

# EXHIBIT F



|                          |                          |                        |                      |                           |                      |                         |                         |                                  |
|--------------------------|--------------------------|------------------------|----------------------|---------------------------|----------------------|-------------------------|-------------------------|----------------------------------|
| Michael G. Shaikin*      | June N. King             | Holland N. McTyraire V | Robert D. Hudson     | Winfried L. Bryant Becker | Ann Toni Kereiakes   | Matthew G. Owen         | Jesse A. Mudd           | John S. Greenebaum               |
| Ivan M. Diamond          | V. Thomas Fryman, Jr.    | Mary G. Eaves          | Michael Hawthorne    | H. Buckley Cole           | Andrew M. Fleischman | F. Maria Sheffield      | Suzan J. Hixon          | William C. Ballard, Jr.          |
| Michael M. Fleishman*    | Bruce E. Cryder          | William L. Montague    | Patrick R. Northam   | Paul B. Whitty            | Brian M. Johnson     | John Casner Wheelock    | James M. Dickerson, Jr. | Martin J. Cunningham, III        |
| Philip D. Scott          | John W. Ames             | Mark S. Riddle         | Gregory S. Shumate   | Craig P. Siegenthaler     | Christie A. Moore    | Todd B. Logsdon         | Shanda L. Spurlock      | Lori Berker Sullivan             |
| Wm. T. Robinson III      | Harry D. Rankin          | Phillip C. Eschels     | J. Mark Grundy       | Anne A. Chesnut           | Nancy J. Bride       | David W. Houston, IV    | Eleanor G. McDonald     | David L. Knox                    |
| Charles Fassler          | Barbara R. Hartung       | Jeffrey A. Savarise    | Vickie Yates Brown   | Margaret A. Miller        | Brett S. Gumlew      | Steven A. Brehm         | G. Brian Wells          | Pamela W. Popp                   |
| John A. West             | Richard S. Cleary        | Stephen W. Svitzer     | Thomas J. Birchfield | Gregory R. Schaef         | Elisabeth S. Gray    | Kimberly H. Bryant      | Gregorio E. A. Veza     | Glenn D. Bellamy                 |
| Michael L. Ades          | Carolyn M. Brown         | Jeffrey A. McKenzie    | Mark H. Oppenheimer  | Kevin M. Doherty          | W. Ashley Hess       | Mark A. Loyd, Jr.       | William C. Vail, Jr.    | W.R. "Pat" Patterson             |
| W. Plumer Wiseman, Jr.   | Janet P. Jakubowicz      | Mark T. Hayden         | John S. Lueken       | Claude R. Bowles          | Kevin R. Ghassouani  | Paul A. Wilhelm         | John F. Allen           | Katherine A. Hassenbruch         |
| Eric L. Ison             | Margaret E. Koenig       | Patrick J. Welsh       | John K. Bush         | Jennifer S. Smart         | Lori E. Kraffe       | Jay W. Warran           | Benjamin D. Allen       | Michael V. Withrow               |
| John R. Cummins          | Lawrence R. Ahern, III   | John C. Bender         | Amy B. Berge         | Luann Devine              | Tate M. Bombard      | James W. Herr           | Matthew J. Rueff        | John F. Billings                 |
| P. Richard Anderson, Jr. | Mark H. Longenecker      | Louis K. Ebling        | Derlene T. Marsh     | Nicholas W. Ferrigno, Jr. | Andrew J. Schaeffer  | Raja J. Pettit          | Benjamin D. Allen       | Stacy D. Kellerman               |
| James L. Beckner         | Richard Boydston         | Michael H. Brown       | James C. Eaves, Jr.  | D. Craig Dance            | Andrew D. Stosberg   | Therese Z. Senninger    | Peter L. Thurman        | Both Krevetz                     |
| Charles J. Lavelle       | Tandy C. Patrick         | Glen A. Price, Jr.     | Suzanne P. Land      | Melissa N. Bork           | Kenji Tashiro        | Rhonda S. Frey          | OF COUNSEL              | James G. LeMaster                |
| Mark S. Ament            | Raymond J. Stewart       | Bradley E. Dillon      | Steven R. Smith      | Mikko Nistuzu             | George D. Adams      | Carrie Shuffelbarger    | A. Robert Doll          | David L. Armstrong               |
| Marcus P. McGraw         | Henry C.T. Richmond, III | Daniel E. Fisher       | Lloyd R. Cross, Jr.  | P. Blaine Grant           | Kelly A. Dant        | Elena S. Martinez       | Robert F. Matthews      | W. Davidson Broemel              |
| Job D. Turner, III       | Carl W. Breeding         | Philip J. Schworer     | Brent R. Baughman    | Sean P. Gallagher         | Benjamin J. Evans    | Trevor T. Graves        | Edwin H. Perry          | Brian P. Gillen                  |
| Hiram Ely, III           | C. Christopher Muth      | David A. Owen          | Laurel S. Doheny     | Michael J. Blade          | Jeffrey L. Gehring   | Christopher W. D. Jones | Thomas A. Brown         |                                  |
| Peggy B. Lyndrup         | Stephen E. Gillen        | Mark F. Sommer         | Robert L. Brown      | Emily Moore Dorisio       | Theodore R. Martin   | Kurt A. Scharfenberger  | John H. Stites, III     | Professional Service Corporation |

December 30, 2005

Office of the U:nited States Trustee  
 Attn: Joseph F. McGonigal  
 101 West Ohio Street, Suite 1000  
 Indianapolis IN 46204

Sean Frick  
 ATA Holdings Corp.  
 7337 West Washington Street  
 Indianapolis IN 46251-0609

James M. Carr  
 Baker & Daniels  
 300 N. Meridian Street, #2700  
 Indianapolis IN 46204

Thomas J. Meeker  
 Office of the U.S. Trustee  
 101 W. Ohio Street, Suite 1000  
 Indianapolis IN 46204

Lisa G. Beckerman  
 Akin Gump Straus Hauer & Feld LLP  
 590 Madison Avenue  
 New York NY 10022-2524

Re: Request for Interim Payment ("RFIP") for ATA Holdings Chapter 11

Ladies and Gentlemen:

Attached please find our monthly billing statements for September through November 2005. This is being submitted pursuant to the December 10, 2004 final order authorizing our employment ("Employment Order") and in accordance with the procedures set forth in the December 10, 2004 ORDER GRANTING MOTION TO (I) APPROVE PROCEDURES FOR BILLING BY AND PAYMENTS TO PROFESSIONALS RETAINED IN THIS CASE FOR FEES AND EXPENSES INCURRED AND (II) APPROVE PROCEDURES AND PARTIAL DEFERRAL OF DRAW DOWN OF RETAINER PAID TO PROFESSIONALS RETAINED IN THIS CASE UNTIL REQUESTED BY DEBTORS ("Payment Order") and the December 21, 2004 ORDER SUPPLEMENTING RULE B-2016-1 ("Supplementing Order"). As required by the Payment Order, a copy of this RFIP and our attached statements has been sent to each of the Billing Notice Parties (as defined therein). Furthermore, as required by the Supplementing Order,

December 30, 2005

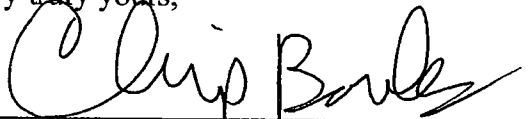
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a copy of our statements in the electronic format required therein has been submitted to Thomas J. Meeker, Bankruptcy Analyst, at [tom.j.meeker@usdoj.gov](mailto:tom.j.meeker@usdoj.gov).

As required by the Supplementing order, our travel time has been billed at one-half of the professional's hourly rate. As permitted by the Employment Order and paragraph 13 of the Employment Application referred to therein, our Professional expenses reflected on our statement includes a 4.0% administrative fee to cover Administrative Expenses (as defined in said paragraph 13. Based upon the attached statement, we now seek an interim payment in the amount of \$24,048.00, representing 80% of our Professional Fees of \$30,060.00 and 100% of our Expenses of \$1,202.40 for September, \$28,328.00 representing 80% of our Professional Fees of \$35,410.00 and 100% of our Expenses of \$1,422.68 for October and \$42,100.80 representing 80% of our Professional Fees of \$52,626.00 and 100% of our Expenses of \$2,354.77 for November totaling \$99,456.70.

This is being sent to each of the Billing Notice Parties electronically. Further, a copy of this RFIP and attached statement is being sent to you via United States Mail. If any of you has any questions related to this RFIP, please contact the undersigned.

Very truly yours,



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C.R. "Chip" Bowles

CRCB/shm

cc: Wendy W. Ponader

1038430\_1

**GREENEBAUM DOLL & McDONALD PLLC**  
Section 469  
Louisville, Kentucky 40289  
I.D. #61-0468813

ATA Holdings Corp. Unsecured Creditors Committee  
John Hancock Funds  
101 Huntington Ave.  
Boston, MA 02199-7603

Account No.: 109327.000001  
Invoice No.: 4070409  
Invoice Date: October 12, 2005

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**ATA Holdings Chapter 11**

For Professional Services Rendered Through September 30, 2005:

|                           |                    |
|---------------------------|--------------------|
| Professional Fees at 100% | \$30,060.00        |
| Professional Fees at 80%  | \$24,048.00        |
| Expenses at 100%          | \$1,202.40         |
| <b>Total Amount Due</b>   | <b>\$25,250.40</b> |

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101 Huntington Ave.  
Boston, MA 02199-7603

Account No.: 109327.000001  
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**ATA HOLDINGS CHAPTER 11**

FOR PROFESSIONAL SERVICES RENDERED THROUGH SEPTEMBER 30, 2005:

| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT |
|----------|------------------------|-------|--------------|--|--------|
| 09/06/05 | SHM                    | 0.40  | B02          | Review docket for information requested by J. Ames   | 56.00  |
| 09/06/05 | SHM                    | 0.60  | B02          | Assisting J. Ames in preparation for today's hearings  | 84.00  |
| 09/07/05 | SHM                    | 1.60  | B02          | Review electronically filed pleadings including: Objection to Motion to Appoint Creditors Committee filed by Debtor; Monthly Operating Report for Month Ended July 31, 2005; Motion To Approve Settlement Agreement With John Hancock Leasing Corporation; Agreed Second Order Granting Motion to Compel Post-Petition Performance Under Unexpired Leases of Personal Property; Emergency; Proposed Agenda for September 6, 2005 Omnibus Hearing; Motion for Authority To Obtain Postpetition Financing For Replacement Letters Of Credit Facility And For Final Hearing On September 19, 2005; Notice of Telephonic Hearing on Motion for Authority To Obtain Postpetition Financing For Replacement Letters Of Credit Facility | 224.00 |
| 09/08/05 | SHM                    | 0.40  | B02          | Review Akin Gump summary of the Continental Letter of Intent and Aircraft Sublease Transaction Motion; and the Fleet Final Stipulation   | 56.00  |
| 09/08/05 | SHM                    | 0.50  | B02          | Review electronically filed pleadings including: Notice of Hearing on Application  | 70.00  |

