

**EXHIBIT D**  
**PART 2 OF 2**

**GREENEBAUM DOLL & McDONALD PLLC**

Section 469

Louisville, Kentucky 40289

I.D. #61-0468813

ATA Holdings Corp. Unsecured Creditors Committee  
John Hancock Funds  
101 Huntington Ave.  
Boston, MA 02199-7603

Account No.: 109327.000001  
Invoice No.: 4067960  
Invoice Date: August 9, 2005

---

**ATA Holdings Chapter 11**

For Professional Services Rendered Through July 31, 2005:

Professional Fees at 100%	\$52,463.75
Professional Fees at 80%	\$41,971.00
Expenses at 100%	\$2,128.55
Total Amount Due	<u>\$44,099.55</u>

**GREENEBAUM DOLL & McDONALD PLLC**

Section 469  
Louisville, Kentucky 40289  
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee  
John Hancock Funds  
101 Huntington Ave.  
Boston, MA 02199-7603

Account No.: 109327.000001  
Invoice No.: 4067960  
Invoice Date: August 9, 2005

---

**ATA HOLDINGS CHAPTER 11**

FOR PROFESSIONAL SERVICES RENDERED THROUGH JULY 31, 2005:

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
07/01/05	SHM	0.80	B02	Draft notice of filing of motion under seal per A. Stosberg	112.00
07/05/05	SHM	0.50	B02	Draft Motion and Proposed Order admitting Christopher D. Kercher pro hac vice per Akin Gump	70.00
07/05/05	SHM	1.60	B02	Review electronically filed pleadings including: Debtors' monthly operating report for the month ending May 31, 2005; Amended Order Authorizing Rejection of Lease Pertaining to Tail Number N559TZ; Response in Opposition to Objection to Claim(s) filed by Creditor John Hancock Life Insurance Company; Response in Opposition to Objection to Claim filed by Creditor FINOVA Capital Corporation; Response in Opposition to Objection to Claim Creditor Key Equipment Finance Inc.; Response in Opposition to Objection to Claim filed by Creditor U.S. Bank National Association, U.S. Bancorp Leasing & Financial, & U.S. Bank National Assoc., ND.; Notice of Continued Hearing on Motion for Authority To Enter Into Amended Leases And Settlement Agreement With BCC Equipment Leasing Corporation Relating To Twelve Aircraft; Request To Limit And Shorten Notice Of Motion, Schedule Hearing On Any Objections, And Waive Requirements Of	224.00

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4067960  
Invoice Date: August 9, 2005  
Page 2

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Fed. R. Bankr. P. 6004; Proposed Agenda Of Matters Scheduled For Omnibus Hearing On July 7, 2005; Order Granting Emergency Motion for Entry of Bridge Order Granting Interim Relief Pending Final Hearing on Debtors' Fourth Motion for Entry of an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property to and Including the Earlier of August 22, 2005, or the Date on Which a Plan of Reorganization is Confirmed;	
07/06/05	SHM	0.50	B02	Prepare Statement of the Official Committee of Unsecured Creditors Regarding the Application for Authority to Employ Jefferies & Company, Inc. and Skyworks Capital LLC and Skyworks Securities LLC for electronic filing and service to interested parties	70.00
07/06/05	SHM	0.40	B02	Review electronically filed pleadings including: Objection to Application to Employ Mercer filed by Joseph F McGonigal on behalf of U.S. Trustee; Motion for Allowance and Payment of Administrative Expense Claim filed by Creditor AeroRepair Corp	56.00
07/06/05	SHM	0.40	B02	Revise Motion to appear pro hac vice for Christopher Berger; electronically file motion and proposed order	56.00
07/07/05	SHM	0.80	B02	Draft and revise motions and proposed orders for pro hac vice admission of M.P. Hurley and J.P. Chou of Akin Gump	112.00
07/08/05	SHM	0.80	B02	Review electronically filed pleadings including: Motion to Assume Unexpired Lease with Indianapolis Airport Authority; BCC Equipment Leasing Corp. Preliminary Response to Motion for Authority to enter into amended leases and settlement agreement; Motion for Authority To Approve Procedures To Enter Into New Leases For Certain Boeing 737-700 Aircraft; Motion for Authority To Approve Procedures To Enter Into Lease-Purchase	112.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Agreements For Certain Boeing 767-300 Aircraft;	
07/08/05	SHM	0.40	B02	Prepare Pro Hac Vice Motion and Proposed Order for B. Kan for Electronic filing	56.00
07/08/05	SHM	0.40	B02	Prepare motion to file objection under seal for electronic filing	56.00
07/08/05	SHM	0.50	B02	Draft Motion and Proposed order for pro hac vice admission of B. Kan of Akin Gump	70.00
07/08/05	SHM	0.80	B02	Draft Motion to File Objection to Debtor's Motion to enter into amended leases and settlement agreement under seal	112.00
07/08/05	SHM	0.40	B02	Assisting B. Kan in preparation for next week's hearings	56.00
07/09/05	SHM	0.40	B02	Assisting A. Stosberg regarding motion to compel deposition of Aviation Specialists Group, Inc.	56.00
07/11/05	SHM	1.20	B02	Review electronically filed pleadings including: Order Scheduling Telephonic Hearing on Emergency Motion of the Official Committee of Unsecured Creditors to 1) Compel the Deposition Aviation Specialist Group on July 12, 2004 or 2) Continue the Debtors' Motion for Authority to Enter Into Amended Leases and Settlement Agreement with BCC Equipment Leasing Corporation Until After the Deposition of Aviation Specialist Group is Completed; Order On Continued Matters from July 7, 2005 Omnibus Hearing: Notice of Hearing on 1) Motion for Authority To Approve Procedures To Enter Into Lease-Purchase Agreements For Certain Boeing 767-300 Aircraft 2) Motion for Authority To Approve Procedures To Enter Into New Leases For Certain Boeing 737-700 Aircraft; Objection to Motion to Compel the Deposition of Aviation Specialist Group; Order Denying Motion to Compel the Deposition of Aviation Specialist Group; Order Granting Motion to Appear Pro Hac Vice for Blossom Kan of Akin Gump; Limited Objection of ATA Airlines and	168.00

