

EXHIBIT G



Michael G. Shaikum*	June N. King	Holland N. McTyeire V	Robert D. Hudson	Winifred L. Bryant Becker	Ann Toni Kereiakes	Matthew G. Owen	Jesse A. Mudd	John S. Greenebaum
Ivan M. Diamond	V. Thomas Fryman, Jr.	Mary G. Eaves	Michael Hawthorne	H. Buckley Cole	Andrew M. Fleischman	F. Maria Sheffield	Suzan J. Hixon	William C. Ballard, Jr.
Michael M. Fleishman*	Bruce E. Cryder	William L. Montague	Patrick R. Northam	Paul B. Whitty	Brian M. Johnson	John Casner Wheelock	James M. Dickerson, Jr.	Martin J. Cunningham, III
Phillip D. Scott	John W. Ames	Mark S. Riddle	Gregory S. Shumate	Craig P. Siegenthaler	Christie A. Moore	Todd B. Logsdon	Shenda L. Spurlock	Lori Barker Sullivan
Wm. T. Robinson III	Harry D. Rankin	Philip C. Eschels	J. Mark Grundy	Anne A. Chesnut	Nancy J. Bride	David W. Houston, IV	Eleanor G. McDonald	David L. Knox
Charles Fassler	Barbara R. Hartung	Jeffrey A. Savarize	Vickie Yates Brown	Margaret A. Miller	Brett S. Gumblew	Steven A. Brehm	G. Brian Wells	Pamela W. Popp
John A. West	Richard S. Cleary	Stephen W. Switzer	Thomas J. Birchfield	Gregory R. Schaaf	Elsabeth S. Gray	Kimberly H. Bryant	Gregorio E. A. Veza	Glenn D. Bellamy
Michael L. Ades	Carolyn M. Brown	Jeffrey A. McKenzie	Mark H. Oppenheimer	Kevin M. Doherty	W. Ashley Hess	Mark A. Loyd, Jr.	William C. Veil, Jr.	W.R. "Pat" Patterson
W. Plumar Wiseman, Jr.	Jenet P. Jakubowicz	Mark T. Hayden	John S. Lueken	Cleude R. Bowles	Kevin R. Ghassomian	Paul A. Wilhelm	Haifeng Hong	Katherine A. Hessenbruch
Eric L. Ison	Margaret E. Keane	Patrick J. Welsh	Johni K. Bush	Jennifer S. Smart	Lori E. Kraffe	Jay W. Warren	Matthew J. Rueff	Michael V. Withrow
John R. Cummins	Lawrence R. Ahern, III	John C. Bander	Amy B. Berge	Luann Davine	Tato M. Bombard	James W. Herr	Benjamin D. Allen	John F. Billings
P. Richard Anderson, Jr.	Mark H. Longenecker	Louis K. Ebling	Darlene T. Marsh	Nicholas W. Ferrigno, Jr.	Andrew J. Schaeffer	Raja J. Patel	Peter L. Thurman	Stacy D. Kalberman
James L. Beckner	Richard Boydston	Michael H. Brown	James C. Eaves, Jr.	D. Craig Dence	Andrew D. Stosberg	Theresa Z. Senninger		Beth Kravetz
Charles J. Lavelle	Tandy C. Patrick	Glenn A. Price, Jr.	Suzanne P. Land	Melissa N. Bork	Kenji Tashiro	Rhonda S. Frey	OF COUNSEL	James G. LeMaster
Mark S. Ament	Raymond J. Stewart	Bradley E. Dillon	Steven R. Smith	Mikio Nishizu	George D. Adams	Carrie Shuffelbarger	A. Robert Doll	David L. Armstrong
Marcus P. McGrav	Henry C.T. Richmond, III	Daniel E. Fisher	Lloyd R. Crass, Jr.	P. Blaine Grant	Kelly A. Dent	Elena S. Martinez	Robert F. Matthews	W. Davidson Broemel
Job D. Turner, III	Carl W. Breeding	Philip J. Schworer	Brent R. Baughman	Sean P. Gallagher	Benjamin J. Evens	Trevor T. Graves	Edwin H. Perry	Brian P. Gillan
Hiram Ely, III	C. Christopher Muth	David A. Owen	Laurel S. Doheny	Michael J. Blade	Jeffrey L. Gehring	Christopher W. D. Jones	Thomas A. Brown	Professional Service Corporation
Peggy B. Lyndrup	Stephen E. Gillen	Mark F. Sommer	Robert L. Brown	Emily Moore Dorisic	Theodore R. Martin	Kurt A. Scharfenberger	John H. Stites, III	

March 20, 2006

Office of the United States Trustee
Attn: Joseph F. McGonigal
101 West Ohio Street, Suite 1000
Indianapolis IN 46204

James M. Carr
Baker & Daniels
300 N. Meridian Street, #2700
Indianapolis IN 46204

Lisa G. Beckerman
Akin Gump Straus Hauer & Feld LLP
590 Madison Avenue
New York NY 10022-2524

Re: Request for Interim Payment ("RFIP") for ATA Holdings Chapter 11

Ladies and Gentlemen:

Attached please find our monthly billing statements for December, 2005 through February, 2006. This is being submitted pursuant to the December 10, 2004 final order authorizing our employment ("Employment Order") and in accordance with the procedures set forth in the December 10, 2004 ORDER GRANTING MOTION TO (I) APPROVE PROCEDURES FOR BILLING BY AND PAYMENTS TO PROFESSIONALS RETAINED IN THIS CASE FOR FEES AND EXPENSES INCURRED AND (II) APPROVE PROCEDURES AND PARTIAL DEFERRAL OF DRAW DOWN OF RETAINER PAID TO PROFESSIONALS RETAINED IN THIS CASE UNTIL REQUESTED BY DEBTORS ("Payment Order") and the December 21, 2004 ORDER SUPPLEMENTING RULE B-2016-1 ("Supplementing Order"). As required by the Payment Order, a copy of this RFIP and our attached statements has been sent to each of the Billing Notice Parties (as defined therein). Furthermore, as required by the Supplementing Order,

Sean Frick
ATA Holdings Corp.
7337 West Washington Street
Indianapolis IN 46251-0609

Thomas J. Meeker
Office of the U.S. Trustee
101 W. Ohio Street, Suite 1000
Indianapolis IN 46204

March 17, 2006

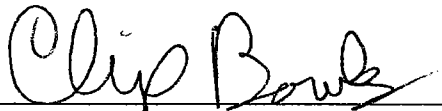
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a copy of our statements in the electronic format required therein has been submitted to Thomas J. Meeker, Bankruptcy Analyst, at tom.j.meeker@usdoj.gov.

As required by the Supplementing order, our travel time has been billed at one-half of the professional's hourly rate. As permitted by the Employment Order and paragraph 13 of the Employment Application referred to therein, our Professional expenses reflected on our statement includes a 4.0% administrative fee to cover Administrative Expenses (as defined in said paragraph 13. Based upon the attached statement, we now seek an interim payment in the amount of \$22,357.20, representing 80% of our Professional Fees of \$27,946.50 and 100% of our Expenses of \$968.29 for December , \$28,263.20 representing 80% of our Professional Fees of \$35,329.00 and 100% of our Expenses of \$1,083.68 for January and \$13,578.80 representing 80% of our Professional Fees of \$16,973.50 and 100% of our Expenses of \$667.51 for February totaling \$66,918.70.

This is being sent to each of the Billing Notice Parties electronically. Further, a copy of this RFIP and attached statement is being sent to you via United States Mail. If any of you has any questions related to this RFIP, please contact the undersigned.