ATA Holdings Corp Unsecured Creditors Committee  
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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT |
|----------|------------------------|-------|--------------|---|--------|
|          |                        |       |              | for Allowance and Payment of Administrative Expenses filed by Indianapolis Airport Authority; Stipulation And Agreed Entry Modifying The Automatic Stay To Permit Setoff Of Mutual Obligations By BP Products North America Inc.  |        |
| 09/08/05 | SHM                    | 0.30  | B02          | Review Akin Gump summary of the John Hancock Settlement Agreement Motion  | 42.00  |
| 09/12/05 | SHM                    | 0.20  | B02          | Review electronically filed pleadings including: Notice issued on Stipulation and Agreed Entry Modifying Stay to Permit Setoff of Mutual Obligations by BP Products North America, Inc. Acting by and Through Its Air BP Division filed by Debtors  | 28.00  |
| 09/15/05 | SHM                    | 0.40  | B02          | Review electronically filed pleadings including Motion for Authority To Approve Settlement Agreement With Goodrich Corporation; Proposed Agenda Of Matters Scheduled For Telephonic Hearing On September 19   | 56.00  |
| 09/16/05 | SHM                    | 0.30  | B02          | Review electronically filed pleadings including; Notice of Hearing on Motion for Authority To Approve Settlement Agreement With Goodrich Corporation; Order Approving Motion on negative notice for order approving conciliation agreement with the US Department of Labor Office of Federal Contract Compliance Programs   | 42.00  |
| 09/19/05 | SHM                    | 1.60  | B02          | Review electronically filed pleadings including; Order Granting Motion for Authority to Approve Settlement Agreement with Worldspan, LP; Stipulation And Request Of ATA Airlines, Inc. And the Air Line Pilots Association, International To Extend Time For Ruling Pursuant To Sec. 1113(d)(2); Motion for Payment of Administrative Expenses of Budapest Airport PLC; Order Granting Application for Compensation for Ernst & Young LLP as Auditor; Order Granting Application to | 224.00 |

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee  
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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT |
|----------|------------------------|-------|--------------|---|--------|
|          |                        |       |              | Employ Ernst & Young LLP and Ernst & Young Puerto Rico LLP as Tax Advisors; Order Granting Motion for Authority for Approval of Letter of Intent and Aircraft Sublease Transaction; Agreed Order Approving Stipulation and Granting in Part the Motion for Authority to Direct Release of Okun Enterprise, Inc.'s Initial Deposit; Order Authorizing C8 Airlines, Inc. and ATA Airlines, Inc. to Transfer Certain Assets to CSC Investment Group, Inc. and/or Colgan Air, Inc.; Order Granting Debtors' Fifth Motion to Extend Time to File Assumption or Rejection of Unexpired Leases of Nonresidential Real Property to and Including the Earlier of November 10, 2005 |        |
| 09/19/05 | SHM                    | 0.40  | B02          | Assisting J. Ames in preparation for today's hearings   | 56.00  |
| 09/20/05 | SHM                    | 0.30  | B02          | Review Akin Gump Summary of Pending Matters   | 42.00  |
| 09/20/05 | SHM                    | 0.30  | B02          | Review electronically filed pleadings including: Notice of Hearing on Motion for Authority for Payment of Administrative Expenses for Budapest Airport; Notice Of Change In Certain Omnibus Hearing Date  | 42.00  |
| 09/21/05 | SHM                    | 0.30  | B02          | Review electronically filed pleadings including: Notice of Continued Telephonic Hearing on Motion for Authority To Obtain Postpetition Financing For Replacement Letters Of Credit Facility   | 42.00  |
| 09/21/05 | SHM                    | 0.40  | B02          | Review Akin Gump summary regarding the Replacement Letters of Credit Facility with National City Bank and Akin Gump summary of a Stipulation with ALPA to Extend Time for Ruling Pursuant to Section 1113   | 56.00  |
| 09/21/05 | SHM                    | 0.20  | B02          | Review Akin Gump summary of the IAA Administrative Expense Claim Motion   | 28.00  |
| 09/23/05 | SHM                    | 0.60  | B02          | Review electronically filed pleadings including: Proposed Agenda Of Matters Scheduled For Telephonic Hearing On   | 84.00  |

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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT |
|----------|------------------------|-------|--------------|--|--------|
|          |                        |       |              | September 26, 2005; Motion for Authority to Assume Engine Lease with RPK Capital V, L.L.C; Notice of Hearing on Motion for Authority to Assume Engine Lease with RPK Capital V, L.L.C  |        |
| 09/26/05 | JWA                    | 1.30  | B02          | Prepare for 11:00 a.m. telephone hearing review and revise BMC's agenda; received other pleadings  | 513.50 |
| 09/26/05 | SHM                    | 0.80  | B02          | Review electronically filed pleadings including: Notice of Hearing on Motion for Authority to Assume Engine Lease with RPK Capital V, L.L.C.; Order Continuing Hearings: 1) Hearing on Motion for Authority to Obtain Postpetition Financing for Replacement Letters of Credit Facility and Motion on Shortened Notice for Bridge and Final Orders Extending Certain Debtors' Exclusive Plan Filing Period; Final Order Authorizing and Allowing Debtor's Motion for Authority to Obtain Postpetition Financing for Replacement Letters of Credit Facility                   | 112.00 |
| 09/27/05 | JWA                    | 1.50  | B02          | Receive ATA/AWCA tentative agreement for review; receive and review e-mail regarding filing executed stipulation   | 592.50 |
| 09/27/05 | SHM                    | 0.70  | B02          | Review electronically filed pleadings including: Final Order Authorizing and Allowing Debtor's Motion for Authority to Obtain Postpetition Financing for Replacement Letters of Credit Facility ;Order Approving Stipulation and Agreed Entry Modifying the Automatic Stay to Permit Setoff of Mutual obligations by BP Products North America, Inc., Acting By and Through Its Air BP Division ; Order Granting Motion to Reject Executory Contract with Pitney Bowes and Unexpired Equipment Lease with Pitney bowes Credit Corporation Effective as of the Effective Date | 98.00  |
| 09/28/05 | SHM                    | 0.60  | B02          | Review electronically filed pleadings including: Debtors'; Objection to  | 84.00  |



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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT |
|----------|------------------------|-------|--------------|---|--------|
|          |                        |       |              | Application for Administrative Expense of Indianapolis Airport Authority: Stipulation (Thirteenth) And Request For Extension Of Final Order Authorizing Cash Collateral Use And Providing Opportunity For Objection   |        |
| 09/29/05 | SHM                    | 0.40  | B02          | Review Akin Gump summary of Motion to assume Engine Lease with RPK Capital, V and Motion for Payment of Administrative Expenses by Budapest Airport PLC   | 56.00  |
| 09/29/05 | SHM                    | 1.30  | B02          | Organizing and indexing pleadings and correspondence files  | 182.00 |
| 09/30/05 | SHM                    | 2.60  | B02          | Review electronically filed pleadings including: Motion for Relief from Stay filed by Michael C. Adley on behalf of Creditor Evelyn Spiller; Final Orders Extending Exclusivity Period, Chapter 11 Plan due 10/4/2005; Joint Motion for Order Approving ATA/ALPA Tentative Agreement; Motion For Scheduling And Procedures Order With Respect To Solicitation And Tabulation Of Votes For Joint Chapter 11 Plan; Notice of Hearing on Joint Motion for Authority For Order Approving The ATA/ALPA Tentative Agreement; Proposed Agenda Of Matters Scheduled For Omnibus Hearing On October 3, 2005; Motion to Set Last Day to File Proofs of Claim Regarding Amended Schedules; Chapter 11 Plan of Reorganization; Disclosure Statement | 364.00 |
| 09/01/05 | JWA                    | 1.10  | B03          | Review Bruce Kaufman's Summary of CSC/Colgan Transaction Motion plus ATA Monthly Operating Statement  | 434.50 |
| 09/01/05 | SHM                    | 0.50  | B03          | Review cash flow analysis   | 70.00  |
| 09/10/05 | JWA                    | 0.40  | B03          | Reviewed 13 week cash flow analysis for week ending 9/2/05  | 158.00 |
| 09/22/05 | JWA                    | 0.20  | B03          | Review cash flow analysis for week ending 9/16/2005   | 79.00  |
| 09/29/05 | SHM                    | 0.30  | B03          | Review cash flow analysis for the week ended September 23, 2005   | 42.00  |

GREENEBAUM DOLL & McDONALD PLLC

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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT |
|----------|------------------------|-------|--------------|---|--------|
| 09/30/05 | JWA                    | 0.40  | B03          | Received and reviewed thirteen week cash flow analysis from Cory Epstein for week ending 9/23/05                    | 158.00 |
| 09/07/05 | SHM                    | 0.40  | B04          | Review Akin Gump summary of the Wells Fargo Foothill Credit Agreement Motion  | 56.00  |
| 09/21/05 | JWA                    | 0.20  | B04          | Review Summary of Letters of Credit Facility  | 79.00  |
| 09/22/05 | JWA                    | 2.20  | B04          | Review financing final term sheets  | 869.00 |
| 09/22/05 | SHM                    | 0.40  | B04          | Review cash flow analysis for the week ended September 16, 2005   | 56.00  |
| 09/22/05 | SHM                    | 0.30  | B04          | Review cash flow analysis for the week ended September 16, 2005   | 42.00  |
| 09/28/05 | JWA                    | 1.90  | B04          | Reviewed loan status  | 750.50 |
| 09/28/05 | SHM                    | 0.30  | B04          | Review summary of ATA's financial results for the month ended July 31, 2005   | 42.00  |
| 09/29/05 | JWA                    | 0.80  | B04          | Reviewed status report from Lisa Beckerman regarding financing process  | 316.00 |
| 09/09/05 | MGS                    | 0.90  | B05          | Participated in creditor's committee conference call  | 360.00 |
| 09/09/05 | SHM                    | 0.50  | B05          | Assisting M. Shaikun in preparation for today's committee conference call   | 70.00  |
| 09/13/05 | CRB2                   | 1.30  | B05          | Worked with T. Hall on Goodrich settlement negotiations   | 422.50 |
| 09/13/05 | CRB2                   | 0.80  | B05          | Drafted report to committee regarding Goodrich settlement   | 260.00 |
| 09/14/05 | CRB2                   | 2.10  | B05          | Continued work with debtors' counsel and Compass regarding Goodrich settlement; reviewed settlement agreement       | 682.50 |
| 09/14/05 | MGS                    | 2.00  | B05          | Review of memo to Committee on Goodrich contract settlement; conference with C. Bowles; review of proposed contract | 800.00 |
| 09/15/05 | MGS                    | 0.50  | B05          | Meeting with C. Bowles on Goodrich settlement agreement comments  | 200.00 |
| 09/20/05 | CRB2                   | 1.80  | B05          | Drafting memo to committee regarding Goodrich situation   | 585.00 |
| 09/30/05 | JWA                    | 1.70  | B05          | Prepare for conference call Monday  | 671.50 |