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4067960  
Invoice Date: August 9, 2005  
Page 4

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Chicago Express Airlines to Motion of Kent County Department of Aeronautics for Allowance and Payment of Administrative Expense Claim	
07/11/05	SHM	0.30	B02	Assisting J. Ames in preparation for today's telephonic hearing regarding motion to compel deposition of Aviation Specialist Group	42.00
07/11/05	SHM	0.60	B02	Assisting Akin Gump attorneys in preparation for this week's hearings	84.00
07/11/05	SHM	0.40	B02	Prepare Certificate of Service of the Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for Authority to Enter into Amended Leases and Settlement Agreement with BCC Equipment Leasing Corporation Relating to Twelve Aircraft; Request to Limit and Shorten Notice of Motion, Schedule Hearing on any Objections and Waive Requirements of Fed. R. Bankr. P. 6004 for electronic filing	56.00
07/11/05	SHM	0.40	B02	Prepare certificate of service regarding Order Scheduling Telephonic Hearing on Emergency Motion of the Official Committee of Unsecured Creditors to 1) Compel the Deposition Aviation Specialist Group on July 12, 2004 or 2) Continue the Debtors' Motion for Authority to Enter Into Amended Leases and Settlement Agreement with BCC Equipment Leasing Corporation Until After the Deposition of Aviation Specialist Group is Completed for electronic filing	56.00
07/12/05	SHM	0.30	B02	Review electronically filed pleadings including: Joint Motion to Continue Hearing regarding Application Of AMR Leasing Corporation For Allowance And Payment Of Administrative Expense Claims; Proposed Agenda Of Matters Scheduled For Telephonic Hearing On July 13, 2005	42.00
07/12/05	SHM	0.40	B02	Prepare Certificate of Service regarding	56.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				motion to file objection under seal for electronic filing	
07/12/05	SHM	0.30	B02	Review electronically filed pleadings including: Joint Motion to Continue Hearing regarding Application Of AMR Leasing Corporation For Allowance And Payment Of Administrative Expense Claims; Proposed Agenda Of Matters Scheduled For Telephonic Hearing On July 13, 2005	42.00
07/13/05	SHM	0.70	B02	Review electronically filed pleadings including: Motion for Authority To Amend Order Authorizing Debtors To Enter Into New Leases For Up To Twelve (12) Boeing 737 Aircraft; Motion for Authority To Hold Under Seal Exhibit B To Motion On Shortened And Limited Notice For Amended Order Authorizing Debtors To Enter Into New Leases For Up To Twelve (12) Boeing 737 Aircraft; Stipulation and Agreed Order Terminating Equipment Security Agreement with Creditor Goodrich Corporation	98.00
07/13/05	SHM	0.40	B02	Review Akin Gump's summary of pending matters	56.00
07/13/05	SHM	0.90	B02	Review electronically filed pleadings including: Stipulation and Agreed Order Terminating Equipment Security Agreement; Motion for Authority To Compromise And Settle Between Debtors And Saab Aircraft Of America LLC; Application for Compensation for KPMG LLP as Financial Advisor; Motion for Authority To Amend Order Authorizing Debtors To Enter Into New Leases For Up To Twelve (12) Boeing 737 Aircraft; Stipulation and Agreed Order Terminating Equipment Security Agreement	126.00
07/15/05	SHM	0.80	B02	Assisting J. Ames in preparation for Monday's hearings	112.00
07/15/05	SHM	1.40	B02	Review electronically filed pleadings including: Order Granting Motion for	196.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Authority to Enter Into Amended Leases and Settlement Agreement with BCC Equipment Leasing Corporation Relating to Twelve Aircraft; Proposed Agenda Of Matters Scheduled For Omnibus Hearing On July 18, 2005; Order Granting Application to Employ Mercer Management Consulting, Inc. as Consultant; Order Granting as Modified Application for Compensation for KPMG LLP; Order Granting Motion for Authority to Approve Procedures to Enter Into New Leases for Certain Boeing 737-700 Aircraft; Order Granting Motion for Authority to Approve Procedures to Enter Into Lease-Purchase Agreements for Certain Boeing 767-300 Aircraft; Objection to Motion for Approval of Assumption of Maintenance Facility Lease with Indianapolis Airport Authority; Indianapolis Airport Authority's Objection to Debtor's Motion for Approval of Assumption of Maintenance Facility Lease with Indianapolis Airport Authority	
07/18/05	SHM	0.80	B02	Review electronically filed pleadings including: Amended Proposed Agenda Of Matters Scheduled For Omnibus Hearing On July 18, 2005; Stipulation (Eleventh) And Request For Extension Of Final Order Authorizing Cash Collateral Use And Providing Opportunity For Objection; Motion of Union Planters Bank to Strike Objection to Motion for Approval of Assumptions of Maintenance Facility Lease with the Indianapolis Airport Authority	112.00
07/19/05	SHM	0.40	B02	Electronically file certificate of service regarding reservation of rights regarding motion for approval of assumption of maintenance facility lease with Indianapolis Airport Authority	56.00
07/19/05	SHM	0.40	B02	Review electronically filed pleadings including: Motion to Compel Allowance and Payment of Administrative Expense Claim filed by Creditor Airport Group	56.00



DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				International, Inc.	
07/20/05	SHM	0.60	B02	Review electronically filed pleadings including: Order Approving Stipulation and Agreed Entry Allowing Administrative Expense Claim of General Electric Capital Corporation; Order Approving Eleventh Stipulation and Request for Extension of Final Order Authorizing Cash Collateral; Order Granting Motion for Authority to Amend Order Authorizing Debtors to Enter into New Leases for Up to Twelve Boeing 737 Aircraft; Notice of Hearing on Motion to Compel Allowance and Payment of Administrative Expense Claim filed by of Creditor Airport Group International, Inc	84.00
07/21/05	SHM	0.20	B02	Review electronically filed pleadings including: Order Granting Motion for Authority to Approve Settlement Agreement with the Wisconsin Department of Revenue;	28.00
07/25/05	SHM	0.40	B02	Review Akin Gump summary of the Motion to Authorize Compromise and Settlement Between Debtors and Saab Aircraft of America LLC	56.00
07/26/05	SHM	0.20	B02	Review electronically filed pleadings including: Application for Compensation for Ernst & Young LLP as Auditor	28.00
07/26/05	SHM	0.30	B02	Review Akin Gump summary of the Motion to Authorize Compromise and Settlement Between Debtors and Saab Aircraft of America LLC	42.00
07/27/05	SHM	0.30	B02	Review Akin Gump Summary of Final Term Sheet Regarding Retirement of G. Mikelsons	42.00
07/27/05	SHM	0.60	B02	Review electronically filed pleadings including: Objection to Akin Gump's Interim Application for Compensation filed by Joseph F McGonigal on behalf of U.S. Trustee; Motion for Authority And Approval Of Transactions Regarding Maintenance Facility Lease And Other Real Property Leases	84.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
07/28/05	SHM	0.10	B02	Review electronically filed pleadings including: Notice of Hearing on Joint Motion for Authority And Approval Of Transactions Regarding Maintenance Facility Lease And Other Real Property Leases	14.00
07/28/05	SHM	0.40	B02	Review spreadsheet regarding the economics of the IAA settlement agreement	56.00
07/29/05	SHM	1.20	B02	Revisions to Reservation of Rights of the Committee Regarding the Motion to Approve Transactions Regarding Maintenance Facility Lease and Other Real Property Leases; Prepare Same for Electronic Filing and for Service to Core Group, 2002 List and Appearance list as well as committee members and counsel	168.00
07/29/05	SHM	0.10	B02	Review electronically filed pleadings including Order Approving Stipulation and Agreed Order Terminating Equipment Security	14.00
07/01/05	JWA	0.40	B03	Received and reviewed Financial information including Debtor's May Operating Statement, report from David Lambert	158.00
07/18/05	SHM	0.60	B03	Review ATA Holdings Business Plan Update	84.00
07/19/05	JWA	4.90	B03	Received and reviewed Debtor's Business Plan	1,935.50
07/21/05	JWA	0.40	B03	Received and reviewed thirteen week cash flow analysis from David Imbert	158.00
07/27/05	ADS	1.20	B03	Review J. George Mikelsons' final term sheet	234.00
08/04/05	JWA	1.20	B03	Received and reviewed June operating report and other reports from Debtor/thirteen week analysis	474.00
08/05/05	JWA	0.40	B03	Received and reviewed David Imbert's cash flow analysis for week ending July 29	158.00
07/01/05	ADS	8.20	B05	Assist in the preparation of motion to continue hearing on the Boeing settlement motion; prepare draft of motion to file the	1,599.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				same under seal; prepare motion and proposed order for expedited hearing of the same; prepare notice of procedures for expedited briefing schedule for the motion to continue; exchange phone calls and e-mails with L. Beckerman, N. Ortega, S. O'Donnell and S. Mays regarding the same; calls to the Clerk's office and courtroom deputy regarding procedures for submitting sealed documents and for expedited hearing schedules.	
07/01/05	SHM	0.30	B05	Telephone conference with New Albany and Indianapolis bankruptcy courts regarding logistics of filing emergency motions today	42.00
07/01/05	SHM	6.40	B05	Working with A. Stosberg; bankruptcy court and lead counsel regarding motion to continue being filed under seal and motion to file under seal regarding motion for authority to enter into amended leases and settlement agreement with BCC Equipment Leasing Corporation	896.00
07/01/05	SHM	0.80	B05	Working with lead counsel in order to serve discovery requests on parties for the debtors, ATSB and BCC	112.00
07/04/05	JWA	2.90	B05	Received and reviewed BMC notices, e-mails regarding Boeing matter, prepare for conference call with Committee tomorrow	1,145.50
07/05/05	JWA	2.20	B05	Received and reviewed Motion of Aerorepair for administrative expense claim, received and reviewed objection from OKUN Enterprises, received and reviewed e-mails from Sean O'Donnell regarding discovery, deposition, trial witnesses, etc., Response to/from Brian Jennings	869.00
07/11/05	CRB2	1.70	B05	Worked with S. O'Donnell and L. Beckerman regarding litigation issue regarding 7/13 hearing on Boeing settlement	552.50
07/12/05	CRB2	1.70	B05	Prepare for and participated in committee conference call regarding Boeing settlement and other current issues	552.50
07/14/05	ADS	0.20	B05	Review and send e-mails with co-counsel	39.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				regarding the IAA matter	
07/14/05	JWA	2.40	B05	Prepare for and participate in Committee conference call	948.00
07/15/05	ADS	0.40	B05	Review e-mails from professionals regarding IAA matter; exchange e-mails with S. Mays	78.00
07/20/05	ADS	0.60	B05	Review summary of pending matters to be discussed on the July 20 Committee conference call	117.00
07/20/05	JWA	2.70	B05	Received and reviewed materials from Noelle sent prior to Creditor's Committee call	1,066.50
07/20/05	JWA	1.80	B05	Participated in scheduled Creditor's Committee call	711.00
07/20/05	SHM	0.30	B05	Assisting J. Ames in preparation for today committee conference call	42.00
07/25/05	JWA	1.30	B05	Received and reviewed litigation summaries in preparation for Creditor's Committee call this week	513.50
07/26/05	JWA	3.40	B05	Received and reviewed motion of Airport Group for Administrative Expenses; prepare for telephone conference with Committee	1,343.00
07/27/05	JWA	1.30	B05	Received and reviewed draft agenda/open litigation issues for telephone conference tomorrow	513.50
08/04/05	JWA	2.90	B05	Received and reviewed litigation summary, prepare for Committee conference call	1,145.50
07/08/05	CRB2	3.40	B06	Worked on motion for filing objection under seal with A. Stosberg and S. Mays; worked on motion for expedited hearing on motion to compel or continue	1,105.00
07/11/05	CRB2	2.60	B06	Reviewed Boeing settlement pleadings regarding establishment of ADR process for Boeing deficiency claim	845.00
07/12/05	CRB2	0.80	B06	Reviewed draft of Goodrich settlement proposal	260.00
07/19/05	CRB2	1.50	B06	Worked on update memo regarding Goodrich claims	487.50