Very truly yours,



C.R. "Chip" Bowles

CRCB/shm

cc: Wendy W. Ponader

GREENEBAUM DOLL & McDONALD PLLC
Section 469
Louisville, Kentucky 40289
I.D. #61-0468813

ATA Holdings Corp. Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No.: 109327.000001
Invoice No.: 4078859
Invoice Date: January 18, 2006

ATA Holdings Chapter 11

For Professional Services Rendered Through December 31, 2005:

Professional Fees at 100%	\$27,946.50
Professional Fees at 80%	\$22,357.20
Expenses at 100%	\$968.29
Total Amount Due	<u>\$23,325.50</u>

GREENEBAUM DOLL & McDONALD PLLC

P.O. Box 73239
Cleveland, OH 44193
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No.: 109327.000001
Invoice No.: 4078859
Invoice Date: January 18, 2006

ATA HOLDINGS CHAPTER 11

FOR PROFESSIONAL SERVICES RENDERED THROUGH DECEMBER 31, 2005:

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
12/01/05	SHM	0.70	B02	Review electronically filed pleadings including: Objection to Amended Disclosure Statement filed by Jack E. Robinson on behalf of Creditor NatTel, LLC; Debtor-In-Possession Monthly Operating Report for Month Ended October 31, 2005; Notice of Submission Of Amended Exhibit A To Motion For Determination That Employment Agreement Is An Ordinary Course Transaction, Or In The Alternative, To Approve The Execution Of Employment Agreement Nunc Pro Tunc To September 1, 2005	98.00
12/02/05	SHM	0.80	B02	Review electronically filed pleadings including: Application for Compensation Ernst & Young LLP as Auditor (Fee: \$143,283.00, Expense: \$0.00); Objection to Amended Disclosure Statement filed by Thomas N Eckerle on behalf of Creditor Wilmington Trust Company; Joinder of International Lease Finance Corporation in Objection of Air Transportation Stabilization Board to Debtors' Emergency Motion Dated 11/10/05 for Postpetition Financing and Other Related Relief; Air Transportation Safety Board's Opposition to Motion for Approval of Gate Restructuring Agreement	112.00
12/05/05	SHM	0.10	B02	Review electronically filed pleadings including: Order Approving Sixteenth	14.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use and Providing Opportunity for objections	
12/05/05	SHM	0.80	B02	Review electronically filed pleadings including: Joint Limited Objection to the Motion for DIP filed by Creditors Ad Hoc Committee of Certificateholders of Class A Atah 1996-1 & 1997-1 EETCS, Wilmington Trust Company; Proposed Agenda for matters to be heard at December 6, 2005 omnibus hearing; Notice of continuance of certain matters	112.00
12/06/05	SHM	0.40	B02	Review electronically filed pleadings including: Amended agenda for matters to be heard at today's omnibus hearing	56.00
12/06/05	SHM	0.50	B02	Assisting J. Ames in preparation for today's omnibus hearings	70.00
12/07/05	SHM	0.20	B02	Review electronically filed pleadings including: Order Granting Second Quarterly Application for Compensation for Baker & Daniels as Debtor's Attorney	28.00
12/08/05	SHM	0.60	B02	Review electronically filed pleadings including: Application for Compensation filed by Paul, Hastings, Janofsky & Walker LLP as Special Counsel; Notice of continuance of matters to December 9, 2005	84.00
12/09/05	SHM	0.40	B02	Conference with C. Bowles regarding Monday hearings	56.00
12/10/05	SHM	1.70	B02	Assisting C. Bowles in preparation for Monday's hearings	238.00
12/12/05	SHM	1.30	B02	Assisting Akin Gump in preparation for today's hearings	182.00
12/12/05	SHM	1.20	B02	Review electronically filed pleadings including: Proposed Agenda Of Matters Scheduled For Hearing On December 12, 2005; Amended Motion for Authority (And Supplemented) Reorganizing Debtors' Motion For Scheduling And Procedures Order With Respect To Solicitation And Tabulation Of Votes For Joint Chapter 11 Plan And For Rights Offering Subscription	168.00

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ATA Holdings Corp Unsecured Creditors Committee
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Procedures; Revised Plan and Disclosure Statement with Copies Blackline to 12/10/2005 filing; Reorganizing Debtors' Fourth Omnibus Objection To Claims; Fifth Omnibus Objection To Claims; Air Transportation Safety Board's Opposition to Midway Gate Agreement	
12/13/05	SHM	0.40	B02	Review electronically filed pleadings including; Order Granting Motion for Authority for Determination the Employment Agreement is an Ordinary Course Transaction; Notice of Hearing on Fifth Omnibus Objection To Claims Hearing to be held on 1/3/2006 at 10:30	56.00
12/14/05	SHM	0.80	B02	Review electronically filed pleadings including: Final Order Authorizing Post-Petition Secured Superpriority Financing by Matlinpatterson; Order Approving (A) Amended Midway Gate Restructuring Term Sheet and Settlement Agreement to Resolve Objections thereto, (B) Amended and Restated Codeshare Agreement and (C) Southwest Amendments	112.00
12/15/05	SHM	0.60	B02	Review electronically filed pleadings including: Order Approving the Disclosure Statement; Order on Solicitation Procedures Motion, Confirmation Hearing set on 1/30/06 at 10:00 a.m; Proposed Agenda Of Matters Scheduled For Omnibus Hearing On December 16, 2005	84.00
12/16/05	SHM	0.70	B02	Review electronically filed pleadings including: Order Approving the Disclosure Statement; Order on Solicitation Procedures Motion, Confirmation Hearing set on 1/30/06 at 10:00 a.m; Proposed Agenda Of Matters Scheduled For Omnibus Hearing On December 16, 2005; Response in Opposition to Objection to Claim(s) filed by Creditor Wilmington Trust Company	98.00
12/20/05	SHM	0.20	B02	Review electronically filed pleadings including: Notice of Amendment to Schedules of Assets & Liabilities and Last	28.00

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ATA Holdings Corp Unsecured Creditors Committee
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Day to File Proof of Claim	
12/21/05	SHM	0.20	B02	Review Akin Gump Timeline of upcoming events	28.00
12/22/05	SHM	0.40	B02	Review electronically filed pleadings including: Corrected Order Granting Second Quarterly Application for Compensation for Baker & Daniels as Debtor's; Stipulation And Consent Order Temporarily Allowing Claims Of Wilmington Trust Company, Solely In Its Capacity As Loan Trustee And Subordination Agent	56.00
12/29/05	SHM	0.30	B02	Review proposed agenda for matters to be heard at January 3, 2006 Omnibus Hearing	42.00
12/30/05	SHM	0.20	B02	Review notice of submission of additional omnibus hearing dates; Supplemental Application to Employ Ernst & Young LLP as Tax Advisor	28.00
12/30/05	SHM	0.40	B02	Prepare certificate of service regarding order approving second interim fee application of Greenebaum Doll & McDonald for electronic filing	56.00
12/02/05	SHM	0.50	B03	Review cash flow analysis for weeks ending November 18 and November 25, 2005	70.00
12/27/05	SHM	0.30	B03	Review financial summary for month ending October 31, 2005	42.00
12/19/05	SHM	0.10	B04	Review electronically filed pleadings including: Order Supplementing Final Order Authorizing Post-Petition Secured Superpriority Financing by Matlinpatterson	14.00
11/28/05	CRB2	1.30	B05	Review of pleadings recently filed regarding Committee issues	422.50
12/01/05	SHM	0.40	B05	Assisting J. Ames in preparation for today's committee conference call	56.00
12/05/05	JWA	1.30	B05	Prepare for and participate in Creditor's Committee conference call	513.50
12/05/05	SHM	0.30	B05	Assisting J. Ames in preparation for today's committee conference call	42.00
12/08/05	CRB2	1.80	B05	Reviewed pleadings filed in case regarding	585.00