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ATA Holdings Corp Unsecured Creditors Committee  
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|----------|------------------------|-------|--------------|--|--------|
| 09/02/05 | CRB2                   | 1.10  | B06          | Review of recent pleadings filed in case   | 357.50 |
| 09/15/05 | CRB2                   | 2.60  | B06          | Reviewed final draft of settlement and worked with Compass regarding analysis of same  | 845.00 |
| 09/16/05 | CRB2                   | 1.20  | B06          | Continuation of review of Goodrich settlement and drafting and forwarding of further updates to committee                            | 390.00 |
| 09/20/05 | CRB2                   | 1.80  | B06          | Working on Goodrich Settlement Agreement with debtor's counsel; review of current draft  | 585.00 |
| 09/20/05 | MGS                    | 0.30  | B06          | Conference with C. Bowles regarding Goodrich deal  | 120.00 |
| 09/21/05 | CRB2                   | 2.30  | B06          | Continuation of review of Goodrich contract and forwarding of update to committee  | 747.50 |
| 09/21/05 | MGS                    | 0.30  | B06          | Follow-up with C. Bowles on Goodrich contract  | 120.00 |
| 09/22/05 | JWA                    | 0.20  | B06          | Review and revised summary of AA Administrative Expense Claim  | 79.00  |
| 09/27/05 | SHM                    | 0.40  | B13          | Review Akin Gump's memorandum regarding a tentative agreement between the Debtors and the Air Line Pilots Association, International | 56.00  |
| 09/13/05 | SHM                    | 0.30  | B15          | Review Akin Gump summary of the Motion to Extend the Liquidating Debtors' Exclusive Plan Filing Period                               | 42.00  |
| 09/08/05 | SHM                    | 0.80  | B16          | Review and revise time entries for August  | 112.00 |
| 09/13/05 | SHM                    | 0.80  | B16          | Prepare monthly fee notice for July for delivery to notice parties   | 112.00 |
| 09/13/05 | SHM                    | 4.30  | B16          | Drafting second interim fee application and accompanying schedules   | 602.00 |
| 09/15/05 | SHM                    | 3.40  | B16          | Continue drafting second interim fee application and schedules   | 476.00 |
| 09/16/05 | CRB2                   | 2.10  | B20          | Review of recent pleading filed in case for committee issues   | 682.50 |
| 09/06/05 | JWA                    | 0.90  | B23          | Received and reviewed twelve motions/pleadings from BMC  | 355.50 |
| 09/06/05 | JWA                    | 0.70  | B23          | Received and reviewed Litigation summary   | 276.50 |

GREENEBAUM DOLL & McDONALD PLLC

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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT   |
|----------|------------------------|-------|--------------|--|----------|
|          |                        |       |              | from Ortega  |          |
| 09/06/05 | JWA                    | 3.90  | B23          | Attendance on telephonic hearing   | 1,540.50 |
| 09/11/05 | JWA                    | 3.90  | B23          | Reviewed numerous summaries, pleadings in preparation for committee call   | 1,540.50 |
| 09/18/05 | JWA                    | 1.20  | B23          | Prepare for hearing tomorrow   | 474.00   |
| 09/19/05 | JWA                    | 1.30  | B23          | Prepare and participated in telephonic hearing   | 513.50   |
| 09/19/05 | JWA                    | 3.90  | B23          | Reviewed ATA/ALPA potential settlement   | 1,540.50 |
| 09/20/05 | JWA                    | 2.90  | B23          | Reviewed two Summaries including documentation for resolution of pending litigation (1.4); review and revise notices from court (.2); review and revise Amended Bar Dates amount 9 BMC Notices (1.3) | 1,145.50 |
| 09/30/05 | JWA                    | 1.10  | B23          | Received and reviewed ATA memo regarding changes in business plan assumptions with ATA appendix  | 434.50   |
| 09/01/05 | JWA                    | 0.90  | B24          | Reviewed status of Goodrich AP's   | 355.50   |
| 09/06/05 | CRB2                   | 2.60  | B24          | Prepared for and participated in hearing on Goodrich Administrative Claim, Motion and Adversary Proceeding   | 845.00   |
| 09/07/05 | CRB2                   | 0.70  | B24          | Reviewed recently filed pleadings regarding committee issues   | 227.50   |
| 09/12/05 | CRB2                   | 0.80  | B24          | Reviewed pleadings filed in case regarding committee issues  | 260.00   |
| 09/15/05 | CRB2                   | 0.70  | B24          | Reviewed recently filed pleading regarding committee issues  | 227.50   |
| 09/16/05 | JWA                    | 3.90  | B24          | Reviewed documents for the approval of resolutions of Goodrich AP  | 1,540.50 |
| 09/19/05 | CRB2                   | 1.60  | B24          | Review of pleading and orders regarding committee issues   | 520.00   |
| 09/21/05 | JWA                    | 1.70  | B24          | Reviewed GDM Report to Committee regarding Goodrich Settlement with attachments  | 671.50   |
| 09/22/05 | CRB2                   | 1.30  | B24          | Working with debtors' counsel regarding update of Goodrich situation   | 422.50   |
| 09/23/05 | CRB2                   | 0.70  | B24          | Review of pleading recently filed regarding committee issues   | 227.50   |

**GREENEBAUM DOLL & McDONALD PLLC**

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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT |
|----------|------------------------|-------|--------------|---|--------|
| 09/26/05 | CRB2                   | 1.20  | B24          | Review of pleadings filed in case regarding committee issues  | 390.00 |
| 09/28/05 | CRB2                   | 0.60  | B24          | Review of updates on key plan and case issues regarding return to unsecured creditors                       | 195.00 |
| 09/28/05 | JWA                    | 0.20  | B24          | E-mail from Angela regarding ALPA notification  | 79.00  |
| 09/28/05 | JWA                    | 0.40  | B24          | Reviewed pending litigation status  | 158.00 |
| 09/29/05 | JWA                    | 0.90  | B24          | Received and reviewed orders from court; Debtor's objection to IAA's application for administrative expense | 355.50 |

TASK SUMMARY

| TASK | TASK DESCRIPTION                                    | AMOUNT           |
|------|---|------------------|
| B02  | Case Administration                                 | 3,234.00         |
| B03  | Business Operations                                 | 941.50           |
| B04  | Financing   | 2,210.50         |
| B05  | Meetings of Creditors/Creditor Committee Activities | 4,051.50         |
| B06  | Claims Administration and Objections                | 3,244.00         |
| B13  | Tax Issues  | 56.00            |
| B15  | Plan and Disclosure Statement                       | 42.00            |
| B16  | Fee/Employment Applications                         | 1,302.00         |
| B20  | Preference Recovery/Avoidance Actions               | 682.50           |
| B23  | Adversary Proceedings                               | 7,821.00         |
| B24  | Other Contested Matters                             | 6,475.00         |
|      |   | <u>30,060.00</u> |

FEEES FOR PROFESSIONAL SERVICES RENDERED \$ 30,060.00

OUT-OF-POCKET EXPENSES

Administrative Expense (including telephone, photocopy, & postage) 1,202.40

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4070409  
Invoice Date: October 12, 2005  
Page 10

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INVOICE TOTAL \$ 1,202.40  
\$ 31,262.40

SUMMARY OF PROFESSIONAL SERVICES

| <u>ATTORNEY/PARALEGAL</u> | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u>    |
|---------------------------|--------------|-------------|------------------|
| M. G. Shaikun, PSC        | 4.00         | 400.00      | 1,600.00         |
| J. W. Ames                | 39.70        | 395.00      | 15,681.50        |
| C. R. Bowles              | 27.30        | 325.00      | 8,872.50         |
| S. H. Mays                | 27.90        | 140.00      | 3,906.00         |
|                           | <u>98.90</u> |             | <u>30,060.00</u> |

**GREENEBAUM DOLL & McDONALD PLLC**

P.O. Box 73239  
Cleveland, OH 44193  
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee  
John Hancock Funds  
101 Huntington Ave.  
Boston, MA 02199-7603

Account No.: 109327.000001  
Invoice No.: 4070409  
Invoice Date: October 12, 2005

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**REMITTANCE PAGE**

INVOICE TOTAL

\$ 31,262.40

**PLEASE RETURN THIS COPY WITH YOUR PAYMENT**

**GREENEBAUM DOLL & McDONALD PLLC**

**Section 469**

**Louisville, Kentucky 40289**

**I.D. #61-0468813**

ATA Holdings Corp. Unsecured Creditors Committee  
John Hancock Funds  
101 Huntington Ave.  
Boston, MA 02199-7603

Account No.: 109327.000001  
Invoice No.: 4072538  
Invoice Date: November 3, 2005

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**ATA Holdings Chapter 11**

For Professional Services Rendered Through October 31, 2005:

|                           |                    |
|---------------------------|--------------------|
| Professional Fees at 100% | \$35,410.00        |
| Professional Fees at 80%  | \$28,328.00        |
| Expenses at 100%          | \$1,422.68         |
| Total Amount Due          | <u>\$29,750.70</u> |



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101 Huntington Ave.  
Boston, MA 02199-7603

Account No.: 109327.000001  
Invoice No.: 4072538  
Invoice Date: November 3, 2005

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**ATA HOLDINGS CHAPTER 11**

FOR PROFESSIONAL SERVICES RENDERED THROUGH OCTOBER 31, 2005:

| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT |
|----------|------------------------|-------|--------------|--|--------|
| 10/04/05 | SHM                    | 0.70  | B02          | Review electronically filed pleadings including: Debtor-In-Possession Monthly Operating Report for Month Ended August 31, 2005; Order Granting Motion for Authority to Shorten Notice on Motion for An Order Establishing An Amended Schedules Bar Date; Notice of Hearing on Disclosure Statement filed by James M. Carr on behalf of Debtor ATA Holdings Hearing to be held on 10/28/2005; Order Granting Second Interim Application for Compensation for Sommer Barnard | 98.00  |
| 10/04/05 | SHM                    | 0.70  | B02          | Review electronically filed pleadings including: Debtor-In-Possession Monthly Operating Report for Month Ended August 31, 2005; Order Granting Motion for Authority to Shorten Notice on Motion for An Order Establishing An Amended Schedules Bar Date; Notice of Hearing on Disclosure Statement filed by James M. Carr on behalf of Debtor ATA Holdings Corp. (re: Doc # [3006]). Hearing to be held on 10/28/2005 at 10:00   | 98.00  |
| 10/04/05 | SHM                    | 1.20  | B02          | Organizing and indexing pleadings and correspondence files   | 168.00 |
| 10/05/05 | SHM                    | 1.30  | B02          | Review electronically filed pleadings including: Application for Compensation KPMG LLP as Financial Advisor (Fee: \$115,965.00, Expense: \$7,912.00; Bridge  | 182.00 |