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
07/08/05	SHM	1.80	B09	Working with Akin Gump regarding Objection to Motion to enter into amended leases and settlement agreement	252.00
07/15/05	SHM	1.30	B09	Revisions to Reservation of Rights Regarding the Debtors' Motion For Approval of Assumption of Maintenance Facility Lease with Indianapolis Airport Authority; prepare same for electronic filing and for service to interested parties	182.00
07/20/05	SHM	0.40	B09	Review Update regarding the Motion for Approval of Assumption of Maintenance Facility Lease with Indianapolis Airport Authority prepared by Akin Gump	56.00
07/18/05	ADS	0.80	B11	Review Debtor's business plan and e-mail from N. Ortega regarding the same	156.00
07/29/05	ADS	1.30	B11	Review final draft of the Reservation of Rights of the Official Committee of Unsecured Creditors Regarding the Debtors' Motion to Approve Transactions Regarding Maintenance Facility Lease and Other Real Property Leases	253.50
07/28/05	ADS	2.20	B14	Prepare for and participate in Committee Conference Call regarding J. Mikelson's term sheet	429.00
07/01/05	MGS	0.60	B16	Review and revision of March billings on ATA Holdings matter; conference with S. Mays regarding same	240.00
07/07/05	SHM	1.20	B16	Letters to notice parties forwarding revised invoices per C. Bowles	168.00
07/07/05	SHM	0.40	B16	Preparing revised fee statements for March 2005 to separate time billed for main case versus Chicago Express or Ambassador time	56.00
07/08/05	CRB2	0.80	B16	Review Boeing settlement issues regarding potential professional employment issues	260.00
07/12/05	CRB2	0.30	B16	Worked on Chicago Express split out	97.50
07/12/05	SHM	0.40	B16	E-mail from W. Ponader regarding revised March invoice; review files for same and forward to S. Frick at ATA Holdings Corp.	56.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
07/13/05	SHM	0.80	B16	Review and revise time entries for June	112.00
07/15/05	CRB2	0.70	B16	Worked on GDM Interim Fee Application with J. Ames	227.50
07/15/05	JWA	2.90	B16	Telephone conference with Joe McGongle regarding fees, telephone conference with Jim Carr regarding same, prepare for fee meeting with US Trustee Monday	1,145.50
07/15/05	SHM	0.40	B16	Compiling GDM fee information requested by J. Ames for fee meetings with U.S. Trustee and Debtors	56.00
07/17/05	JWA	2.40	B16	Prepare for hearing, meeting with U.S. Trustee in Indianapolis	948.00
07/18/05	JWA	1.90	B16	Prepare for and attend meeting with U.S. Trustee	750.50
07/18/05	JWA	0.90	B16	Reviewed proposal from U.S. Trustee, prepare report from Greenebaum Doll & McDonald PLLC to Committee	355.50
08/01/05	JWA	2.90	B16	Prepare for hearing regarding GDM Fee Application and other matters	1,145.50
07/01/05	JWA	1.20	B23	Reviewed Boeing Motions and reports from Noelle Ortega, Committee's position regarding Motion and emergency motions	474.00
07/06/05	JWA	4.70	B23	Received and reviewed proposed agenda scheduled for tomorrow's omnibus hearing, prepare for some initial review of recently filed pleadings	1,856.50
07/07/05	JWA	1.60	B23	Continued preparation and participation in Omnibus Hearing	632.00
07/08/05	JWA	4.20	B23	Received and reviewed numerous discovery requests, motions, vs Boeing	1,659.00
07/11/05	JWA	2.90	B23	Work on Boeing issues set for trial Wednesday	1,145.50
07/12/05	JWA	3.40	B23	Prepare for and participate in Committee conference call regarding Boeing litigation	1,343.00
07/13/05	JWA	1.30	B23	Received and reviewed e-mails with status of Boeing negotiation/ultimate proposed settlement	513.50

