	0.5	\$ 75
Bailey, Lisa	11/28/05	Review reorganization analysis	0.2	\$ 30
Bailey, Lisa	11/28/05	Review sale of Chicago Express assets	1.1	\$ 165
Bailey, Lisa	11/28/05	Review reorganization analysis	0.6	\$ 90
Bailey, Lisa	11/28/05	Review sale of Chicago Express, write-off of accounts	0.5	\$ 75
Bailey, Lisa	11/28/05	Review reorganization analysis	0.5	\$ 75
Bailey, Lisa	11/29/05	Review reorganization analysis	0.3	\$ 45
Bailey, Lisa	11/29/05	Review reorganization analysis	0.5	\$ 75
Bailey, Lisa	11/29/05	Review reorganization analysis	0.4	\$ 60
Bailey, Lisa	11/29/05	Review reorganization analysis	1.6	\$ 240
Bailey, Lisa	11/29/05	Review minimum funding required for PFCs	1.4	\$ 210
Bailey, Lisa	11/29/05	Review MP commitment letter in connection with reorganization analysis	0.5	\$ 75
Bailey, Lisa	11/29/05	Review minimum funding required for PFCs	0.3	\$ 45
Bailey, Lisa	11/29/05	Commute credit taxability with T. Day	0.1	\$ 15
Bailey, Lisa	11/29/05	Discuss additional questions with D. Bennett RE reorganization analysis	0.3	\$ 45
Bailey, Lisa	11/30/05	Review reorganization analysis	0.2	\$ 30
Bailey, Lisa	12/2/05	Review Chicago Express purchase price allocation	0.4	\$ 60
Bailey, Lisa	12/5/05	Prepare 2005 provision	0.3	\$ 45
Bailey, Lisa	12/5/05	Review commute credit travel reimbursement	0.2	\$ 30
Bailey, Lisa	12/19/05	Meet with T. Day to discuss provision information, outstanding bankruptcy claims and	1.0	\$ 150
Bailey, Lisa	12/19/05	Review bankruptcy claims	1.7	\$ 255
Bailey, Lisa	12/19/05	Review state impact in connection with reorganization analysis	0.5	\$ 75
Bailey, Lisa	12/19/05	Review imputed interest calculation	0.2	\$ 30

EXHIBIT A
FIFTH AND FINAL QUARTERLY FEE APPLICATION

ATA Holdings Corp.

Tax Issues & Analysis

Nov. 11, 2005 through Dec. 21, 2005 & Jan. 1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Bailey, Lisa	12/19/05	Review state impact in connection with reorganization analysis	0.8	\$ 120
Bailey, Lisa	12/20/05	Coordinate timing of 2005 provision	0.1	\$ 15
Bailey, Lisa	12/20/05	Review state impact in connection with reorganization analysis	0.5	\$ 75
Bailey, Lisa	12/20/05	Review bankruptcy claims	1.5	\$ 225
Bailey, Lisa	12/21/05	Review sales & use tax consequences of N194	0.2	\$ 30
Moresco, Scott	1/3/06	Review state implications of COD	0.6	\$ 294
Moresco, Scott	1/6/06	Review state implications of COD	0.4	\$ 196
Moresco, Scott	1/9/06	Reconcile balance sheet accounts to model	0.8	\$ 392
Bailey, Lisa	1/3/06	Review bankruptcy claims	0.3	\$ 45
Bailey, Lisa	1/3/06	Prepare request document related to 2005 Provision	1.2	\$ 180
Bailey, Lisa	1/3/06	Analyze reorganization	1.6	\$ 240
Bailey, Lisa	1/3/06	Prepare request document related to 2005 Provision; meet with T. Day	0.3	\$ 45
Bailey, Lisa	1/3/06	Prepare request document related to 2005 Provision	1.0	\$ 150
Bailey, Lisa	1/9/06	Review tax exposure	0.3	\$ 45
Bailey, Lisa	1/9/06	Review per diem rules for company application in connection with payroll tax	1.2	\$ 180
Bailey, Lisa	1/9/06	Review withholding obligation of positive space tickets in connection with payroll tax	0.4	\$ 60
Bailey, Lisa	1/9/06	Review tax exposure	0.2	\$ 30
Bailey, Lisa	1/9/06	Review per diem rules for company application in connection with payroll tax	1.0	\$ 150
Bailey, Lisa	1/9/06	Meet with T. Day regarding client assistance guide in connection with 2005 Provision	0.1	\$ 15
Bailey, Lisa	1/9/06	Bankruptcy claims review	0.2	\$ 30
Bailey, Lisa	1/9/06	Prepare request document related to 2005 Provision	0.9	\$ 135
Bailey, Lisa	1/9/06	Prepare request document related to 2005 Provision	1.9	\$ 285
Bailey, Lisa	1/9/06	Meet with T. Day and W. Malone re: MP information request	0.5	\$ 75