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				committee issues	
12/09/05	CRB2	1.40	B05	Reviewed pleadings filed in case concerning committee issues	455.00
12/09/05	JWA	0.90	B05	Review 13 week financials	355.50
12/12/05	CRB2	1.60	B05	Review of pleadings regarding committee issues to be addressed at 12/12 hearing	520.00
12/13/05	CRB2	1.80	B05	Review of pleadings regarding committee issues	585.00
12/14/05	CRB2	1.00	B05	Review of pleadings concerning committee issues	325.00
12/15/05	CRB2	1.40	B05	Review of reports concerning debtor operations	455.00
12/16/05	CRB2	0.80	B05	Review of pleadings filed in case regarding Committee issues	260.00
12/19/05	CRB2	1.20	B05	Review of recently filed pleadings regarding committee issues	390.00
12/20/05	CRB2	0.50	B05	Review of Committee reports regarding debtor status	162.50
12/23/05	CRB2	1.00	B05	Review of Committee reports and recent pleadings regarding Committee issues	325.00
12/27/05	CRB2	1.20	B05	Review documents regarding plan and disclosure statement	390.00
12/30/05	JWA	0.90	B05	Reviewed pleadings and prepared for hearing	355.50
12/30/05	JWA	0.70	B05	Received and reviewed e-mail from Angela; pleadings from BMC	276.50
12/06/05	JWA	0.20	B08	Received and reviewed Expedited Request of Debtor's to Extend Objection Deadline	79.00
11/30/05	CRB2	1.20	B15	Review Plan and disclosure issues	390.00
12/03/05	JWA	2.90	B15	Received and reviewed most recent drafts, discovery statement/plan, various BMC pleadings	1,145.50
12/04/05	JWA	3.70	B15	Received and reviewed newest black line discovery statement/plan, notices, e-mails from Katy Gottsponer	1,461.50
12/05/05	JWA	2.10	B15	Received and reviewed Conway Carlston	829.50

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Deposition transcripts, various pleadings	
12/06/05	JWA	2.40	B15	Reviewed latest redline of plan/disclosure statement	948.00
12/07/05	JWA	1.90	B15	Received and reviewed latest Disclosure Statement and Plan	750.50
12/08/05	JWA	2.80	B15	Reviewed agenda for tomorrow's hearings	1,106.00
12/09/05	ADS	1.70	B15	Assist co-counsel in planning and preparing for disclosure statement hearing; review e-mails and relevant attachments regarding the same	331.50
12/09/05	CRB2	2.70	B15	Reviewed most recent drafts of Plan and Disclosure Statement	877.50
12/09/05	JWA	0.80	B15	Review the Committee's Support letter	316.00
12/09/05	JWA	2.90	B15	Review newest Plan and Disclosure Statement	1,145.50
12/12/05	ADS	4.80	B15	Plan, prepare for and attend disclosure statement hearing	936.00
12/12/05	CRB2	3.10	B15	Preparation for and attendance at hearing on approval of Disclosure Statement	1,007.50
12/12/05	SHM	1.60	B15	Assisting Debtor's counsel in preparation for today's hearings	224.00
12/14/05	JWA	2.90	B15	Receipt and review of documents regarding Disclosure Statement Hearing, other pleadings to be filed	1,145.50
12/16/05	JWA	0.70	B15	Received and reviewed latest financial reports	276.50
12/27/05	JWA	3.20	B15	Received and reviewed packet of information from BMC, solicitation book, etc.	1,264.00
12/07/05	SHM	0.80	B16	Draft Proposed Order granting second quarterly fee application; conference with C. Bowles and J. Ames regarding order	112.00
12/08/05	SHM	0.60	B16	Review and revise time entries for November invoice	84.00
12/30/05	SHM	1.80	B16	Preparing monthly fee notices for September - November for service to notice parties	252.00
12/06/05	JWA	0.10	B23	Received and reviewed Amended Proposed	39.50

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Agenda	
12/05/05	JWA	1.70	B24	Received and reviewed various Notices, Orders, Pleadings and Statements of Financial Affairs from BBC	671.50
12/05/05	JWA	0.70	B24	Received and reviewed Objection from ATSB for Gate transfer	276.50
12/05/05	JWA	1.00	B24	Prepare for hearing tomorrow	395.00
12/06/05	JWA	0.90	B24	Received and reviewed Cash Collateral document; other matters for today's hearings including agenda, etc.	355.50
12/07/05	JWA	0.70	B24	Received and reviewed Notice of Amendment to Schedules/Last Day to file Proof of Claim Notice	276.50
12/08/05	JWA	0.30	B24	Receive and review three pleadings/Notices from BMC	118.50
12/16/05	JWA	2.80	B24	Received and reviewed most recent pleadings	1,106.00
12/20/05	JWA	1.10	B24	Received and reviewed seven pleadings from BMC	434.50
12/21/05	JWA	0.90	B24	Received and reviewed timeline of events	355.50
12/23/05	JWA	0.40	B24	Received and reviewed thirteen week cash analysis ending December 16	158.00
12/28/05	JWA	1.70	B24	Received and reviewed completed attachments, etc. from BMC, plan and additional information	671.50

TASK SUMMARY

TASK	TASK DESCRIPTION	AMOUNT
B02	Case Administration	1,806.00
B03	Business Operations	112.00
B04	Financing	14.00
B05	Meetings of Creditors/Creditor Committee Activities	6,474.00
B08	Asset Analysis and Recovery	79.00
B15	Plan and Disclosure Statement	14,155.00

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee
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TASK	TASK DESCRIPTION	AMOUNT
B16	Fee/Employment Applications	448.00
B23	Adversary Proceedings	39.50
B24	Other Contested Matters	4,819.00
		<u>27,946.50</u>

FEEES FOR PROFESSIONAL SERVICES RENDERED \$ 27,946.50

OUT-OF-POCKET EXPENSES

11/23/05	Telephone Charges- PAID TO: John Ames 10/24/05 - 11/23/05 charges	53.46
12/15/05	Shipping - PAID TO: U P S	63.51
12/15/05	Shipping - PAID TO: U P S	12.92
	Administrative Expense (including telephone, photocopy, & postage)	838.40

\$ 968.29

INVOICE TOTAL \$ 28,914.79

PRIOR UNPAID BALANCE \$ 211,368.81

BALANCE DUE \$ 240,283.60

SUMMARY OF PROFESSIONAL SERVICES

ATTORNEY/PARALEGAL	HOURS	RATE	AMOUNT
J. W. Ames	42.60	395.00	16,827.00
C. R. Bowles	22.00	325.00	7,150.00
Andrew D Stosberg	6.50	195.00	1,267.50
S. H. Mays	19.30	140.00	2,702.00
	<u>90.40</u>		<u>27,946.50</u>

GREENEBAUM DOLL & McDONALD PLLC
Section 469
Louisville, Kentucky 40289
I.D. #61-0468813

ATA Holdings Corp. Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No.: 109327.000001
Invoice No.: 4083348
Invoice Date: March 8, 2006

ATA Holdings Chapter 11

For Professional Services Rendered Through January 31, 2006:

Professional Fees at 100%	\$35,329.00
Professional Fees at 80%	\$28,263.20
Expenses at 100%	\$1,083.68
Total Amount Due	<u>\$29,346.90</u>

GREENEBAUM DOLL & McDONALD PLLC

P.O. Box 635179
Cincinnati, OH 45263-5179
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No.: 109327.000001
Invoice No.: 4083348
Invoice Date: March 8, 2006