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4072538  
Invoice Date: November 3, 2005  
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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT |
|----------|------------------------|-------|--------------|---|--------|
|          |                        |       |              | and Final Orders Extending Certain Debtors' Exclusive Plan Filing Period; Order Approving Stipulation and Agreed Entry Allowing Administrative Expense Claim of Signature Flight Support Corporation and Aircraft Service International, Inc.; Order Continuing Matters to October 17, 2005; Notice of Hearing on Third Quarterly Application for Compensation for KPMG LLP as Financial Advisor to the Debtors; Application for Compensation for James M. Carr as Debtor's Attorney (Fee: \$0.00, Expense: \$0.00), Baker & Daniels as Debtor's Attorney (Fee: \$958,996.75, Expense: \$22,576.72) |        |
| 10/06/05 | SHM                    | 1.30  | B02          | Review electronically filed pleadings including: Notice of Hearing on Application for Compensation for Baker & Daniels, Attorneys for Debtors; Application for Compensation for Ponader & Associates, LLP as Debtor's Attorney; Order Granting Motion for Authority for Assumption of Engine Lease with RPK Capital V, LLC; Order Approving Second and Final Stipulation with Fleet National Bank Regarding Aircraft Bearing Tail Numbers N162AT and N163AT and Fixing of Unsecured Claims; Waiver of Time Requirement filed by Michael C. Adley on behalf of Creditor Evelyn Spiller               | 182.00 |
| 10/10/05 | SHM                    | 1.20  | B02          | Review electronically filed pleadings including: Application for Compensation Huron Consulting Services LLC as Financial Advisor (Fee: \$959,549.70, Expense: \$89,286.35); Reply to Objection filed by Ben T Caughey on behalf of Creditor Indianapolis Airport Authority; American Trans Air Execujet, Inc.'s Motion to Reject Helicopter Agreement with McGraw-Hill Broadcasting Co., Inc. and Request to Schedule Hearing; Proposed Agenda Of Matters Scheduled For Hearing On October 11   | 168.00 |

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4072538  
Invoice Date: November 3, 2005  
Page 3

| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT |
|----------|------------------------|-------|--------------|---|--------|
| 10/11/05 | SHM                    | 0.40  | B02          | Review electronically filed pleadings including: Notice of Hearing on Application for Compensation for Huron consulting Services LLC; Notice of Hearing on Motion for Authority Reject Helicopter Agreement with McGraw-Hill Broadcasting Co., Inc.;  | 56.00  |
| 10/11/05 | SHM                    | 0.30  | B02          | Assisting C. Bowles in preparation for today's hearings   | 42.00  |
| 10/12/05 | SHM                    | 1.20  | B02          | Review electronically filed pleadings including: Order Approving Motion for Authority for Order Approving the ATA/ALPA Tentative Agreement; Debtors' Objection to Budapest Airport PLC's Motion for Payment of Administrative Expenses; Debtors Response to Indianapolis Airport Authority's Reply to Objection to Application for Allowance and Payment of Administrative Expense; Order Approving Thirteenth Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use and Providing Opportunity for Objection; Stipulation and Agreed Entry Modifying the Automatic Stay regarding Evelyn Spiller | 168.00 |
| 10/12/05 | SHM                    | 1.70  | B02          | Organizing and indexing pleadings and correspondence files  | 238.00 |
| 10/15/05 | SHM                    | 0.30  | B02          | Review Proposed Agenda Of Matters Scheduled For Omnibus Hearing On October 17, 2005   | 42.00  |
| 10/17/05 | SHM                    | 1.20  | B02          | Organizing and indexing pleadings files   | 168.00 |
| 10/18/05 | SHM                    | 0.90  | B02          | Review electronically filed pleadings including: Stipulation (Fourteenth) And Request For Extension Of Final Order Authorizing Cash Collateral Use And Providing Opportunity For Objection; Debtors' Second Objection To Certain Claims Relating To Aircraft And Engine Leases; Motion to Reject Executory Contract with WSI Corporation; Notice of Hearing on Motion to Reject Executory Contract with WSI Corporation ; Notice of Hearing on Objection to Claim(s) Debtors'   | 126.00 |

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4072538  
Invoice Date: November 3, 2005  
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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT |
|----------|------------------------|-------|--------------|--|--------|
|          |                        |       |              | Second Objection To Certain Claims Relating To Aircraft And Engine Leases; Order Approving Fourteenth Stipulation And Request For Extension Of Final Order Authorizing Cash Collateral Use ; Motion to Extend Time to File Assumption Or Rejection Of Unexpired Leases Of Nonresidential Real Property   |        |
| 10/19/05 | SHM                    | 0.70  | B02          | Review electronically filed pleadings including; Debtors' Third Objection to Certain Claim(s) Relating to Aircraft and Engine Leases; Notice of Hearing on Debtors' Third Objection to Certain Claims; Notice of Hearing on Motion to Extend Time to File Assumption Or Rejection Of Unexpired Leases Of Nonresidential Real Property  | 98.00  |
| 10/19/05 | SHM                    | 0.40  | B02          | Review Akin Gump Summary of Pending Matters  | 56.00  |
| 10/24/05 | SHM                    | 0.50  | B02          | Review recently filed electronic pleadings including; Motion to Continue Disclosure Statement Hearing; Order rescheduling disclosure statement hearing   | 70.00  |
| 10/26/05 | SHM                    | 1.60  | B02          | Organizing and indexing pleadings files  | 224.00 |
| 10/27/05 | SHM                    | 0.60  | B02          | Review electronically filed pleadings including: Order Approving Stipulation extending bar date for GE Engine Services and its subsidiaries and affiliates to and including 11/29/05; Motion To Continue The Matters Scheduled For Hearing On October 28, 2005; Motion For Determination That Employment Agreement Is An Ordinary Course Transaction, Or In The Alternative, To Approve The Execution Of Employment Agreement Nunc Pro Tunc To September 1, 2005 | 84.00  |
| 10/28/05 | SHM                    | 0.80  | B02          | Review electronically filed pleadings including: Notice of Debtors' Rejection of Leases and Related Agreements Pertaining to Engine Number 14767; Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement (Fourth);  | 112.00 |

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4072538  
Invoice Date: November 3, 2005  
Page 5

| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT |
|----------|------------------------|-------|--------------|---|--------|
|          |                        |       |              | Notice of Hearing on Motion For Determination That Employment Agreement Is An Ordinary Course Transaction; Proposed Agenda Of Matters Scheduled For Hearing On October 31; Motion To Approve Letter Of Intent And Aircraft Lease Transaction With Automatic LLC |        |
| 10/31/05 | SHM                    | 0.40  | B02          | Assisting C. Bowles in preparation for today's hearings   | 56.00  |
| 10/04/05 | JWA                    | 0.40  | B03          | Received and reviewed Debtor's monthly operating statement from BMC   | 158.00 |
| 10/06/05 | SHM                    | 0.50  | B03          | Review ATA's monthly operating report for the month ended August 31, 2005   | 70.00  |
| 10/06/05 | SHM                    | 0.30  | B03          | Review cash flow analysis for the week ended September 30 ,2005   | 42.00  |
| 10/14/05 | SHM                    | 0.40  | B03          | Review cash flow analysis for the week ended October 07, 2005   | 56.00  |
| 10/25/05 | SHM                    | 0.40  | B03          | Review cash flow analysis for week ended 10/14/05   | 56.00  |
| 10/27/05 | SHM                    | 0.30  | B03          | Review cash flow analysis for the week ended October 21, 2005   | 42.00  |
| 10/06/05 | JWA                    | 0.90  | B04          | Review of latest information regarding financials   | 355.50 |
| 10/18/05 | JWA                    | 0.40  | B04          | Receive and review 14th Cash Collateral step; reviewed with Lisa's comments   | 158.00 |
| 10/18/05 | JWA                    | 0.30  | B04          | Reviewed 13th Week Cash Flow Analysis   | 118.50 |
| 10/21/05 | JWA                    | 0.20  | B04          | Received and reviewed 13 week cash analysis for week ending October 14  | 79.00  |
| 10/03/05 | JWA                    | 0.90  | B05          | Participated in conference call including note for ALPA/Debtor, etc.  | 355.50 |
| 10/05/05 | CRB2                   | 1.10  | B05          | Review of reports in preparation for 10/7 committee conference call   | 357.50 |
| 10/06/05 | CRB2                   | 0.70  | B05          | Review of Committee summaries of pending issues   | 227.50 |
| 10/06/05 | JWA                    | 1.20  | B05          | Prepare for conference call   | 474.00 |
| 10/06/05 | SHM                    | 0.40  | B05          | Assisting C. Bowles in preparation for tomorrow's debtor and committee  | 56.00  |

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4072538  
Invoice Date: November 3, 2005  
Page 6

| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT   |
|----------|------------------------|-------|--------------|--|----------|
|          |                        |       |              | conference calls   |          |
| 10/11/05 | CRB2                   | 1.30  | B05          | Review of updates from Committee regarding financing issues  | 422.50   |
| 10/12/05 | SHM                    | 0.20  | B05          | Review correspondence from L. Beckerman regarding committee issues   | 28.00    |
| 10/14/05 | ADS                    | 1.30  | B05          | Plan, prepare for and attend committee conference call regarding debtor's business operations  | 253.50   |
| 10/14/05 | MGS                    | 0.80  | B05          | Participation in Creditors' Committee call   | 320.00   |
| 10/14/05 | SHM                    | 0.40  | B05          | Assisting C. Bowles in preparation for today's committee conference call   | 56.00    |
| 10/16/05 | JWA                    | 4.90  | B05          | Reviewed last week's e-mails, financial reports, status of hearings, and financing   | 1,935.50 |
| 10/17/05 | JWA                    | 0.10  | B05          | Telephone conference with Angela regarding ATA/Delta conflicts   | 39.50    |
| 10/17/05 | JWA                    | 1.30  | B05          | Reviewed files for potential conflict  | 513.50   |
| 10/18/05 | JWA                    | 1.40  | B05          | Received and reviewed Lisa's letter to Jim Carr dated October 16, 2005, ramifications therefrom  | 553.00   |
| 10/19/05 | JWA                    | 1.10  | B05          | Reviewed memo from Angela and matters for conference call on Friday  | 434.50   |
| 10/20/05 | JWA                    | 3.30  | B05          | Received and reviewed most recent financials and open issues for tomorrow's Creditor's Committee conference call; reviewed Jim Carr's case; update regarding DIP Financing, equity injection, etc. | 1,303.50 |
| 10/21/05 | CRB2                   | 1.90  | B05          | Participate in conference call regarding committee issues.   | 617.50   |
| 10/21/05 | JWA                    | 1.90  | B05          | Prepare for and participated in Committee conference call  | 750.50   |
| 10/24/05 | JWA                    | 1.90  | B05          | Received and reviewed agenda; meeting notice for Creditor's Committee meeting; work on items covered in meeting; prepared for this meeting   | 750.50   |
| 10/28/05 | CRB2                   | 1.30  | B05          | Participation in committee call  | 422.50   |
| 10/28/05 | SHM                    | 0.50  | B05          | Assisting C. Bowles in preparation for today's committee conference call   | 70.00    |