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
07/13/05	SHM	0.40	B23	Compile Boeing information requested by J. Ames in preparation for committee conference call	56.00
07/18/05	JWA	1.40	B23	Attend hearing	553.00
07/20/05	JWA	0.70	B23	Received and reviewed summary of pending matters from Noelle	276.50
07/27/05	JWA	0.90	B23	Received and reviewed Order, other pleadings from Judge Lorch	355.50
08/01/05	JWA	1.20	B23	Received and reviewed agenda for 8/2/05 hearing; telephone conference with Bankruptcy Court regarding most recent agenda	474.00
08/02/05	JWA	2.10	B23	Prepare for and participate in telephonic hearing	829.50
08/03/05	JWA	1.10	B23	Received and reviewed BMC 11 motions/notices and various orders	434.50
08/05/05	JWA	1.90	B23	Received and reviewed various orders/motions from BMC per electronic mailings	750.50
07/01/05	CRB2	0.70	B24	Worked on motions to file continuance motion under seal and timing of hearing on continuance	227.50
07/01/05	MGS	1.00	B24	Conference with C. Bowles regarding Boeing settlement objections; conference with A. Stosberg regarding filing objections and causing substantive motion to be filed under seal	400.00
07/05/05	CRB2	0.80	B24	Reviewed recently filed pleadings	260.00
07/06/05	CRB2	1.00	B24	Worked on Objection to Boeing settlement	325.00
07/07/05	CRB2	2.60	B24	Worked on issues related to discovery related to Boeing Objection	845.00
07/07/05	JWA	1.90	B24	Received and reviewed numerous e-mails regarding expedited discovery/witness lists, etc. for 7/13/05 hearing, possible pleadings to be filed	750.50
07/08/05	ADS	5.20	B24	Assist in the preparation of the objection to the Boeing settlement motion; prepare motion to seal the same; exchange e-mails	1,014.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				with co-counsel regarding the service and distribution of the same	
07/09/05	ADS	3.80	B24	Assist with preparation, filing and service of motion to compel deposition of ASG	741.00
07/09/05	CRB2	2.80	B24	Worked with A. Stosberg on revising and filing emergency notice to compel and or to continue	910.00
07/11/05	ADS	5.40	B24	Prepare for and attend emergency expedited telephonic hearing on motion to compel ASG's deposition	1,053.00
07/11/05	CRB2	3.90	B24	Worked on Motion for continuation and/or depose ASG; participated in hearing regarding same	1,267.50
07/12/05	CRB2	2.90	B24	Worked on litigation issues related to Boeing settlement; conference with L. Beckerman regarding same	942.50
07/13/05	CRB2	0.60	B24	Reviewed issues related to 7/18 hearing	195.00
07/13/05	CRB2	1.10	B24	Reviewed settlement proposal between ATA Boeing and Committee	357.50
07/13/05	JWA	0.40	B24	Reviewed agreed motion for Goodrich AP	158.00
07/14/05	CRB2	0.90	B24	Review recently filed documents regarding committee issues	292.50
07/15/05	CRB2	1.20	B24	Reviewed IAA objection papers	390.00
07/20/05	CRB2	1.30	B24	Review of recently filed documents regarding committee issues	422.50
07/20/05	JWA	0.90	B24	Reviewed final Greenebaum Doll & McDonald's memo to Committee regarding Goodrich AP	355.50
07/21/05	JWA	1.70	B24	Reviewed final Goodrich report to the Committee, other open litigation matters	671.50
07/25/05	CRB2	1.30	B24	Review of recently filed pleadings regarding committee issues	422.50
07/28/05	ADS	1.30	B24	Review information from Compass regarding the IAA settlement motion	253.50
07/18/05	JWA	2.70	B26	Travel to and from Indianapolis for hearings	1,066.50



TASK SUMMARY

TASK	TASK DESCRIPTION	AMOUNT
B02	Case Administration	3,192.00
B03	Business Operations	3,201.50
B05	Meetings of Creditors/Creditor Committee Activities	12,285.50
B06	Claims Administration and Objections	2,697.50
B09	Asset Disposition	490.00
B11	Business Analysis	409.50
B14	Employee Benefits/Pensions	429.00
B16	Fee/Employment Applications	5,618.00
B23	Adversary Proceedings	11,353.00
B24	Other Contested Matters	12,254.50
B26	Travel	1,066.50
		<u>52,997.00</u>

FEEs FOR PROFESSIONAL SERVICES RENDERED		\$ 52,997.00
1/2 OF B26 TRAVEL:		\$ <u>(533.25)</u>
ADJUSTED FEES		\$ 52,463.75
OUT-OF-POCKET EXPENSES		
6/30/05	Filing Fee - PAID TO: U. S. District Court	30.00
	Administrative Expense (including telephone, photocopy, & postage)	2,098.55
		\$ <u>2,128.55</u>
INVOICE TOTAL		\$ <u>54,592.30</u>

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4067960  
Invoice Date: August 9, 2005  
Page 16

---

SUMMARY OF PROFESSIONAL SERVICES

<u>ATTORNEY/PARALEGAL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
M. G. Shaikun, PSC	1.60	400.00	640.00
J. W. Ames	75.40	395.00	29,783.00
C. R. Bowles	34.60	325.00	11,245.00
Andrew D Stosberg	30.60	195.00	5,967.00
S. H. Mays	38.30	140.00	5,362.00
	<u>180.50</u>		<u>52,997.00</u>

**GREENEBAUM DOLL & McDONALD PLLC**

Section 469

Louisville, Kentucky 40289

I.D. #61-0468813

ATA Holdings Corp. Unsecured Creditors Committee  
John Hancock Funds  
101 Huntington Ave.  
Boston, MA 02199-7603