EXHIBIT A
FIFTH AND FINAL QUARTERLY FEE APPLICATION

ATA Holdings Corp.
Tax Issues & Analysis

Nov. 11, 2005 through Dec. 21, 2005 & Jan. 1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Bailey, Lisa	1/12/06	Prepare 2005 Provision	0.8	\$ 120
Bailey, Lisa	1/12/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/12/06	Continue to prepare 2005 Provision	1.7	\$ 255
Bailey, Lisa	1/13/06	Prepare 2005 Provision	3.7	\$ 555
Bailey, Lisa	1/13/06	Continue to prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/14/06	Prepare 2005 Provision	3.0	\$ 450
Bailey, Lisa	1/15/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/15/06	Continue to prepare 2005 Provision	0.2	\$ 30
Bailey, Lisa	1/16/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/16/06	Continue to prepare 2005 Provision	3.5	\$ 525
Bailey, Lisa	1/17/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/17/06	Continue to prepare 2005 Provision	3.5	\$ 525
Bailey, Lisa	1/18/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/18/06	Continue to prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/18/06	Continue to prepare 2005 Provision	0.4	\$ 60
Bailey, Lisa	1/18/06	Research Per Diem rates for foreign travel	1.6	\$ 240
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Bailey, Lisa	1/20/06	Prepare 2005 Provision	4.5	\$ 675
Bailey, Lisa	1/20/06	Continue to prepare 2005 Provision	0.5	\$ 75
Bailey, Lisa	1/20/06	Continue to prepare 2005 Provision	0.8	\$ 120
Bailey, Lisa	1/20/06	Continue to prepare 2005 Provision	0.5	\$ 75
Bailey, Lisa	1/21/06	Prepare 2005 Provision	4.0	\$ 600

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FIFTH AND FINAL QUARTERLY FEE APPLICATION

ATA Holdings Corp.
 Tax Issues & Analysis

Nov. 11, 2005 through Dec. 21, 2005 & Jan. 1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Bailey, Lisa	1/21/06	Continue to prepare 2005 Provision	2.9	\$ 435
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Bailey, Lisa	1/23/06	Prepare 2005 Provision	0.1	\$ 15
Bailey, Lisa	1/24/06	Prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/24/06	Continue to prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/24/06	Continue to prepare 2005 Provision	1.3	\$ 195
Bailey, Lisa	1/26/06	Prepare 2005 Provision	0.5	\$ 75
Bailey, Lisa	1/26/06	Continue to prepare 2005 Provision	3.0	\$ 450
Bailey, Lisa	1/30/06	Prepare 2005 Provision	0.5	\$ 75
Bailey, Lisa	1/30/06	Continue to prepare 2005 Provision	4.0	\$ 600
Bailey, Lisa	1/30/06	Continue to prepare 2005 Provision	1.5	\$ 225
Bailey, Lisa	2/1/06	Prepare 2005 Provision by providing information to Ernst & Young	1.1	\$ 165
Bailey, Lisa	2/2/06	Review Travel Opinion Letter	1.0	\$ 150
Bailey, Lisa	2/2/06	Review Travel Opinion Letter	0.6	\$ 90
Bailey, Lisa	2/2/06	Prepare for meeting w/ W. Malone and J. Peako to discuss reorganization analysis	0.9	\$ 135
Bailey, Lisa	2/2/06	Discuss with W. Malone and J. Peako regarding emergence scenarios and IRC Sec. 338(h)(10)	0.5	\$ 75
Bailey, Lisa	2/2/06	Discuss Travel Opinion Letter with A. English and D. Minich	0.6	\$ 90