**GREENEBAUM DOLL & McDONALD PLLC**

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4072538  
Invoice Date: November 3, 2005  
Page 7

| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT   |
|----------|------------------------|-------|--------------|--|----------|
| 10/05/05 | SHM                    | 0.60  | B06          | Review docket for information requested by C. Bowles   | 84.00    |
| 10/06/05 | CRB2                   | 1.80  | B06          | Completion of review of ATA Goodrich Contract and preparation of Committee report regarding settlement | 585.00   |
| 10/17/05 | JWA                    | 0.70  | B06          | Received and reviewed Debtor's Objection to Claims/Leases  | 276.50   |
| 10/04/05 | JWA                    | 1.30  | B08          | Received and reviewed notice regarding Chicago Express Administration Expense and other motions        | 513.50   |
| 10/11/05 | SHM                    | 0.10  | B09          | Review correspondence from L. Beckerman regarding investors  | 14.00    |
| 10/17/05 | CRB2                   | 0.90  | B11          | Reviewed correspondence concerning debtor financing issues.  | 292.50   |
| 10/18/05 | CRB2                   | 0.90  | B11          | Reviewed pleadings and reports regarding debtors bankruptcy exit issues.                               | 292.50   |
| 10/19/05 | CRB2                   | 1.30  | B11          | Worked with Akin Gump regarding issues relating to debtor capital infusion.                            | 422.50   |
| 10/20/05 | CRB2                   | 1.60  | B11          | Continued work on issues related to debtor financing.  | 520.00   |
| 10/01/05 | JWA                    | 4.90  | B15          | Reviewed statement and plan filed yesterday, noted time to object, topics, etc                         | 1,935.50 |
| 10/02/05 | JWA                    | 5.90  | B15          | Continued review of statement/plan including exhibits with prior information from Debtor               | 2,330.50 |
| 10/03/05 | CRB2                   | 1.80  | B15          | Initial review of Plan and Disclosure Statement  | 585.00   |
| 10/03/05 | JWA                    | 1.10  | B15          | Reviewed discovery statement/plan for today's conference call  | 434.50   |
| 10/04/05 | CRB2                   | 2.30  | B15          | Completion of initial review of ATA Plan and Disclosure Statement                                      | 747.50   |
| 10/05/05 | JWA                    | 3.60  | B15          | Continued review of discovery statement and plan issues  | 1,422.00 |
| 10/26/05 | CRB2                   | 1.80  | B15          | Review of pleadings and reports regarding debtor plan issues   | 585.00   |
| 10/03/05 | CRB2                   | 1.30  | B16          | Working on Greenebaum formal fee application with S. Mays  | 422.50   |

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4072538  
Invoice Date: November 3, 2005  
Page 8

| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT |
|----------|------------------------|-------|--------------|--|--------|
| 10/05/05 | SHM                    | 1.60  | B16          | Further revisions to second quarterly fee application  | 224.00 |
| 10/06/05 | SHM                    | 1.70  | B16          | Further revisions to second interim fee application  | 238.00 |
| 10/10/05 | SHM                    | 1.20  | B16          | Review and revise time entries for September   | 168.00 |
| 10/25/05 | SHM                    | 1.60  | B16          | Preparing Monthly Fee Notices  | 224.00 |
| 10/31/05 | CRB2                   | 0.90  | B16          | Review of new disclosures of A. Gump and files   | 292.50 |
| 10/31/05 | MGS                    | 2.00  | B16          | Review of and revision to fee application  | 800.00 |
| 10/31/05 | SHM                    | 0.40  | B16          | Prepare Supplemental Affidavit of L. Beckerman in Support of Application to Employ Akin Gump for electronic filing and service to interested parties | 56.00  |
| 10/28/05 | SHM                    | 0.60  | B17          | Review Akin Gump summaries of second interim fee applications of Ponader & Associates, Huron Consulting, KPMG and Baker & Daniels                    | 84.00  |
| 10/03/05 | JWA                    | 1.30  | B23          | Reviewed ALPA/Debtor agreement for today's call  | 513.50 |
| 10/04/05 | SHM                    | 0.80  | B23          | Review memorandum of agreement between Goodrich Corp and ATA   | 112.00 |
| 10/07/05 | JWA                    | 2.20  | B23          | Completed Goodrich matters and review of filed documents; memo to Creditors Committee, reviewed attachments/exhibits                                 | 869.00 |
| 10/03/05 | CRB2                   | 1.60  | B24          | Preparation for and participation in hearing on Goodrich claims settlement   | 520.00 |
| 10/03/05 | JWA                    | 1.20  | B24          | Review eighteen motions/orders from BMC  | 474.00 |
| 10/04/05 | CRB2                   | 1.40  | B24          | Review of recently filed documents in case   | 455.00 |
| 10/05/05 | CRB2                   | 1.20  | B24          | Review of final ATA contract regarding settlement  | 390.00 |
| 10/06/05 | CRB2                   | 0.80  | B24          | Review of recently-filed documents regarding Committee issues  | 260.00 |
| 10/10/05 | CRB2                   | 1.70  | B24          | Working on Committee issues and review of pleadings regarding same   | 552.50 |
| 10/11/05 | CRB2                   | 1.40  | B24          | Preparation for and participation in ATA's Omnibus hearings  | 455.00 |



**GREENEBAUM DOLL & McDONALD PLLC**

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4072538  
Invoice Date: November 3, 2005  
Page 9

| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT |
|----------|------------------------|-------|--------------|---|--------|
| 10/13/05 | CRB2                   | 1.30  | B24          | Review of issues regarding recently-filed pleadings concerning Committee                    | 422.50 |
| 10/18/05 | CRB2                   | 1.00  | B24          | Reviewed recently filed pleading regarding committee issues.                                | 325.00 |
| 10/18/05 | JWA                    | 0.80  | B24          | Received and reviewed Debtor's Response to IAA Reply to Objection, other pleadings from BMC | 316.00 |
| 10/18/05 | JWA                    | 0.20  | B24          | Receive and review Debtor's Motion to Reject WSI  | 79.00  |
| 10/19/05 | CRB2                   | 0.90  | B24          | Reviewed pleadings filed in case.   | 292.50 |
| 10/21/05 | CRB2                   | 1.00  | B24          | Reviewed pleadings and internal reports regarding committee issues.                         | 325.00 |
| 10/21/05 | JWA                    | 0.40  | B24          | Received and reviewed pleadings from BMC  | 158.00 |
| 10/24/05 | CRB2                   | 1.60  | B24          | Review of pleadings regarding committee issues  | 520.00 |
| 10/24/05 | JWA                    | 0.60  | B24          | Received and reviewed motions/orders from BMC   | 237.00 |
| 10/28/05 | CRB2                   | 0.90  | B24          | Review of pleading regarding committee issues   | 292.50 |
| 10/31/05 | CRB2                   | 0.80  | B24          | Review of recently filed pleadings concerning Committee issues                              | 260.00 |
| 10/31/05 | CRB2                   | 1.60  | B24          | Participation in omnibus hearing in case  | 520.00 |

TASK SUMMARY

| TASK | TASK DESCRIPTION                                    | AMOUNT   |
|------|---|----------|
| B02  | Case Administration                                 | 2,436.00 |
| B03  | Business Operations                                 | 424.00   |
| B04  | Financing   | 711.00   |
| B05  | Meetings of Creditors/Creditor Committee Activities | 9,941.00 |
| B06  | Claims Administration and Objections                | 945.50   |
| B08  | Asset Analysis and Recovery                         | 513.50   |
| B09  | Asset Disposition                                   | 14.00    |

**GREENEBAUM DOLL & McDONALD PLLC**

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4072538  
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Page 10

| TASK | TASK DESCRIPTION              | AMOUNT           |
|------|-------------------------------|------------------|
| B11  | Business Analysis             | 1,527.50         |
| B15  | Plan and Disclosure Statement | 8,040.00         |
| B16  | Fee/Employment Applications   | 2,425.00         |
| B17  | Fee/Employments Objections    | 84.00            |
| B23  | Adversary Proceedings         | 1,494.50         |
| B24  | Other Contested Matters       | 6,854.00         |
|      |                               | <u>35,410.00</u> |

FEES FOR PROFESSIONAL SERVICES RENDERED \$ 35,410.00

OUT-OF-POCKET EXPENSES

10/17/05 Shipping - PAID TO: U P S 6.28

Administrative Expense (including  
telephone, photocopy, & postage) 1,416.40

\$ 1,422.68

INVOICE TOTAL \$ 36,832.68

PRIOR UNPAID BALANCE \$ 146,291.36

BALANCE DUE \$ 183,124.04

SUMMARY OF PROFESSIONAL SERVICES

| ATTORNEY/PARALEGAL | HOURS         | RATE   | AMOUNT           |
|--------------------|---------------|--------|------------------|
| M. G. Shaikun, PSC | 2.80          | 400.00 | 1,120.00         |
| J. W. Ames         | 44.40         | 395.00 | 17,538.00        |
| C. R. Bowles       | 38.10         | 325.00 | 12,382.50        |
| Andrew D Stosberg  | 1.30          | 195.00 | 253.50           |
| S. H. Mays         | 29.40         | 140.00 | 4,116.00         |
|                    | <u>116.00</u> |        | <u>35,410.00</u> |

**GREENEBAUM DOLL & McDONALD PLLC**

P.O. Box 73239  
Cleveland, OH 44193  
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee  
John Hancock Funds  
101 Huntington Ave.  
Boston, MA 02199-7603

Account No. 109327.000001  
Invoice No. 4072538  
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**REMITTANCE PAGE**

|                      |                      |
|----------------------|----------------------|
| INVOICE TOTAL        | \$ 36,832.68         |
| PRIOR UNPAID BALANCE | \$ <u>146,291.36</u> |
| BALANCE DUE          | \$ <u>183,124.04</u> |

AGING OF OUTSTANDING INVOICES

| DATE     | INVOICE | INVOICE AMOUNT | PAYMENT RECEIVED | BALANCE    |
|----------|---------|----------------|------------------|------------|
| 01/12/05 | 4046755 | 65,277.41      | -49,533.00       | 15,744.41  |
| 01/13/05 | 4046838 | 59,058.95      | -45,334.00       | 13,724.95  |
| 04/07/05 | 4055644 | 20,201.26      | 0.00             | 20,201.26  |
| 05/26/05 | 4059092 | 25,009.44      | -20,201.14       | 4,808.30   |
| 06/09/05 | 4059961 | 24,717.16      | -19,963.89       | 4,753.27   |
| 07/06/05 | 4062098 | 29,250.52      | -23,625.90       | 5,624.62   |
| 08/03/05 | 4064694 | 25,521.14      | -20,666.14       | 4,855.00   |
| 08/09/05 | 4067960 | 54,592.30      | -44,099.55       | 10,492.75  |
| 10/12/05 | 4070409 | 31,262.40      | 0.00             | 31,262.40  |
| 09/14/05 | 4070948 | 34,824.40      | 0.00             | 34,824.40  |
| Total    |         |                |                  | 146,291.36 |