Account No.: 109327.000001  
Invoice No.: 4070948  
Invoice Date: September 14, 2005

---

**ATA Holdings Chapter 11**

For Professional Services Rendered Through August 30, 2005:

Professional Fees at 100%	\$33,420.00
Professional Fees at 80%	\$26,736.00
Expenses at 100%	\$1,404.00
Total Amount Due	<u>\$28,140.00</u>

**GREENEBAUM DOLL & McDONALD PLLC**

P.O. Box 73239  
Cleveland, OH 44193  
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee  
John Hancock Funds  
101 Huntington Ave.  
Boston, MA 02199-7603

Account No.: 109327.000001  
Invoice No.: 4070948  
Invoice Date: September 14, 2005

---

**ATA HOLDINGS CHAPTER 11**

FOR PROFESSIONAL SERVICES RENDERED THROUGH AUGUST 31, 2005:

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
08/01/05	SHM	0.90	B02	Review electronically filed pleadings including: Debtor-In-Possession Monthly Operating Report for Month Ended June 30, 2005; Proposed Agenda Of Matters Scheduled For Omnibus Hearing On August 2, 2005	126.00
08/02/05	SHM	0.40	B02	Prepare certificate of service regarding reservation of rights (document number 2643) for electronic filing	56.00
08/03/05	SHM	1.40	B02	Review electronically filed pleadings including: Order Granting Motion to Extend Time to File Assumption or Rejection of Unexpired Leases of Nonresidential Real Property to and including 8/22/2005; Motion to Extend Time to File (Fifth) Assumption Or Rejection Of Unexpired Leases Of Nonresidential Real Property To And Including The Earlier Of November 10 2005 Or The Date On Which A Plan Of Reorganization Is Confirmed; Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement ; Notice of Hearing on Motion to Extend Time to File (Fifth) Assumption Or Rejection Of Unexpired Leases Of Nonresidential Real Property; Order Approving Application for Compensation for Sommer Barnard Attorneys	196.00
08/04/05	SHM	0.60	B02	Review Akin Gump memorandum regarding	84.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				transactions between Mr. Mikelsons and ATA and transactions between the Companies and certain corporations owned by Mr. Mikelsons.	
08/04/05	SHM	0.50	B02	Review Akin Gump Summary of the Proposed Settlement with JG Mikelsons	70.00
08/04/05	SHM	0.40	B02	Electronically file Certificate of Service regarding Reply to Trustee's Objection to Akin Gump Fee Application	56.00
08/04/05	SHM	0.30	B02	Review electronically filed pleadings including: Notice of Hearing on Motion to Extend Exclusivity Period; Order Granting Motion for Authority to Compromise and Settle Between Debtors and Saab Aircraft of America, LLC	42.00
08/05/05	SHM	0.90	B02	Review electronically filed pleadings including: Order Granting 1st Quarterly (As Amended) Application for Compensation for Baker & Daniels as Debtor's Attorney; Supplemental Application to Employ Ernst & Young LLP And Ernst & Young Puerto Rico LLP as Tax Advisors; Motion for Authority To Determine That Reimbursement Of Reasonable Due Diligence Costs And Expenses Of Wells Fargo Foothill Inc. Is An Ordinary Course Of Business Transaction Pursuant To Sec. 363; Notice of Hearing on Same	126.00
08/05/05	SHM	0.40	B02	Review Akin Gump summary of motion for administrative expense claim file by Airport Group International and Motion for an Order Extending time to Assume Or Reject Unexpired Leases	56.00
08/08/05	SHM	0.30	B02	Review electronically filed pleadings including; Order Granting in Part, Denying in Part, and Reserving Certain Rulings on, John Hancock Leasing Corporation's Motion for an Order A) Compelling Debtors to Comply with the Order Authorizing Debtors to Reject Certain Aircraft Equipment, B) for Allowance and Payment of Administrative Claims and C) Granting Certain Other	42.00

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4070948  
Invoice Date: September 14, 2005  
Page 3

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Relief; Notice of Hearing on Supplemental Application to Employ Ernst & Young LLP	
08/09/05	SHM	0.40	B02	Prepare certificate of service regarding L. Beckerman's supplemental affidavit for electronic filing	56.00
08/10/05	SHM	3.40	B02	Review and download electronically filed pleadings including Application to Employ Crowe Chizek And Company LLC as Employee Benefits Auditors; Affidavit Of John A. Czarnecki In Support Of Application Authorizing The Retention Of Crowe Chizek; Notice of Hearing on Application; Order Authorizing and Approving Seventh Agreement regarding Engine Number 31611; Motion to reject collective bargaining agreement; Brief in support of Motion to reject collective bargaining agreement; Motion for Authority to file Second Frick Declaration and Exhibits 56 and 57 to the Second Meyer Declaration Under Seal; Affidavit of Richard Meyer in Support of Motion To Reject Collective Bargaining Agreement	476.00
08/10/05	SHM	0.40	B02	Review Akin Gump summaries of (i) the Debtors' supplemental application regarding the retention of Ernst & Young as tax advisors and (ii) the Debtors' motion seeking authority to reimburse Wells Fargo Foothill, Inc. for certain costs and expenses incurred in connection with due diligence regarding a proposed replacement letter of credit facility	56.00
08/11/05	SHM	0.10	B02	Review electronically filed pleadings including: Notice on Hearing on Motion to Reject Collective Bargaining Agreement Pursuant to Section 1113	14.00
08/12/05	SHM	0.80	B02	Review electronically filed pleadings including: Motion for Authority For Approval To Modify Return Schedule Of Boeing 757-33N Aircraft; Notice of Hearing on Motion; Motion for Authority To Approve Terms Of A Severance Agreement Between Debtors And J. George Mikelsons;	112.00