EXHIBIT A
FIFTH AND FINAL QUARTERLY FEE APPLICATION

ATA Holdings Corp.
Tax Issues & Analysis

Nov. 11, 2005 through Dec. 21, 2005 & Jan. 1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Bailey, Lisa	2/6/06	Prepare 2005 tax return extension	2.0	\$ 300
Bailey, Lisa	2/6/06	Review Bankruptcy Claims	1.3	\$ 195
Bailey, Lisa	2/7/06	Calculate commute credit	0.5	\$ 75
Bailey, Lisa	2/10/06	Review Travel Opinion Letter	0.5	\$ 75
Bailey, Lisa	2/13/06	Prepare IRC Sec. 467 Rent calculation for 2005 tax return	3.2	\$ 480
Bailey, Lisa	2/13/06	Review tax filing requirements for reorganized company	0.8	\$ 120
Bailey, Lisa	2/13/06	Continue review tax filing requirements for reorganized company	2.0	\$ 300
Bailey, Lisa	2/13/06	Discuss with S. Rouze regarding the taxability of business class upgrade	0.2	\$ 30
Bailey, Lisa	2/14/06	Review final draft of Travel Letter	0.5	\$ 75
Bailey, Lisa	2/14/06	Research impact of IRC Sec. 338(h)(10) including application to multiple targets, from a	0.6	\$ 90
Bailey, Lisa	2/14/06	Meet with T. Day to discuss tax matters	0.4	\$ 60
Bailey, Lisa	2/14/06	Review final draft of Travel Letter	0.6	\$ 90
Bailey, Lisa	2/14/06	Continue review final draft of Travel Letter	0.2	\$ 30
Bailey, Lisa	2/14/06	Continue review final draft of Travel Letter	0.8	\$ 120
Bailey, Lisa	2/14/06	Meet with T. Day and W. Malone to discuss tax matters	0.5	\$ 75
Bailey, Lisa	2/14/06	Continue review final draft of Travel Letter	0.5	\$ 75
Bailey, Lisa	2/14/06	Revise 2005 Provision	1.0	\$ 150
Bailey, Lisa	2/16/06	Discuss with Navigant (Doran) and T. Day, D. Gaughn re: purchase price allocation	0.2	\$ 30

EXHIBIT A
FIFTH AND FINAL QUARTERLY FEE APPLICATION

ATA Holdings Corp.
Tax Issues & Analysis

Nov. 11, 2005 through Dec. 21, 2005 & Jan. 1, 2006 through Feb. 28, 2006

Name	Date	Description	Time	Amount
Bailey, Lisa	2/20/06	Revise footnote in 2005 Provision to reflect late entry	4.0	\$ 600
Bailey, Lisa	2/20/06	Continue to revise footnote in 2005 Provision to reflect late entry	2.5	\$ 375
Woll, Christopher	2/21/06	Research & review tax matters related to emergence	4.0	\$ 1,820
Woll, Christopher	2/21/06	Research & review tax matters related to emergence	4.0	\$ 1,820
Woll, Christopher	2/22/06	Research & review tax matters related to emergence	4.0	\$ 1,820
Woll, Christopher	2/22/06	Research & review tax matters related to emergence	4.0	\$ 1,820
Woll, Christopher	2/23/06	Research & review tax matters related to emergence	3.0	\$ 1,365
Bailey, Lisa	2/27/06	Research sales/use tax implications from selling/renting items on aircraft	0.2	\$ 30
Bailey, Lisa	2/27/06	Revise footnote in 2005 Provision to reflect late entries	0.2	\$ 30
Bailey, Lisa	2/27/06	Continue to revise footnote in 2005 Provision to reflect late entries	0.5	\$ 75
Bailey, Lisa	2/27/06	Review settlement agreement and issues concerning IRC Sec. 338(h)(10) election	3.5	\$ 525
Bailey, Lisa	2/27/06	Revise footnote in 2005 Provision to reflect late entries	2.0	\$ 300
<i>Tax Issues & Analysis Total</i>			216.1	\$ 38,822

EXHIBIT A
FIFTH AND FINAL QUARTERLY FEE APPLICATION

ATA Holdings Corp.

Summary of Expenses

Nov. 11, 2005 through Dec. 21, 2005 & Jan. 1, 2006 through Feb. 28, 2006

Air	\$	-
Ground Transportation	\$	-
Lodging	\$	-
Meals	\$	-
Other	\$	-
Administrative Surcharge (secretarial support, photocopying, scanning, faxing, overnight delivery charges, postage, other out-of-pocket expenses)	\$	1,019
Total Expenses Requested	\$	<u>1,019</u>