ATA HOLDINGS CHAPTER 11

FOR PROFESSIONAL SERVICES RENDERED THROUGH JANUARY 31, 2006:

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
01/03/06	SHM	0.40	B02	Review Monthly operating report for November	56.00
01/03/06	SHM	0.60	B02	Assisting J. Ames in preparation for today's omnibus hearings	84.00
01/03/06	SHM	0.10	B02	Review electronically filed pleadings including Notice of Hearing on Second Supplemental Application to Employ Ernst & Young LLP as Tax Advisor	14.00
01/04/06	SHM	0.40	B02	Review electronically filed pleadings including: Agreed Order Regarding Motion of Wilmington Trust Company, as Loan Trustee and Subordination Agent for the 2000-1 Series of ATA EETCs, to Amend Rights Participation claim Amount; Order Approving Stipulation and Consent Order Temporarily Allowing claims of Wilmington Trust Company	56.00
01/06/06	SHM	0.60	B02	Review electronically filed pleadings including: Debtors' Motion For Entry Of An Order Authorizing And Approving Entry Into An Amended And Restated Restructuring Term Sheet, Second Amendment To Adequate Protection Stipulation (1996 And 1997 EETCS), And Related Relief; Application for Compensation for Baker & Daniels as Debtor's Attorney; Application for Compensation Huron Consulting Services LLC as Financial Advisor	84.00
01/10/06	SHM	0.60	B02	Review electronically filed pleadings	84.00

ATA Holdings Corp Unsecured Creditors Committee
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				including Response in Opposition to Objection to Claim(s) filed by Creditor Key Equipment Finance Inc.; Order Approving Reorganizing Debtors' First Immaterial Modification and Clerical Correction to the First Amended Joint Chapter 11 Plan; Notice issued on Debtors' Motion for Entry of an Order Authorizing and Approving Entry Into an Amended and Restated Restructuring Term Sheet, Second Amendment to Adequate Protection Stipulation; Order Approving Nineteenth Request for Extension of Final Order Authorizing Cash Collateral	
01/11/06	SHM	0.90	B02	Review electronically filed pleadings including: Notice of Hearing on Third Quarterly Application for Compensation of Huron Consulting Services LLC as Financial Advisor; Limited Objection to Reorganizing Debtors' Fifth Omnibus Objection to Duplicate and Wrong Case Claims filed by Creditor Travelers Casualty & Surety Company of America; Motion to Allow Claim(s) Temporarily for Voting Purposes filed by Creditor Key Equipment Finance Inc.; Response in Opposition to Objection to Claim(s) filed by Creditor WISH-TV; Response in Opposition to Objection to Claim(s) filed by Creditor Ameritech Credit Corporation; Response in Opposition to Objection to Claim(s) filed by Creditor Goodrich Corporation; Response in Opposition to Objection to Claim(s) filed by Creditor Greater Orlando Aviation Authority; Motion On Shortened Notice For Approval Of Restructuring Agreement And For Authority To Assume Amended Agreements	126.00
01/12/06	SHM	0.80	B02	Review electronically filed pleadings including: Notice of Hearing on Motion to Allow Claim(s) Temporarily for Voting Purposes Creditor Key Equipment Finance Inc.; Notice of Hearing on Motion for Approval Of Restructuring Agreement And	112.00

ATA Holdings Corp Unsecured Creditors Committee
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				For Authority To Assume Amended Agreements; Response in Opposition to Debtors' Fifth Omnibus Objection to Claim(s) filed by Creditor Target Auto Repair; Objection to Debtors' Fifth Omnibus Objection to Claims filed by Creditor Wisconsin Aviation-Four Lakes, Inc.; Application for Administrative Expenses for Target Auto Repair as Other Professional; Consent Order Temporarily Allowing Claims of Wilmington Trust Company, Solely in Its Capacity as Loan Trustee and Subordination Agent with Regard to the 2000-1 Series of ATA EETCs, Solely for the Purpose of Voting;	
01/13/06	SHM	0.60	B02	Review electronically filed pleadings including: Application for Compensation for Jefferies & Company, Inc. as Financial Advisor (Fee: \$1,200,000.00, Expense: \$90,908.87; Order Approving Eighteenth Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use; Order Approving Stipulation and Consent Order Temporarily Allowing claims of Wilmington Trust Company; Debtors' Sixth Objection to Certain Claims Relating to Aircraft and Engine Leases--2000 EETC Tax Indemnity Claims; Debtors' Seventh Objection to Certain Claims Relating to Aircraft and Engine Leases--1996/1997 EETC Tax Indemnity Claims; Motion for Authority To Purchase Tail Number N194AT From GECC And U.S. Bank	84.00
01/17/06	SHM	0.80	B02	Review electronically filed pleadings including: Order Authorizing and Approving Motion for Authority to Enter Into an Amended and Restated Restructuring Term Sheet, Second Amendment to Adequate protection Stipulation (1996 and 1997 EETCS), and Related Relief; Notice of Hearing on Joint Application for Compensation Jefferies & Company, Inc. as Financial Advisor and Consultant Jefferies & Company, Inc., Other	112.00

ATA Holdings Corp Unsecured Creditors Committee
109327.000001

Invoice No.: 4083348
Invoice Date: March 8, 2006
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Professional SkyWorks Capital LLC and SkyWorks Securities LLC; Agreed Entry Resolving Application for Administrative Expenses, Objection filed by Arend J. Abel, Jeffrey C Nelson on behalf of Debtor ATA Holdings Corp., Creditor Kent County Department of Aeronautics	
01/18/06	SHM	1.20	B02	Review electronically filed pleadings including: Notice of Submission of Exhibits B & C to the First Amended Joint Chapter 11 Plan; Motion to Allow Claim(s) Temporarily for Voting Purposes filed by Creditor Key Equipment Finance Inc.; Motion for Approval Of Restructuring Agreement And For Authority To Assume Amended Agreement; Notice of Filing Of Exhibit D To The First Amended Joint Plan ; Supplemental Application to Employ KPMG LLP as Tax Advisors Nunc Pro Tunc To January 11, 2006	168.00
01/19/06	SHM	0.40	B02	Review electronically filed pleadings including: Response and Limited Objection of Celeste Industries Corp to Confirmation of Plan and Cure Notice	56.00
01/20/06	SHM	1.60	B02	Review electronically filed pleadings including: Objection to Proposed Cure Amounts Listed on Exhibit H to Joint Chapter 11 Plan of Reorganizing Debtors filed by Creditor Dallas/Fort Worth International Airport Board; Response in Opposition to Objection to Claim(s) filed by Creditor City of Des Moines, Iowa; Application for Compensation filed by Ponader & Associates, LLP; Motion for Approval Of Lease Amendment And For Authority To Assume Amended Leases; Objection to Confirmation of Plan filed by Creditor InternetAd, Inc.; Proposed Agenda Of Matters Scheduled For Omnibus Hearing On January 23, 2006; Response in Opposition to Objection to Claim(s) filed by Creditor United States of America	224.00
01/20/06	SHM	1.20	B02	Organizing and indexing pleadings	168.00