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4070948  
Invoice Date: September 14, 2005  
Page 4

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Notice of Hearing on Motion for Authority To Approve Terms Of A Severance Agreement	
08/16/05	SHM	0.40	B02	Review electronically filed pleadings including Motion for Authority to Place the Third Declaration of Sean Frick and Exhibit A thereto Under Seal	56.00
08/16/05	SHM	0.40	B02	Review Akin Gump summaries of application seeking authority to retain Crowe Chizek and Company LLC as employee benefits auditors for the Debtors and the motion for approval to modify the return schedule of certain aircraft	56.00
08/17/05	SHM	0.60	B02	Review electronically filed pleadings including: Agreed Entry Allowing Administrative Expense Claim of Signature Flight Support Corporation and Aircraft Service International, Inc.; Order Granting Application for Compensation for Greenebaum Doll & McDonald PLLC; Agreed Order Resolving Motion For Authority To Release Initial Deposit	84.00
08/17/05	SHM	0.40	B02	Prepare certificate of service regarding objection to motion to extend exclusivity for electronic filing	56.00
08/18/05	SHM	1.60	B02	Review electronically filed pleadings including: Proposed Agenda for Omnibus Hearing on August 22, 2005; Objection to Motion for Authority to Reject Collective Bargaining Agreement filed by the Association of Flight Attendants; Association of Flight Attendants Objection to Motion Approving Terms of Settlement Agreement with George Mikelsons; Amended Notice on ATA's Motion To Reject Collective Bargaining Agreement; Joinder of International Association of Machinists and Aerospace Workers AFL CIO to Motion Approving Terms of Settlement Agreement with George Mikelsons	224.00
08/18/05	SHM	0.50	B02	Assisting J. Ames in preparation for	70.00

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4070948  
Invoice Date: September 14, 2005  
Page 5

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Monday's hearings	
08/19/05	SHM	0.90	B02	Review electronically filed pleadings including: Order granting motion of the Committee for authority to file objection to motion to enter into amended leases and settlement agreement with BCC equipment leasing corporation relating to 12 aircraft; Objection to Motion for Authority to Reject the Pilot Collective Bargaining Agreement filed by Creditor Air Line Pilots Association; Objection to Motion for Authority 1) Authorizing and Approving Terms of a Severance Agreement Between Debtors and J. George Mikelsons Creditor Air Line Pilots Association	126.00
08/22/05	SHM	0.30	B02	Prepare certificate of service regarding Order granting first interim fee application of GDM and Statement of Committee regarding motion to reject collective bargaining agreement for electronic filing	42.00
08/22/05	SHM	0.60	B02	Assisting J. Ames in preparation for today's hearings	84.00
08/22/05	SHM	1.60	B02	Review electronically filed pleadings including: Reply memorandum in support of motion to reject collective bargaining agreement; Declaration of Sean Frick; Emergency Motion for Authority to Place Declaration of Francis J. Conway Under Seal; Third Declaration of Richard Meyer regarding Motion to Reject Collective Bargaining Agreement; Amended Agenda for Omnibus Hearing August 22, 2005; Order Authorizing Motion for Authority for Approval to Modify Return Schedule of Boeing 757-33N Aircraft	224.00
08/23/05	SHM	0.70	B02	Assisting J. Ames in preparation for tomorrow's continued hearings	98.00
08/23/05	SHM	0.90	B02	Review electronically filed pleadings including: Order Granting Motion to Extend Exclusivity; Motion for Authority to Place the Epstein Declaration Under Seal; Order Granting Motion to Assumption of	126.00



ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4070948  
Invoice Date: September 14, 2005  
Page 6

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Maintenance Facility Lease with Indianapolis Airport Authority and Motion for Authority to Approve Transactions Regarding Maintenance Facility Lease and Other Real Property Leases; Order Granting Emergency Motion for Authority to File Under Seal Declaration of William Epstein; Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use and Providing Opportunity for Objection; Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use and Providing Opportunity for Objection	
08/24/05	SHM	0.30	B02	Review electronically filed pleadings including; Emergency Motion for Authority to Hold Under Seal the Settlement Agreement with Worldspan L.P.	42.00
08/25/05	SHM	0.80	B02	Review electronically filed pleadings including; Emergency Motion for Authority to Hold Under Seal the Consiliation Agreement with the OFCCP; Order Granting Motion for Authority to Approve Terms of a Severance Agreement Between Debtors and J. George Mikelsons; Order Sealing the Record and Transcript for the August 24, 2005 Hearing and Ordering All Hearing Attendees to Treat all Hearing Disclosures as Confidential; Order Approving Twelfth Stipulation and Request for Extension of final Order Authority Cash Collateral Use; Motion for Authority for Order Approving Settlement Agreement with Worldspan, L.P.	112.00
08/26/05	SHM	0.60	B02	Review Akin Gump Summary of (i) the Chicago Express Committee Motion; and (ii) the World span Settlement Agreement Motion.	84.00
08/31/05	SHM	0.40	B02	Review Monthly Operating Report	56.00
08/15/05	JWA	0.20	B03	Reviewed cash flow analysis for week ending August 5, 2005	79.00
08/15/05	JWA	1.20	B03	Received and reviewed Confidential Information Memorandum from Jeffries	474.00

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001Invoice No.: 4070948  
Invoice Date: September 14, 2005  
Page 7