**PLEASE RETURN THIS COPY WITH YOUR PAYMENT**

**GREENEBAUM DOLL & McDONALD PLLC**  
Section 469  
Louisville, Kentucky 40289  
I.D. #61-0468813

ATA Holdings Corp. Unsecured Creditors Committee  
John Hancock Funds  
101 Huntington Ave.  
Boston, MA 02199-7603

Account No.: 109327.000001  
Invoice No.: 4075734  
Invoice Date: December 9, 2005

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**ATA Holdings Chapter 11**

For Professional Services Rendered Through November 30, 2005:

|                           |                           |
|---------------------------|---------------------------|
| Professional Fees at 100% | \$52,626.00               |
| Professional Fees at 80%  | \$42,100.80               |
| Expenses at 100%          | \$2,354.77                |
| <b>Total Amount Due</b>   | <b><u>\$44,455.60</u></b> |

**GREENEBAUM DOLL & McDONALD PLLC**

P.O. Box 73239  
Cleveland, OH 44193  
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee  
John Hancock Funds  
101 Huntington Ave.  
Boston, MA 02199-7603

Account No.: 109327.000001  
Invoice No.: 4075734  
Invoice Date: December 9, 2005

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**ATA HOLDINGS CHAPTER 11**

FOR PROFESSIONAL SERVICES RENDERED THROUGH NOVEMBER 30, 2005:

| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT |
|----------|------------------------|-------|--------------|--|--------|
| 09/30/05 | SHM                    | 0.90  | B00          | Review electronically filed pleadings including: Motion for Relief from Stay filed by Michael C. Adley on behalf of Creditor Evelyn Spiller; Final Orders Extending Exclusivity Period, Chapter 11 Plan due 10/4/2005; Joint Motion for Order Approving ATA/ALPA Tentative Agreement   | 126.00 |
| 11/02/05 | SHM                    | 1.60  | B02          | Review electronically filed pleadings including: Response in Opposition to Objection to Claim(s) filed by Creditor Transamerica Finance Corporation; Response in Opposition to Objection to Claim(s) filed by Creditor Bank of America/Fleet; Response in Opposition to Objection to Claim(s) filed by Creditor Fleet National Bank; Objection to Disclosure Statement filed by Martha Alexander, Kimberly Watson, Jenna Casale, Samantha Byrd, Lori Diefenbacher and John T. Moran, Jr.; Objection to Disclosure Statement filed by Creditor NatTel, LLC; Objection to Chapter 11 Plan, Disclosure Statement filed by Creditor Massachusetts Port Authority; Objection to Application of AMR Leasing Corporation for Allowance and Payment of Administrative Expense; Limited Objection to Key Finance Inc. to Notice of Rejection of Leases and Related Agreements Pertaining to Engine Number 14767 | 224.00 |

ATA Holdings Corp Unsecured Creditors Committee  
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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT |
|----------|------------------------|-------|--------------|--|--------|
| 11/03/05 | SHM                    | 0.60  | B02          | Review electronically filed pleadings including: Objection of Wells Fargo Bank, as owner/trustee and V10 Aircraft Corp to the third objection to certain claims; Objection to Disclosure Statement filed by Creditor Ad Hoc Committee of Certificate holders of Class A Atah 1996-1 & 1997-1 EETCS   | 84.00  |
| 11/04/05 | SHM                    | 1.20  | B02          | Review electronically filed pleadings including: Response to Debtor's objection to Budapest Airport PLLC's Motion for Payment of Administrative Expenses; Order Approving In Part Motion for Allowance and Payment of Administrative Expense Claim filed by Creditor AeroRepair Corp.; Order Granting Motion for Authority to Reject helicopter Agreement with McGraw-Hill Broadcasting Co., Inc.; Order Granting Motion to Continue Hearing on Disclosure Statement to 12/6/05; Response of Provident Bank to Third Objection to Claims | 168.00 |
| 11/07/05 | SHM                    | 0.30  | B02          | Review Akin Gump Summary regarding the terms of the Debtors' motion to approve the employment agreement with John Denison  | 42.00  |
| 11/07/05 | SHM                    | 0.80  | B02          | Review electronically filed pleadings including: Response in Opposition to Objection to Claim(s) filed by Debis Financial Services, Inc; Response in Opposition to Objection to Claim(s) filed by Wilmington Trust Company; Response in Opposition to Objection to Claim(s) filed by Key Equipment Finance Inc.; Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement (Liquidating Debtors).  | 112.00 |
| 11/09/05 | SHM                    | 0.40  | B02          | Review electronically filed pleadings including: Notice of Hearing on Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement (Liquidating Debtors); Notice of Hearing on Application for Compensation for   | 56.00  |

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee  
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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT |
|----------|------------------------|-------|--------------|--|--------|
|          |                        |       |              | Greenebaum Doll & McDonald PLLC  |        |
| 11/09/05 | SHM                    | 0.60  | B02          | Assisting J. Ames in preparation for today's hearings  | 84.00  |
| 11/10/05 | SHM                    | 0.60  | B02          | Review electronically filed pleadings including: Motion for Authority For Orders (I) Authorizing Reorganizing Debtors To Obtain Postpetition Financing Pursuant To 11 U.S.C. Sections 105, 362, 364(c)(1), 364(c)(3) And 507, (II) Authorizing Reorganizing Debtors To Execute A Commitment Letter With The Lead Bidder For The Capital Raise, And (III) Establishing And Approving (A) A Break-Up Fee And Expense Reimbursement, (B) A Funding Fee, (C) Certain No-Shop Restrictions, And (D) Overbid/Participation   | 84.00  |
| 11/11/05 | SHM                    | 0.40  | B02          | Review electronically filed pleadings including: Motion For Entry Of Amended And Restated Order Authorizing C8 Airlines, Inc. And ATA Airlines, Inc. To Transfer Certain Assets To CSC Investment Group, Inc. And/Or Colgan Air, Inc.  | 56.00  |
| 11/11/05 | SHM                    | 1.40  | B02          | Organizing and indexing pleadings and correspondence files   | 196.00 |
| 11/11/05 | SHM                    | 0.40  | B02          | Prepare certificate of service regarding notice of hearing on second interim fee application for electronic filing   | 56.00  |
| 11/14/05 | SHM                    | 1.80  | B02          | Review electronically filed pleadings including: Order Authorizing Rejection of Lease and Related Agreements Pertaining to Engine Number 14767; Order Granting Second Application for Compensation for Ponader & Associates, LLP; Order Approving Third Quarterly Application for Compensation for KPMG LLP; Order Granting Application for Administrative Expenses for Indianapolis Airport Authority; Notice of Hearing on Emergency Motion for Authority For Order Authorizing Reorganizing Debtors To Obtain Postpetition Financing; Objection of Nattel, LLC to the Motion to Hold MP Bid Under | 252.00 |

ATA Holdings Corp Unsecured Creditors Committee  
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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT |
|----------|------------------------|-------|--------------|---|--------|
|          |                        |       |              | Seal; Order Granting Motion for Authority to Hold Under Seal the MP Bid   |        |
| 11/14/05 | SHM                    | 0.30  | B02          | Review and docket Order Continuing Matters: 1) Hearing on 11/17/05; A) Motion on An Expedited Basis to Amend the Order Approving Sale Procedures for Ambassadair and Amber Travel #3111; 2) Hearing on 12/6/05; A) Debtors' First Objection to Certain claims Relating to the Rejection of Aircraft and Engine Leases, #2287, B) Application of AMR Leasing Corporation for Allowance and Payment of Administrative Expense Claims, #2370, C) Debtors' Second Objection to Certain Claims Relating to Aircraft and Engine Leases, #3082, D) Debtors' Third Objection to Certain Claims Relating to Aircraft and Engine Leases, #3090, E) Joint Chapter 11 Plan of Reorganizing Debtors, Objections due 11/30/05, If matter not concluded on 12/6/05, the hearing will be continued to 12/7/05 at 9:00 a.m., #3006; 3) Hearing on 12/16/05, A) Motion of Viacom Outdoor to Compel Debtor to Assume or Reject Executory Contracts and for Payment of Administrative Expenses, #1140, B) Motion of Viacom Outdoor for Entry of an Order Authorizing! g The Debtors to Reject Executory Contracts with Viacom Outdoor, Inc. Nunc Pro Tunc to the Effective Date, #1318, C) Motion of Kent County Department of Aeronautics for Allowance and Payment of Administrative Expense Claim, #2440 | 42.00  |
| 11/14/05 | SHM                    | 0.80  | B02          | Organizing and indexing pleadings files   | 112.00 |
| 11/15/05 | SHM                    | 0.60  | B02          | Review electronically filed pleadings including: Order Granting Motion for Authority to Shorten Notice and Schedule Hearing for November 17, 2005 on Certain of the Matters Moved in the DIP Finance/Capital Raise Procedures Motion; Limited Objection to Motion to Approve DIP Financing with Matlin Patterson;   | 84.00  |



GREENEBAUM DOLL & McDONALD PLLC

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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT |
|----------|------------------------|-------|--------------|---|--------|
|          |                        |       |              | Proposed Agenda Of Matters Scheduled For Omnibus Hearing On November 17, 2005   |        |
| 11/15/05 | SHM                    | 0.70  | B02          | Revisions to motion to reconsider; prepare motion for electronic filing and service to interested parties   | 98.00  |
| 11/15/05 | SHM                    | 0.80  | B02          | Draft motion and proposed order for pro hac vice admission of Abid Qureshi of Akin Gump   | 112.00 |
| 11/15/05 | SHM                    | 0.40  | B02          | Assisting J. Ames in preparation for today's committee conference call  | 56.00  |
| 11/16/05 | SHM                    | 0.40  | B02          | Prepare motion for expedited hearing for electronic filing and service to interested parties  | 56.00  |
| 11/16/05 | SHM                    | 0.80  | B02          | Review electronically filed pleadings including: Notice of Submission Of Unsealed Public Filing Of MP Bid; Amended Proposed Agenda Of Matters Scheduled For Omnibus Hearing On November 17, 2005; Motion for Approval of (1) Midway Gate Restructuring Agreement to Transfer Certain Lease Rights to Southwest and to Resolve Certain Issues with the City of Chicago, (2) Amendment to Codeshare Agreement and (3) Amendment to Southwest Bid and Southwest DIP Loan Agreement | 112.00 |
| 11/16/05 | SHM                    | 0.60  | B02          | Review electronically filed pleadings including: Notice of Submission Of Unsealed Public Filing Of MP Bid; Amended Proposed Agenda Of Matters Scheduled For Omnibus Hearing On November 17, 2005; Motion for Approval of (1) Midway Gate Restructuring Agreement to Transfer Certain Lease Rights to Southwest and to Resolve Certain Issues with the City of Chicago, (2) Amendment to Codeshare Agreement and (3) Amendment to Southwest Bid and Southwest DIP Loan Agreement | 84.00  |
| 11/16/05 | SHM                    | 0.50  | B02          | Assisting J. Ames in preparation for today's hearings   | 70.00  |

| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT |
|----------|------------------------|-------|--------------|--|--------|
| 11/16/05 | SHM                    | 0.40  | B02          | Prepare Pro Hac Vice Motion for Abid Querishe for electronic filing and service to interested parties  | 56.00  |
| 11/16/05 | SHM                    | 0.30  | B02          | Telephone to and Telephone from Rhonda at U.S. Bankruptcy Court regarding Motion for expedited hearing on motion to reconsider   | 42.00  |
| 11/18/05 | SHM                    | 0.40  | B02          | Prepare certificate of service regarding motion to reconsider for electronic filing  | 56.00  |
| 11/22/05 | SHM                    | 0.40  | B02          | Assisting C. Bowles in preparation for tomorrow's hearings   | 56.00  |
| 11/22/05 | SHM                    | 0.30  | B02          | Prepare Motion to reconsider order granting motion to hold exhibit B to transfer and settlement agreement under seal for service to interested parties   | 42.00  |
| 11/28/05 | SHM                    | 0.50  | B02          | Prepare 3rd Supplemental Affidavit of L. Beckerman for electronic filing and service to interested parties   | 70.00  |
| 11/28/05 | SHM                    | 1.60  | B02          | Review electronically filed pleadings including: Objection of Wells Fargo Bank to Motion of Debtor to Obtain DIP financing; Proposed Agenda Of Matters Scheduled For Hearing On November 23, 2005; The Reorganizing Debtors' Motion For Scheduling And Procedures Order With Respect To Solicitation And Tabulation Of Votes For Joint Chapter 11 Plan; Amended Disclosure Statement | 224.00 |
| 11/29/05 | ADS                    | 0.30  | B02          | Conference with L. Lee regarding the service of pleadings  | 58.50  |
| 11/29/05 | SHM                    | 0.40  | B02          | Electronically file certificate of service regarding motion to reconsider order granting motion to hold exhibit B to the transfer and settlement agreement motion  | 56.00  |
| 11/29/05 | SHM                    | 1.30  | B02          | Review electronically filed pleadings including: Agreed Entry Modifying The Automatic Stay on behalf of Plaintiff Channavajjala Prasad; Agreed Entry Modifying The Automatic Stay on behalf of Plaintiff Shawn Harris; Agreed Entry Modifying The Automatic Stay on behalf of  | 182.00 |

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee  
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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT   |
|----------|------------------------|-------|--------------|---|----------|
|          |                        |       |              | Plaintiff Mark Thomas; Order Approving Execution of Commitment Letter, Break Up Fee and MP Funding Fee; Agreed Entry Modifying The Automatic Stay filed by Jeffrey C Nelson on behalf of Attorney McCarter & English, LLP |          |
| 11/30/05 | SHM                    | 0.40  | B02          | Review monthly operating report for October 2005  | 56.00    |
| 11/30/05 | SHM                    | 0.10  | B02          | Review electronically filed pleadings including: Order Granting Motion to Extend Exclusivity Period, Chapter 11 Plan due by 1/30/2006   | 14.00    |
| 11/01/05 | SHM                    | 0.40  | B03          | Review monthly operating report for the month ended September 30, 2005  | 56.00    |
| 11/04/05 | SHM                    | 0.30  | B03          | Review cash flow analysis for the week ended October 28, 2005   | 42.00    |
| 11/07/05 | JWA                    | 6.40  | B03          | Reviewed e-mails and pleadings from past twelve days; prepare for tomorrow's conference call  | 2,528.00 |
| 11/02/05 | CRB2                   | 0.70  | B04          | Review and execution of fee application   | 227.50   |
| 11/11/05 | ADS                    | 2.30  | B04          | Assist in preparation and filing of Carlston and Conway deposition notices regarding DIP financing proposals; discuss same with A. Ferrante and C. Bowles   | 448.50   |
| 11/12/05 | ADS                    | 0.50  | B04          | Electronically file Carlston and Conway deposition notices with the bankruptcy court  | 97.50    |
| 11/21/05 | JWA                    | 0.40  | B04          | Received and reviewed Executed Cash Collateral Stipulation for filing   | 158.00   |
| 11/03/05 | CRB2                   | 1.30  | B05          | Review of reports regarding committee issues  | 422.50   |
| 11/07/05 | SHM                    | 0.60  | B05          | Assisting J. Ames in preparation for tomorrow's committee conference call   | 84.00    |
| 11/08/05 | CRB2                   | 1.80  | B05          | Review of pleadings reports and participation in committee meeting  | 585.00   |
| 11/08/05 | JWA                    | 4.10  | B05          | Received and reviewed term sheet for financial additional pleadings, thirteen week performance; prepare for committee call  | 1,619.50 |
| 11/10/05 | JWA                    | 3.90  | B05          | Prepare for conference call tomorrow  | 1,540.50 |

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT   |
|----------|------------------------|-------|--------------|---|----------|
|          |                        |       |              | including review of agenda, documents provided to Committee members   |          |
| 11/11/05 | JWA                    | 1.90  | B05          | Final preparations and participation in Creditor's Committee call   | 750.50   |
| 11/11/05 | SHM                    | 0.70  | B05          | Assisting J. Ames in preparation for today's committee conference call  | 98.00    |
| 11/14/05 | JWA                    | 3.90  | B05          | Prepare for emergency committee conference call regarding discovery, new operating business plan, Committee objections, etc. set for November 17 hearing  | 1,540.50 |
| 11/15/05 | JWA                    | 1.80  | B05          | Prepare for and participation in emergency committee conference call regarding Committee's position; discovery position   | 711.00   |
| 11/17/05 | JWA                    | 1.30  | B05          | Participation in conference call with Committee   | 513.50   |
| 11/21/05 | CRB2                   | 0.90  | B05          | Review of Committee issues and review of Committee report regarding Dip   | 292.50   |
| 11/22/05 | JWA                    | 3.60  | B05          | Prepare for and participate in Creditor's Committee call  | 1,422.00 |
| 11/22/05 | SHM                    | 0.40  | B05          | Assisting J. Ames in preparation for today's committee conference call  | 56.00    |
| 11/28/05 | JWA                    | 2.90  | B05          | Prepare for, participated in Coed Comm. call on matters from call   | 1,145.50 |
| 11/29/05 | SHM                    | 0.50  | B05          | Assisting J. Ames in preparation for today's committee conference call  | 70.00    |
| 11/30/05 | SHM                    | 0.30  | B05          | Assisting J. Ames in preparation for today's committee conference call  | 42.00    |
| 11/02/05 | ADS                    | 1.40  | B06          | Review, revise finalize and electronically file and serve the Committee's joinder in to the Debtor's objection to the AMR motion for administrative expense; exchange e-mails with C. Bowles and A. Ferrante regarding the same | 273.00   |
| 11/01/05 | SHM                    | 0.30  | B09          | Review Akin Gump summary regarding the Automatic Aircraft Transaction Motion  | 42.00    |
| 11/11/05 | JWA                    | 2.10  | B09          | Reviewed red line of term sheet received yesterday to be discussed on today's conference call; received and reviewed  | 829.50   |

GREENEBAUM DOLL & McDONALD PLLC

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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT   |
|----------|------------------------|-------|--------------|---|----------|
|          |                        |       |              | Emergency Motion regarding DIP, break-up fees, funding fee, no-shop restrictions, along with motion to hold MP bid under seal; declaration of Thone W. Carlston, etc., Motion to Shorten Time   |          |
| 11/11/05 | JWA                    | 0.40  | B09          | Received and reviewed Points of Difference position paper regarding MP DIP facility   | 158.00   |
| 11/11/05 | JWA                    | 0.90  | B09          | Received and reviewed Quantitative Summary of MP Term Sheet   | 355.50   |
| 11/15/05 | ADS                    | 2.80  | B09          | Discuss Committee conference call with C. Bowles; review motion for reconsideration of the MP Bid Order; prepare, review and revise motion and proposed order for expedited hearing regarding the same; exchange e-mails with A. Ferrante, C. Bowles and S. Mays regarding the same | 546.00   |
| 11/15/05 | JWA                    | 4.30  | B09          | Post hearing review of newest debtor filings; prepare for hearing set for Thursday  | 1,698.50 |
| 11/16/05 | ADS                    | 1.40  | B09          | Exchange calls/e-mails with S. mays. A. Ferrante, C. Bowles and court personnel regarding scheduling of the expedited hearing on the motion for reconsideration of the MP Bid Order   | 273.00   |
| 11/16/05 | JWA                    | 3.70  | B09          | Reviewed current status of litigation set for tomorrow; prepare for hearing regarding DIP   | 1,461.50 |
| 11/21/05 | ADS                    | 1.40  | B09          | Review, revise and electronically file motion to reconsider ruling in the "seal order"; draft e-mail to opposing counsel regarding the same; exchange e-mails and phone calls with A. Ferrante regarding the same   | 273.00   |
| 11/21/05 | JWA                    | 2.90  | B09          | Received and reviewed Debtor's Motion for Midway Gate, amended bid and DIP Amendments, plus summaries and attachments   | 1,145.50 |
| 11/21/05 | JWA                    | 1.40  | B09          | Reviewed responses and additional pleadings   | 553.00   |
| 11/22/05 | ADS                    | 4.20  | B09          | Assist co-counsel in planing and preparing for November 23, 2005 hearing on the motion to unseal codeshare agreement  | 819.00   |