ATA Holdings Corp Unsecured Creditors Committee
109327.000001

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
01/23/06	SHM	2.60	B02	Review electronically filed pleadings including: Objection to Confirmation of Plan filed by Creditor NatTel, LLC; Response in Opposition to Objection to Claim(s) filed by Creditor GE Engine Services Distribution LLC; Objection to Amended Disclosure Statement filed by Creditors Microsoft Corporation, Microsoft Licensing; Application for Administrative Expenses for filed by Attorneys Steven J. Heim; Objection to Confirmation of Plan filed by Creditor City of Chicago; Motion for Relief from Stay and Waiver of 30-Day Final Hearing Time Requirement to Extent of Liability Insurance Proceeds filed by Creditor Milton and Lois George; Objection to Confirmation of Plan filed by Scott W Everett on behalf of Creditor AMR Leasing Corporation; Limited Objection of Goodrich Corporation to Confirmation of Plan; Agreed Entry Allowing Claim Of AMR Leasing Corporation; Response in Opposition to Objection to Claim(s) filed by Creditor St. Joseph County Airport Authority; Objection of Key Equipment Finance Inc. to Notice Regarding Assumption and Cure Amounts for Executory Contracts and Unexpired Leases; Objection to Assumption and Cure Amounts for Executory Contracts filed by Creditor National City Bank of Indiana; Objection to Confirmation of Plan filed by Creditor Airport Terminal Services, Inc.; Objection to Chapter 11 Plan filed by of Creditor General Electric Capital Corporation; Response in Opposition to Objection to Claim(s) filed by Creditor AMR Leasing Corporation; Motion to Assume Unexpired Lease with International Lease Finance Corporation and to Reject Aircraft Leases and for Determination that Cross-Default Provisions are Unenforceable	364.00
01/24/06	SHM	1.30	B02	Review electronically filed pleadings including: Limited Objection to First	182.00

ATA Holdings Corp Unsecured Creditors Committee
109327.000001

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Amended Chapter 11 Plan filed by Creditor Travelers Casualty & Surety Company of America; Limited Objection to First Amended Joint Chapter 11 Plan of Reorganizing Debtors filed by Creditor Metropolitan Washington Airports Authority; Amended Objection to Confirmation of Plan filed by Creditor Dallas/Fort Worth International Airport Board; Amended Objection to Proposed Cure Amounts Listed on Exhibit H to Joint Chapter 11 Plan of Reorganizing Debtors filed by Dallas/Fort Worth International Airport Board; Order Approving Stipulation and Agreed Entry Allowing Claim of Betaco, Inc.; Order Granting Motion to Reject Executory Contract with Sabre, Inc.; Notice of Hearing on Emergency Motion to Assume Unexpired Lease with International Lease Finance Corporation and to Reject Aircraft Leases; Motion to Extend Time to File Objection to plan filed by Illinois Department of Revenue	
01/25/06	SHM	0.40	B02	Prepare Notice of Hearing on Objection to Request for Administrative Expense Claim of NatTel LLC for service to interested parties	56.00
01/25/06	SHM	1.30	B02	Review electronically filed pleadings including: Notice of Hearing on Objection to Claim(s) Objection of the Official Committee of Unsecured Creditors to the Verified Administrative Expense Claim of NatTel LLC (Claim No, 2134); Notice of Hearing on Motion for Relief from Stay and Waiver of 30-Day Final Hearing Time Requirement to Extent of Liability Insurance Proceeds filed by Creditor Milton and Lois George; Notice of Hearing on Application for Administrative Expense Claim for filed by Attorneys Steven J. Heim, Timothy L. Black; Order Approving Stipulation and Agreed Entry Allowing Claim of AMR Leasing Corporation; Order Granting Motion for Approval of Restructuring	182.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Agreement and for Authority to Assume Amended Agreements re: Sabre, Inc.; Order Approving Stipulation on First Amended Motion of Key Equipment Finance, Inc. for Temporary Allowance of Claims for Voting Purposes; Motion to Assume Executory Contract with Qwest Communications Corp.	
01/26/06	SHM	0.70	B02	Review electronically filed pleadings including: Objection to Amended Disclosure Statement, Chapter 11 Plan filed by Creditor Sanfield Capital Partners LLC; Motion to Seal Exhibit B To Motion For Approval Of Amendment And Authority To Assume Amended Agreement; Notice of Submission Of Proposed Members Of Initial Board Of Directors For The New Holding Company	98.00
01/26/06	SHM	0.40	B02	Assisting J. Ames in preparation for today's committee conference call	56.00
01/26/06	SHM	0.40	B02	Prepare certificate of service regarding objection to administrative expense claim of NatTel LLC for electronic filing	56.00
01/27/06	SHM	0.80	B02	Review electronically filed pleadings including: Response to Objection of Key Equipment Finance to Notice regarding assumption and cure amounts for executory contracts and unexpired leases; Proposed Agenda Of Matters Scheduled For Plan Confirmation Hearing On January 30, 2006; Objection to Confirmation of Plan , or in the Alternative, Request to Compel and Allow Exercise of Subscription Rights filed by Creditor Royal Bank of Canada; Response in Opposition to NatTel LLC Objection to Confirmation of Plan	112.00
01/30/06	SHM	1.20	B02	Review electronically filed pleadings including: Agreed Entry Resolving Objection to Confirmation of Plan filed by State of Illinois Department of Revenue; Reply to Response filed by Jack E. Robinson on behalf of Creditor NatTel, LLC; Notice of Withdrawal of Motions to	168.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Reject Executory Contracts with Sabre, Inc.; Amended Proposed Agenda Of Matters Scheduled For Plan Confirmation Hearing; Order Approving Motion for Authority to Purchase Tail Number N194AT from GECC and US Bank	
01/31/06	SHM	0.40	B02	Prepare certificate of service regarding response to objection to the Plan for electronic filing	56.00
01/03/06	JWA	0.20	B03	Received and reviewed November Monthly Operating Report	79.00
01/04/06	JWA	0.20	B03	Received and reviewed most recent operating report from BMC	79.00
01/06/06	SHM	0.50	B03	Review cash flow analysis for the weeks ended December 23, and December 30, 2005	70.00
01/12/06	JWA	0.30	B03	Received and reviewed Thirteen week financials	118.50
01/12/06	SHM	0.30	B03	Review cash flow analysis for the week ended January 6, 2006	42.00
01/16/06	JWA	0.10	B03	Received and reviewed e-mail regarding Directors	39.50
01/16/06	JWA	0.90	B03	Received and reviewed latest financials compared with projections/disclosure statement	355.50
01/17/06	JWA	0.80	B03	Received and reviewed Nominee for unsecured creditor's committee position	316.00
01/19/06	SHM	0.40	B03	Review Cash Flow analysis for week ending January 13, 2006	56.00
01/25/06	JWA	0.30	B03	Received and reviewed Cash Flow through January 20 from Cory Epstein	118.50
01/26/06	SHM	0.40	B03	Review cash flow analysis for week ending January 20, 2006.	56.00
01/02/06	JWA	1.70	B05	Reviewed docket for tomorrow's hearing and BMC recent pleadings	671.50
01/09/06	CRB2	1.30	B05	Working on Committee issues and participated in Committee call	422.50
01/09/06	SHM	0.40	B05	Assisting C. Bowles in preparation for	56.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				today's committee conference call	
01/17/06	SHM	0.50	B05	Assisting J. Ames in preparation for conference call tomorrow	70.00
01/18/06	JWA	3.30	B05	Last preparation and participation in Committee discussion of plan, financials and board matters	1,303.50
01/19/06	JWA	0.70	B05	Prepare and participation in today's committee call	276.50
01/20/06	JWA	1.90	B05	Reviewed additional materials sent out by Angela	750.50
01/27/06	CRB2	0.90	B05	Review of documents regarding committee confirmation issues	292.50
01/27/06	SHM	0.90	B05	Assisting J. Ames in preparation for Monday's confirmation hearings	126.00
01/23/06	SHM	1.70	B06	Prepare objection to verified administrative expense claim of NatTel LLC for electronic filing; prepare same for service to interested parties and to creditors committee members	238.00
01/06/06	CRB2	0.70	B15	Review of pleadings regarding plan issues	227.50
01/11/06	CRB2	0.80	B15	Review of recently filed pleadings	260.00
01/11/06	SHM	2.40	B15	Review; download and distribute exhibits to first amended joint plan of reorganization	336.00
01/12/06	JWA	2.90	B15	Received and reviewed Exhibits from Angela regarding First Amended Plan, etc.	1,145.50
01/12/06	JWA	0.20	B15	Received and reviewed e-mail from Harvey Tepner regarding Management; additional matters	79.00
01/13/06	JWA	0.10	B15	Received and reviewed Plan	39.50
01/13/06	JWA	2.20	B15	Continued review of attachments received for First Amended Plan	869.00
01/16/06	CRB2	1.10	B15	Review of pleadings related to plan issues	357.50
01/16/06	JWA	3.70	B15	Prepare for conference call	1,461.50
01/17/06	JWA	3.40	B15	Prepare for conference call tomorrow; reviewed all financial information	1,343.00
01/19/06	JWA	2.20	B15	Received and reviewed additional attachments for amended plan	869.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
01/19/06	SHM	1.30	B15	Review; download and distribute exhibits to plan	182.00
01/20/06	CRB2	1.30	B15	Review of pleadings relating to plan and objections thereto	422.50
01/23/06	CRB2	1.90	B15	Review of pleading related to Plan	617.50
01/24/06	CRB2	1.90	B15	Review of exhibits and other pleadings related to Plan	617.50
01/24/06	JWA	3.70	B15	Received and reviewed pleadings from BMC; work on 1/30 conference and review plan	1,461.50
01/25/06	CRB2	2.70	B15	Continuation of review of Plan confirmation issues and pleadings	877.50
01/26/06	CRB2	3.20	B15	Review of objections and responses regarding Frankfort hearing	1,040.00
01/26/06	SHM	0.50	B15	Review Akin Gump summaries of the objections to both plan confirmation and cure notices	70.00
01/27/06	ADS	1.20	B15	Review e-mails and pleading relating to plan confirmation hearing	234.00
01/27/06	CRB2	1.70	B15	Review of response to Nattel plan objection and filed same	552.50
01/27/06	JWA	4.30	B15	Prepare for hearing on Monday	1,698.50
01/27/06	SHM	0.60	B15	Prepare response to the Omnibus Objection of Nattel, LLC to Confirmation of Plan for Electronic filing and service to interested parties	84.00
01/28/06	JWA	3.50	B15	Received and reviewed four attachments to plan; reviewed objections for conference	1,382.50
01/30/06	CRB2	1.70	B15	Review of pleading related to confirmation hearing	552.50
01/30/06	JWA	5.50	B15	Final preparations; attended telephonic hearing	2,172.50
01/30/06	JWA	0.70	B15	Received and reviewed post confirmation hearing information	276.50
01/30/06	SHM	1.20	B15	Review plan exhibits G,H & I	168.00
01/31/06	CRB2	1.30	B15	Review of confirmation order and notice of appeal filed by Nat Tel	422.50

