



SO ORDERED: May 05, 2006.

A handwritten signature in black ink that reads "Basil H. Lorch III". The signature is written in a cursive style and is positioned above a horizontal line.

Basil H. Lorch III
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

| | | |
|-----------------------------|---|------------------------|
| In re: |) | Chapter 11 |
| |) | |
| ATA Holdings Corp., et al., |) | Case No. 04-19866 |
| |) | (Jointly Administered) |
| Debtors. |) | |

**ORDER GRANTING FOURTH QUARTERLY APPLICATION
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES
OF HURON CONSULTING SERVICES LLC
AS FINANCIAL ADVISORS TO THE DEBTORS**

Upon the fourth interim application (the "Application") of Huron Consulting Services LLC ("Huron"), financial advisors to ATA Holdings Corp. and certain of its affiliates, as debtors and debtors-in-possession in the above-referenced cases (the "Debtors"), for interim allowance of compensation and reimbursement of expenses, pursuant to the Order,¹ the Bankruptcy Rules, and the Rules for the United States Bankruptcy Court for the Southern District of Indiana for the period from October 1, 2005 through and including February 28, 2006 (the "Subject Period"); all as more fully set forth in the Application; and adequate notice of the Application having been provided; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Application is justified through sufficient support; and

¹ Capitalized terms used herein but not otherwise defined, shall have the meanings ascribed to them in the Application.

upon the Application and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Application is granted;
2. Huron is allowed interim compensation for professional services rendered in the amount of \$557,621.55 for the period from October 1, 2005 through February 28, 2006;
3. Huron is allowed interim reimbursement of its actual and necessary expenses in the amount of \$45,295.24 for the period from October 1, 2005 through February 28, 2006;
4. The Debtors are authorized to pay Huron the amounts allowed herein less the amounts previously paid to Huron pursuant to the monthly compensation procedures;
5. Final allowance of the amounts awarded herein are subject to the filing of a final fee application and entry of an order granting such final application; and
6. This order shall be effective immediately upon entry.

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Requested By:

Brian Buebel
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Distribution:

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