**GREENEBAUM DOLL & McDONALD PLLC**

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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT |
|----------|------------------------|-------|--------------|---|--------|
| 11/22/05 | ADS                    | 1.30  | B09          | Review draft of motion to unseal codeshare agreement and draft motion and proposed order for expedited hearing on the same                                  | 253.50 |
| 11/23/05 | ADS                    | 3.80  | B09          | Plan, prepare for and attend hearing on motion to unseal the codeshare agreement  | 741.00 |
| 11/11/05 | CRB2                   | 0.70  | B12          | Working with A. Fenenta and A. Stosberg regarding Discovery related to Debtor financing   | 227.50 |
| 11/01/05 | SHM                    | 0.40  | B15          | Review electronically filed pleadings including: Objection to Disclosure Statement filed by Thomas N Eckerle on behalf of Creditor Wilmington Trust Company | 56.00  |
| 11/04/05 | CRB2                   | 0.70  | B15          | Review of Disclosure Statement objections   | 227.50 |
| 11/09/05 | CRB2                   | 1.00  | B15          | Review of pleading related to disclosure statement objections   | 325.00 |
| 11/11/05 | CRB2                   | 1.30  | B15          | Working with Committee regarding issues related to debtor's plans   | 422.50 |
| 11/16/05 | CRB2                   | 0.80  | B15          | Review of plan issues regarding exit funding  | 260.00 |
| 11/19/05 | SHM                    | 1.60  | B15          | Review Akin Gump summaries and blackline versions of First Amended Plan and First Amended Disclosure Statement  | 224.00 |
| 11/21/05 | CRB2                   | 2.40  | B15          | Review of drafts of plan and disclosure statement   | 780.00 |
| 11/29/05 | CRB2                   | 1.60  | B15          | Review of changes to Plan and Disclosure Statement  | 520.00 |
| 11/30/05 | JWA                    | 1.10  | B15          | Review and revise blackline of latest draft of plan received yesterday; reviewed regarding Disc St., various agreements                                     | 434.50 |
| 11/30/05 | SHM                    | 0.50  | B15          | Review Blackline version of chapter 11 plan   | 70.00  |
| 11/01/05 | CRB2                   | 0.80  | B16          | Working on Greenebaum second formal interim fee application   | 260.00 |
| 11/01/05 | MGS                    | 0.70  | B16          | Continuation of revision of Fee Application   | 280.00 |
| 11/01/05 | SHM                    | 0.40  | B16          | Prepare amended affidavit of Harry Tepner for electronic filing and service to interested parties   | 56.00  |
| 11/01/05 | SHM                    | 4.20  | B16          | Rework second interim fee application and   | 588.00 |

GREENEBAUM DOLL & McDONALD PLLC

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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION   | AMOUNT   |
|----------|------------------------|-------|--------------|---|----------|
|          |                        |       |              | exhibits thereto per C. Bowles; conference with M. Shaikun regarding same   |          |
| 11/02/05 | CRB2                   | 0.90  | B16          | Working with S. Mays and M. Shaikun regarding 2nd formal fee application  | 292.50   |
| 11/08/05 | CRB2                   | 0.50  | B16          | Review with M. Shaikun of Greenebaum interim fee application  | 162.50   |
| 11/08/05 | SHM                    | 1.30  | B16          | Final Revisions to Second Interim Fee Application   | 182.00   |
| 11/08/05 | SHM                    | 0.60  | B16          | Prepare Second Interim Fee Application for Electronic Filing and Service to Interested Parties                    | 84.00    |
| 11/09/05 | SHM                    | 0.30  | B16          | Review notice of hearing on Second Quarterly Application of GDM; prepare notice for service to interested parties | 42.00    |
| 11/11/05 | SHM                    | 0.40  | B16          | Prepare certificate of mailing regarding second interim fee application for electronic filing                     | 56.00    |
| 11/22/05 | RP                     | 2.50  | B22          | Conference with Chip Bowles; prepare for omnibus hearing; prepare transcript of documents                         | 387.50   |
| 11/01/05 | CRB2                   | 0.90  | B24          | Review of recently filed pleadings regarding committee issues   | 292.50   |
| 11/04/05 | CRB2                   | 0.70  | B24          | Review of recently filed pleadings regarding committee issues   | 227.50   |
| 11/07/05 | CRB2                   | 0.90  | B24          | Review of pleading recently filed concerning committee issues   | 292.50   |
| 11/11/05 | CRB2                   | 0.90  | B24          | Review of pleadings filed in case regarding Committee issues  | 292.50   |
| 11/16/05 | CRB2                   | 0.70  | B24          | Review of recently filed pleadings regarding committee issues   | 227.50   |
| 11/16/05 | JWA                    | 1.90  | B24          | Reviewed five notices, motions and agenda for hearing from BMC  | 750.50   |
| 11/17/05 | CRB2                   | 1.20  | B24          | Working on issues related to sealing of documents and resolution of motion  | 390.00   |
| 11/17/05 | JWA                    | 4.60  | B24          | Travel to and from Indianapolis for hearings  | 1,817.00 |
| 11/17/05 | JWA                    | 0.10  | B24          | Meeting with Jim Carr prior to hearing  | 39.50    |
| 11/17/05 | JWA                    | 1.40  | B24          | Attend hearing before Judge Lorch   | 553.00   |

**GREENEBAUM DOLL & McDONALD PLLC**

ATA Holdings Corp Unsecured Creditors Committee  
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| DATE     | ATTORNEY/<br>PARALEGAL | HOURS | TASK<br>CODE | DESCRIPTION  | AMOUNT   |
|----------|------------------------|-------|--------------|--|----------|
| 11/20/05 | JWA                    | 7.90  | B24          | Received and reviewed ATA First draft of Disclosure Statement, Plans and other pleadings | 3,120.50 |
| 11/21/05 | CRB2                   | 1.20  | B24          | Working on pleading to be filed regarding DIP motion for hearing                         | 390.00   |
| 11/21/05 | CRB2                   | 0.90  | B24          | Review of recently-filed documents regarding Committee issues                            | 292.50   |
| 11/21/05 | JWA                    | 1.90  | B24          | Prepare for hearing  | 750.50   |
| 11/22/05 | CRB2                   | 2.40  | B24          | Review of pleading regarding Committee issues  | 780.00   |
| 11/22/05 | JWA                    | 2.10  | B24          | Prepare for hearing including review Creditor's Committee Objection                      | 829.50   |
| 11/22/05 | JWA                    | 3.30  | B24          | Received and reviewed Objection to be filed, pleadings regarding hearing                 | 1,303.50 |
| 11/23/05 | CRB2                   | 1.70  | B24          | Working on issues regarding hearing on DIP motion  | 552.50   |
| 11/23/05 | JWA                    | 6.30  | B24          | Prepare for and attend hearing before Judge Lorch, post hearing meetings                 | 2,488.50 |
| 11/23/05 | JWA                    | 1.40  | B24          | Post hearing meetings  | 553.00   |
| 11/25/05 | JWA                    | 4.70  | B24          | Received and reviewed Amended Disclosure Statement and Plan compared with original       | 1,856.50 |
| 11/28/05 | JWA                    | 1.70  | B24          | Received pleadings from BMC  | 671.50   |
| 11/29/05 | JWA                    | 1.70  | B24          | Received pleadings from BMC; filed various Cred. Comm. documents                         | 671.50   |
| 11/30/05 | JWA                    | 1.00  | B24          | Review and revise 6 Orders/Notices from BMC  | 395.00   |

TASK SUMMARY

| TASK | TASK DESCRIPTION          | AMOUNT   |
|------|---------------------------|----------|
| B00  | Initial Debtor Conference | 126.00   |
| B02  | Case Administration       | 3,152.50 |
| B03  | Business Operations       | 2,626.00 |
| B04  | Financing                 | 931.50   |



**GREENEBAUM DOLL & McDONALD PLLC**

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4075734  
Invoice Date: December 9, 2005  
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| TASK | TASK DESCRIPTION                                    | AMOUNT           |
|------|---|------------------|
| B05  | Meetings of Creditors/Creditor Committee Activities | 10,893.00        |
| B06  | Claims Administration and Objections                | 273.00           |
| B09  | Asset Disposition                                   | 9,149.00         |
| B12  | Corporate Finance                                   | 227.50           |
| B15  | Plan and Disclosure Statement                       | 3,319.50         |
| B16  | Fee/Employment Applications                         | 2,003.00         |
| B22  | Litigation Other Than Adversary Proceedings         | 387.50           |
| B24  | Other Contested Matters                             | 19,537.50        |
|      |   | <u>52,626.00</u> |

FEEES FOR PROFESSIONAL SERVICES RENDERED \$ 52,626.00

OUT-OF-POCKET EXPENSES

|          |  |          |
|----------|--|----------|
| 11/16/05 | Filing Fee - PAID TO: U. S. District Court   | 30.00    |
| 11/17/05 | Travel - PAID TO: Louisville Metro Planning Commission Attend hearing/Indianapolis | 180.59   |
| 11/23/05 | Shipping - PAID TO: U P S  | 6.46     |
| 11/23/05 | Client Meals - PAID TO: Metro Deli & Catering Company                              | 32.68    |
|          | Administrative Expense (including telephone, photocopy, & postage)                 | 2,105.04 |

\$ 2,354.77

INVOICE TOTAL \$ 54,980.77

PRIOR UNPAID BALANCE \$ 156,388.04

BALANCE DUE \$ 211,368.81

SUMMARY OF PROFESSIONAL SERVICES

| <u>ATTORNEY/PARALEGAL</u> | <u>HOURS</u>  | <u>RATE</u> | <u>AMOUNT</u>    |
|---------------------------|---------------|-------------|------------------|
| M. G. Shaikun, PSC        | 0.70          | 400.00      | 280.00           |
| J. W. Ames                | 87.00         | 395.00      | 34,365.00        |
| C. R. Bowles              | 26.90         | 325.00      | 8,742.50         |
| Andrew D Stosberg         | 19.40         | 195.00      | 3,783.00         |
| Raja Patil                | 2.50          | 155.00      | 387.50           |
| S. H. Mays                | 36.20         | 140.00      | 5,068.00         |
|                           | <u>172.70</u> |             | <u>52,626.00</u> |

**GREENEBAUM DOLL & McDONALD PLLC**

P.O. Box 73239  
Cleveland, OH 44193  
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee  
John Hancock Funds  
101 Huntington Ave.  
Boston, MA 02199-7603

Account No. 109327.000001  
Invoice No. 4075734  
Invoice Date December 9, 2005

**REMITTANCE PAGE**

|                      |                      |
|----------------------|----------------------|
| INVOICE TOTAL        | \$ 54,980.77         |
| PRIOR UNPAID BALANCE | \$ <u>156,388.04</u> |
| BALANCE DUE          | \$ <u>211,368.81</u> |

AGING OF OUTSTANDING INVOICES

| DATE     | INVOICE | INVOICE AMOUNT | PAYMENT RECEIVED | BALANCE    |
|----------|---------|----------------|------------------|------------|
| 01/12/05 | 4046755 | 65,277.41      | -49,533.00       | 15,744.41  |
| 01/13/05 | 4046838 | 59,058.95      | -45,334.00       | 13,724.95  |
| 04/07/05 | 4055644 | 20,201.26      | 0.00             | 20,201.26  |
| 05/26/05 | 4059092 | 25,009.44      | -20,201.14       | 4,808.30   |
| 06/09/05 | 4059961 | 24,717.16      | -19,963.89       | 4,753.27   |
| 07/06/05 | 4062098 | 29,250.52      | -23,625.90       | 5,624.62   |
| 08/03/05 | 4064694 | 25,521.14      | -20,666.14       | 4,855.00   |
| 08/09/05 | 4067960 | 54,592.30      | -44,099.55       | 10,492.75  |
| 10/12/05 | 4070409 | 31,262.40      | 0.00             | 31,262.40  |
| 09/14/05 | 4070948 | 34,824.40      | -26,736.00       | 8,088.40   |
| 11/03/05 | 4072538 | 36,832.68      | 0.00             | 36,832.68  |
| Total    |         |                |                  | 156,388.04 |

**PLEASE RETURN THIS COPY WITH YOUR PAYMENT**