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
01/31/06	JWA	2.20	B15	Work on post confirmation matters	869.00
01/04/06	CRB2	0.60	B16	Conference with Jeffery's counsel regarding interim fee order	195.00
01/04/06	JWA	0.40	B16	Received and reviewed pleadings	158.00
01/13/06	SHM	0.70	B16	Review and revise time entries on December invoice	98.00
01/20/06	JWA	0.30	B23	Received and reviewed additional BMC pleadings	118.50
01/03/06	CRB2	1.00	B24	Review of recently filed pleadings regarding committee issues	325.00
01/03/06	JWA	0.70	B24	Prepare for and attend hearing	276.50
01/13/06	JWA	0.70	B24	Received and reviewed additional BMC Notices and Motions	276.50
01/16/06	JWA	0.70	B24	Received and reviewed six notices, motions, applications and orders from BMC	276.50
01/17/06	JWA	1.90	B24	Received and reviewed ten orders, motions, etc. from BMC	750.50
01/19/06	JWA	0.70	B24	Received and reviewed nine notices and orders from BMC	276.50
01/25/06	JWA	2.10	B24	Received and reviewed additional pleadings including Objection to Confirmation, notice from BMC	829.50
01/27/06	JWA	2.40	B24	Received and reviewed ten notices and motions proposed orders from BMC regarding hearing Monday, etc.	948.00
01/29/06	JWA	4.60	B24	Reviewed other matters set for hearing on Monday	1,817.00

TASK SUMMARY

TASK	TASK DESCRIPTION	AMOUNT
B02	Case Administration	2,758.00
B03	Business Operations	1,330.00
B05	Meetings of Creditors/Creditor Committee Activities	3,969.00

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee
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TASK	TASK DESCRIPTION	AMOUNT
B06	Claims Administration and Objections	238.00
B15	Plan and Disclosure Statement	20,688.50
B16	Fee/Employment Applications	451.00
B23	Adversary Proceedings	118.50
B24	Other Contested Matters	5,776.00
		<u>35,329.00</u>

FEEES FOR PROFESSIONAL SERVICES RENDERED \$ 35,329.00

OUT-OF-POCKET EXPENSES

1/10/06 Shipping - PAID TO: U P S 23.81

Administrative Expense (including
telephone, photocopy, & postage) 1,059.87

\$ 1,083.68

INVOICE TOTAL \$ 36,412.68

PRIOR UNPAID BALANCE \$ 240,283.60

BALANCE DUE \$ 276,696.28

SUMMARY OF PROFESSIONAL SERVICES

ATTORNEY/PARALEGAL	HOURS	RATE	AMOUNT
J. W. Ames	59.50	395.00	23,502.50
C. R. Bowles	22.10	325.00	7,182.50
Andrew D Stosberg	1.20	195.00	234.00
S. H. Mays	31.50	140.00	4,410.00
	<u>114.30</u>		<u>35,329.00</u>

GREENEBAUM DOLL & McDONALD PLLC

P.O. Box 635179
Cincinnati, OH 45263-5179
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No. 109327.000001
Invoice No. 4083348
Invoice Date March 8, 2006

REMITTANCE PAGE

INVOICE TOTAL	\$ 36,412.68
PRIOR UNPAID BALANCE	\$ <u>240,283.60</u>
BALANCE DUE	\$ <u>276,696.28</u>

AGING OF OUTSTANDING INVOICES

DATE	INVOICE	INVOICE AMOUNT	PAYMENT RECEIVED	BALANCE
01/12/05	4046755	65,277.41	-49,533.00	15,744.41
01/13/05	4046838	59,058.95	-45,334.00	13,724.95
04/07/05	4055644	20,201.26	0.00	20,201.26
05/26/05	4059092	25,009.44	-20,201.14	4,808.30
06/09/05	4059961	24,717.16	-19,963.89	4,753.27
07/06/05	4062098	29,250.52	-23,625.90	5,624.62
08/03/05	4064694	25,521.14	-20,666.14	4,855.00
08/09/05	4067960	54,592.30	-44,099.55	10,492.75
10/12/05	4070409	31,262.40	0.00	31,262.40
09/14/05	4070948	34,824.40	-26,736.00	8,088.40
11/03/05	4072538	36,832.68	0.00	36,832.68
12/09/05	4075734	54,980.77	0.00	54,980.77
01/18/06	4078859	28,914.79	0.00	28,914.79
Total				240,283.60

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

GREENEBAUM DOLL & McDONALD PLLC

Section 469

Louisville, Kentucky 40289

I.D. #61-0468813

ATA Holdings Corp. Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No.: 109327.000001
Invoice No.: 4083939
Invoice Date: March 16, 2006

ATA Holdings Chapter 11

For Professional Services Rendered Through February 28, 2006:

Professional Fees at 100%	\$16,973.50
Professional Fees at 80%	\$13,578.80
Expenses at 100%	\$667.51
Total Amount Due	<u>\$14,246.30</u>

GREENEBAUM DOLL & McDONALD PLLC

P.O. Box 635179
Cincinnati, OH 45263-5179
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No.: 109327.000001
Invoice No.: 4083939
Invoice Date: March 16, 2006

ATA HOLDINGS CHAPTER 11

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 28, 2006:

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
02/01/06	SHM	2.40	B02	Review electronically filed pleadings including: Order Confirming the First Amended Joint Chapter 11 Plan for Reorganizing Debtors, as Further Immaterially Modified: Order Granting Motion on Shortened Notice for Approval of Lease Amendment and for Authority to Assume Amended Leases; Order Granting Third Quarterly Application for Compensation for Huron Consulting Services LLC; Notice of Appeal of Confirmation Order filed by Jack E. Robinson on behalf of Creditor NatTel, LLC; Order Granting Motion to Assume Executory Contract with Qwest Communications Corporation as Amended; Supplemental Application for Order Authorizing Debtors' Retention and Employment of KPMG LLP as Tax Advisors to the Debtors Nunc Pro Tunc to January 11, 2006; and (ii) The Joint Application of the Debtors, Jefferies & Company, Inc., Skyworks Capital, LLC, and Skyworks Securities, LLC for Approval of Compensation of a Transaction Fee and Reimbursement of Related Expenses	336.00
02/02/06	SHM	0.20	B02	Review electronically filed pleadings including: Response in Opposition to Objection to Claim(s) filed by Thomas C Scherer on behalf of Creditor National City Bank of Indiana	28.00

GREENEBAUM DOLL & McDONALD PLLC

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
02/02/06	SHM	0.60	B02	Review electronically filed pleadings including: Application for Compensation for Michael P. O'Neil as Debtor's Attorney; Motion for Authority To Substitute Agreed Order Resolving Objection Of State Of Illinois Department Of Revenue	84.00
02/06/06	SHM	0.50	B02	Review electronically filed pleadings including: Response in Opposition to Objection to Claim(s) filed by Thomas C Scherer on behalf of Creditor National City Bank of Indiana; Application for Compensation Navigant Capital Advisors, LLC as Financial Advisor (Fee: \$722,474.00, Expense: \$51,021.09)	70.00
02/07/06	SHM	0.40	B02	Review electronically filed pleadings including: Appellant Designation of Items for Inclusion in Record on Appeal and Statement of Issues, filed by Jack E. Robinson on behalf of Creditor NatTel, LLC	56.00
02/08/06	SHM	0.40	B02	Review electronically filed pleadings including: Proposed Agenda Of Matters Scheduled For Omnibus Hearing On February 9, 2006	56.00
02/08/06	SHM	0.60	B02	Assisting J. Ames in preparation for hearings tomorrow	84.00
02/09/06	SHM	1.80	B02	Organizing and indexing pleadings files	252.00
02/14/06	SHM	0.60	B02	Review electronically filed pleadings including: Order Granting Debtors' Fifth Omnibus Objection to Claims; Order Granting Debtors' Fourth Omnibus Objection to Claims; Debtors' Eighth Objection to Certain Claims Relating to Aircraft and Engine Leases--Citibank, NA; Debtors' Ninth Objection to Certain Claims Relating to Aircraft and Engines--Rolls-Royce PLC ; Agreed Entry Allowing Claim Of John Hancock Leasing Corp	84.00
02/16/06	SHM	1.40	B02	Review electronically filed pleadings including : Order Granting Third Quarterly Application for Compensation for Baker & Daniels as Debtor's Attorney; Order	196.00

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee
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Invoice Date: March 16, 2006
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Approving Stipulation and Agreed Entry Allowing Claim of John Hancock Leasing Corporation; Agreed Entry Allowing Certain Claims Of Key Equipment Finance Inc.; Objection to Claim(s) Of William Pothier; Objection to Claim(s) Of Judy Linenschmidt; Objection to Claim(s) Of Shawn P. White; Objection to Claim(s) Of Frances L. Varnum; Objection to Claim(s) Of Brant Warner; Objection to Claim(s) Of Katherine Richberg; Objection to Claim(s) Of Robert Young; Objection to Claim(s) Of Marie Wilson; Objection to Claim(s) Of Lisa A. Wurster; Objection to Claim(s) Of Dianna Williams	
02/21/06	SHM	0.40	B02	Prepare Certificate of service regarding Akin Gump fee Application for Electronic Filing	56.00
02/21/06	SHM	0.40	B02	Review docket for information requested by L. Beckerman	56.00
02/22/06	SHM	0.50	B02	Review electronically filed pleadings including: Amended Notice of Hearing on Application for Compensation for Akin, Gump, Strauss, Hauer & Feld, LLP; Stipulation Resolving Claim Objections to Claims of ICX Corporation; Stipulation Resolving Claim Objections to Wilmington Trust Company's 2000 EETC Claims	70.00
02/22/06	SHM	1.60	B02	Organizing and indexing pleadings files	224.00
02/23/06	SHM	0.30	B02	Prepare Amended Notice of Hearing for Service to Interested Parties per Court instructions	42.00
03/01/06	SHM	0.90	B02	Review electronically filed pleadings including: Application for Compensation KPMG LLP as Financial Advisor ; Agreed Entry Allowing Claim Of GATX Third Aircraft Corporation; Application for Compensation Navigant Consulting, Inc. as Examiner; Agreed Entry Allowing Claim of GATX Third Aircraft Corporation; Order Approving Stipulation and Agreed Entry Allowing Certain Claims of Key Equipment	126.00

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee
109327.000001

Invoice No.: 4083939
Invoice Date: March 16, 2006
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Finance, Inc.; Order Approving Stipulation Resolving Claim Objections to Wilmington Trust Company's 2000 EETC Claims; Proposed Agenda Of Matters Scheduled For Telephonic Hearing On March 1, 2006; Notice of Appeal assigned to District Court Judge David Frank Hamilton with District Court Case Number 1:06-cv-254; Debtor-In-Possession Monthly Operating Report for Month Ended December 31, 2005	
02/03/06	SHM	0.30	B03	Review cash flow analysis for week ended January 27, 2006	42.00
02/16/06	JWA	2.70	B03	Received and reviewed BMC's sixteen item set of Objections/(Notices) to claims	1,066.50
02/20/06	SHM	0.30	B03	Review cash flow analysis for week ending February 10, 2006	42.00
02/01/06	CRB2	0.70	B05	Review of Committee Board issues and confirmation issues	227.50
02/03/06	JWA	1.30	B05	Received and reviewed follow up to post confirmation hearing matters and e-mail	513.50
02/07/06	JWA	1.70	B05	Reviewed additional post confirmation matters	671.50
02/09/06	JWA	0.40	B06	Received and reviewed motions	158.00
02/10/06	JWA	1.20	B06	Received and reviewed BMC motions and orders regarding claims	474.00
02/13/06	SHM	0.90	B06	Review electronically filed pleadings including; Objection to Claim(s) Of Barry Marcucci ; Objection to Claim(s) Of Ali Amini; Objection to Claim(s) Of Joseph C. Krebs; Objection to Claim(s) Of Elaine Taylor; Objection to Claim(s) Of Jessie Williams; Objection to Claim(s) Of Joanne Woodfull; Objection to Claim(s) Of Harry Hass; Objection to Claim(s) Of Joann Reker; Objection to Claim(s) Of Ellen Padgett ; Objection to Claim(s) Of Cherie Snyder; Objection to Claim(s) Of Tamara Anderson; Objection to Claim(s) Of Jerry Witherspoon; Objection to Claim(s) Of Michael Crawford; Objection to Claim(s) Of Euvanda Jeffers; Objection to Claim(s) Of Lynn Kleiman;	126.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Objection to Claim(s) Of Nicole Jordan	
02/15/06	SHM	1.20	B06	Review electronically filed pleadings including: Objection to Claim(s) Of Jose M. Anton ; Objection to Claim(s) Of Lucille Young; Objection to Claim(s) Of Wanda Celayla; Objection to Claim(s) Of Karoline Coffey; Objection to Claim(s) Of Ernest Connors; Objection to Claim(s) Of Michael Crenshaw; Objection to Claim(s) Of Michael Eaton; Objection to Claim(s) Of William G. Dwinell; Objection to Claim(s) Of Margaret De Souza; Objection to Claim(s) Of AAR Aircraft Services-Roswell; Objection to Claim(s) Of Glenn S. Fleming; Objection to Claim(s) Of Mary E. Hayes; Objection to Claim(s) Of Kathy Garner; Objection to Claim(s) Of Eleanor Foster;	168.00
03/03/06	CRB2	1.70	B06	Review of transcript and pleading on administration claim in C8 bankruptcy	552.50
03/03/06	SHM	0.80	B06	Prepare Supplemental Statement of Creditors Committee to Objection to Verified Motion for Administrative Expense Claim of NatTel LLC for electronic filing and service to interested parties	112.00
02/21/06	CRB2	1.10	B15	Reviewed emergency appeal documents	357.50
02/22/06	CRB2	1.70	B15	Reviewed document regarding emergency hearing request and conference with co-counsel regarding same	552.50
02/23/06	CRB2	3.60	B15	Prepared for and participated in ATA Emergency Stay hearing	1,170.00
02/24/06	CRB2	0.70	B15	Reviewed minutes from hearing and report to committee	227.50
02/27/06	CRB2	0.40	B15	Reviewed documents and pleadings related to Emergency Stay Motion	130.00
02/28/06	CRB2	1.60	B15	Reviewed emergency hearing transcript and forwarded to co-counsel	520.00
02/13/06	SHM	1.40	B16	Compile Exhibits and Electronically file Akin Gump's second interim fee application; prepare same for service to all interested	196.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				parties	
02/21/06	SHM	0.50	B16	Prepare fee report requested by J. Carr and L. Beckerman	70.00
02/21/06	SHM	1.30	B22	Assisting L. Beckerman regarding NatTel Appeal	182.00
02/09/06	JWA	0.90	B24	Received and reviewed two amended motions regarding lease rejection/assumptions	355.50
02/14/06	JWA	2.10	B24	Received and reviewed twenty six motions and orders from BMC	829.50
02/15/06	JWA	0.90	B24	Received and reviewed seven additional motions and orders from BMC	355.50
02/22/06	JWA	1.40	B24	Received and reviewed appeal, stay, hearing pleadings	553.00
02/23/06	JWA	1.40	B24	Received and reviewed additional information regarding Nat Tel's appeal, other pleadings	553.00
02/24/06	JWA	2.20	B24	Reviewed recent BMC document status	869.00
02/28/06	JWA	1.60	B24	Reviewed last items for implementation of effective date	632.00
03/01/06	JWA	0.90	B24	Received and reviewed seven notices and objections; received and reviewed e-mails from committee members	355.50
03/02/06	JWA	0.20	B24	Received and reviewed BMC notices	79.00
03/03/06	JWA	1.30	B24	Reviewed latest BMC e-mail	513.50
02/20/06	CRB2	1.70	B25	Reviewed documents regarding appeal of Plan Confirmation and appeal items	552.50
02/23/06	CRB2	5.30	B26	Travel to and from Indianapolis, IN for emergency hearing and ATA stay pending appeal	1,722.50
02/23/06	SHM	1.40	B35	Prepare Objection of the Official Committed of Unsecured Creditors to NatTel, LLC's Emergency Motion for Stay of Plan Confirmation Pending Appeal for Electronic Filing and Service to Interested Parties	196.00
02/28/06	SHM	0.20	B35	Conference with C. Bowles regarding Appeal Transcript; Telephone to District	28.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Court regarding transcript of last week's hearings	

TASK SUMMARY

TASK	TASK DESCRIPTION	AMOUNT
B02	Case Administration	1,820.00
B03	Business Operations	1,150.50
B05	Meetings of Creditors/Creditor Committee Activities	1,412.50
B06	Claims Administration and Objections	1,590.50
B15	Plan and Disclosure Statement	2,957.50
B16	Fee/Employment Applications	266.00
B22	Litigation Other Than Adversary Proceedings	182.00
B24	Other Contested Matters	5,095.50
B25	Other	552.50
B26	Travel	1,722.50
B35	Appeal	224.00
		<u>16,973.50</u>

FEES FOR PROFESSIONAL SERVICES RENDERED \$ 16,973.50

OUT-OF-POCKET EXPENSES

2/23/06	Travel - PAID TO: C. R. Bowles Attended Emergency Hearing/Indianapolis	119.29	
2/28/06	Depositions - PAID TO: Glen Cunningham Transcript copy	39.01	
	Administrative Expense (including telephone, photocopy, & postage)	509.21	
			<u>\$ 667.51</u>

INVOICE TOTAL \$ 17,641.01

PRIOR UNPAID BALANCE \$ 276,696.28

GREENEBAUM DOLL & McDONALD PLLC

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BALANCE DUE

\$ 294,337.29

SUMMARY OF PROFESSIONAL SERVICES

<u>ATTORNEY/PARALEGAL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
J. W. Ames	20.20	395.00	7,979.00
C. R. Bowles	18.50	325.00	6,012.50
S. H. Mays	21.30	140.00	2,982.00
	<u>60.00</u>		<u>16,973.50</u>

GREENEBAUM DOLL & McDONALD PLLC

P.O. Box 635179
Cincinnati, OH 45263-5179
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No. 109327.000001
Invoice No. 4083939
Invoice Date March 16, 2006

REMITTANCE PAGE

INVOICE TOTAL	\$ 17,641.01
PRIOR UNPAID BALANCE	\$ <u>276,696.28</u>
BALANCE DUE	\$ <u>294,337.29</u>

AGING OF OUTSTANDING INVOICES

DATE	INVOICE	INVOICE AMOUNT	PAYMENT RECEIVED	BALANCE
01/12/05	4046755	65,277.41	-49,533.00	15,744.41
01/13/05	4046838	59,058.95	-45,334.00	13,724.95
04/07/05	4055644	20,201.26	0.00	20,201.26
05/26/05	4059092	25,009.44	-20,201.14	4,808.30
06/09/05	4059961	24,717.16	-19,963.89	4,753.27
07/06/05	4062098	29,250.52	-23,625.90	5,624.62
08/03/05	4064694	25,521.14	-20,666.14	4,855.00
08/09/05	4067960	54,592.30	-44,099.55	10,492.75
10/12/05	4070409	31,262.40	0.00	31,262.40
09/14/05	4070948	34,824.40	-26,736.00	8,088.40
11/03/05	4072538	36,832.68	0.00	36,832.68
12/09/05	4075734	54,980.77	0.00	54,980.77
01/18/06	4078859	28,914.79	0.00	28,914.79
03/08/06	4083348	36,412.68	0.00	36,412.68
Total				276,696.28

PLEASE RETURN THIS COPY WITH YOUR PAYMENT