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
08/15/05	JWA	1.90	B03	Received and reviewed ATA's 10Q for period ending June 30, 2005	750.50
08/15/05	SHM	0.90	B03	Review confidential information memorandum	126.00
08/05/05	SHM	0.30	B04	Review Debtor's Cash Flow analysis from D. Imbert	42.00
08/15/05	JWA	2.20	B04	Received and reviewed Harvey Tepner's outline of a term sheet regarding financing	869.00
08/15/05	SHM	0.50	B04	Review ATA's 10Q for the period ending June 30, 2005	70.00
08/16/05	JWA	0.20	B04	Received and reviewed Wells Fargo letter regarding LOC replacement	79.00
08/16/05	SHM	0.50	B04	Review outline of a term sheet describing the proposed structure for alternative financing.	70.00
08/17/05	JWA	1.70	B04	Received and reviewed latest financials	671.50
08/22/05	CRB2	1.10	B04	Review of recently-filed pleadings regarding Committee issues	357.50
08/05/05	CRB2	1.70	B05	Review of pleading filed in case regarding committee issues	552.50
08/08/05	CRB2	1.60	B05	Review of pleadings recently filed regarding committee issues	520.00
08/10/05	CRB2	1.00	B05	Review of pleadings regarding committee issues	325.00
08/15/05	CRB2	1.40	B05	Review pleading filed in case to evaluate committee issues	455.00
08/16/05	JWA	2.60	B05	Prepare for and attended an 11:00 am Committee Conference Call	1,027.00
08/18/05	CRB2	1.30	B05	Review of issues in recent filings regarding committee issues	422.50
08/23/05	CRB2	1.60	B05	Review of pleadings concerning Committee issues and 7th Circuit issues regarding bankruptcy issues	520.00
08/25/05	CRB2	0.90	B05	Working on report to Committee regarding Goodrich issues	292.50
08/26/05	CRB2	2.50	B05	Completion of draft of Goodrich memo report	812.50

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4070948  
Invoice Date: September 14, 2005  
Page 8

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
08/29/05	CRB2	0.90	B05	Review of pleadings recently filed concerning Committee issues	292.50
08/30/05	JWA	1.80	B05	Prepare for Committee 3:00 p.m. telephone call; reviewed agenda, summaries	711.00
08/31/05	CRB2	1.20	B05	Review of pleadings filed in case regarding Committee	390.00
08/25/05	CRB2	1.70	B06	Conference with T. Hall regarding Goodrich claims and review of documents and pleadings regarding same	552.50
08/29/05	CRB2	1.10	B06	Working on memo to Committee regarding Goodrich claims	357.50
08/30/05	CRB2	1.00	B06	Revision of memo regarding Goodrich claim	325.00
07/14/05	SHM	1.20	B09	Review electronically filed pleadings including: Order Granting In Part the Relief Sought in the Motion for Entry of an Order Authorizing Chicago Express Airlines, Inc. to Reject Executory Contracts, Unexpired Personal Property Leases and Unexpired Nonresidential Real Property Leases Effective as of the Effective Date; Review electronically filed pleadings including: Stipulation and Agreed Order Terminating Equipment Security Agreement; Motion for Authority To Compromise And Settle Between Debtors And Saab Aircraft Of America LLC; Application for Compensation for KPMG LLP as Financial Advisor; Motion for Authority To Amend Order Authorizing Debtors To Enter Into New Leases For Up To Twelve (12) Boeing 737 Aircraft; Stipulation and Agreed Order Terminating Equipment Security Agreement; Notice of Hearing on Motion for Authority To Amend Order Authorizing Debtors To Enter Into New Leases For Up To Twelve (12) Boeing 737 Aircraft; Order Granting Application to Employ Jefferies & Company, Inc., SkyWorks Capital, LLC and SkyWorks Securities, LLC as Financial Consultants	168.00
08/02/05	ADS	1.30	B09	Review recently filed pleadings and discuss	253.50

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				status of the case with J. Ames	
08/12/05	JWA	1.40	B14	Received and reviewed section 1113 Motion to Reject ALPA contract	553.00
08/16/05	JWA	0.90	B14	Received and reviewed summary of motion to reject ALPA Contract	355.50
08/16/05	SHM	0.60	B14	Review summary of the Debtors' motion seeking authority to reject the collective bargaining agreement between the Debtors and its cockpit crewmembers	84.00
08/18/05	SHM	0.80	B14	Revise Statement regarding motion to reject collective bargaining agreement and prepare same for electronic filing and service	112.00
08/19/05	CRB2	1.10	B14	Working with S. Mays and A. Stosberg regarding committee response on Union contract pleadings	357.50
08/19/05	JWA	3.90	B14	Received and reviewed Debtor's Reply Memo to section 1113 Motion to be heard Monday; reviewed it and other matters set for hearing Monday	1,540.50
08/22/05	JWA	3.00	B14	Reviewed and revised eight pleadings, including section 1113 memos, prepare for today's docket including contested matters including Mikelsen's settlement, section 1113 rejection of ALPA contract	1,185.00
08/22/05	JWA	4.80	B14	Attended (telephonically) hearings	1,896.00
08/23/05	JWA	2.40	B14	Reviewed newest section 1113 pleading for hearings tomorrow	948.00
08/24/05	JWA	4.90	B14	Reviewed latest section 1113 pleadings and attended section 1113 hearing in New Albany, Indiana	1,935.50
08/15/05	CRB2	1.20	B15	Review and filed objection to exclusivity period	390.00
08/15/05	JWA	0.70	B15	Received and reviewed draft Objection of UCC to Debtor's Motion to Extend Exclusivity	276.50
08/15/05	SHM	0.90	B15	Revisions to Objection to Motion to Extend Exclusivity; prepare objection for electronic filing and for service to interested parties	126.00

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4070948  
Invoice Date: September 14, 2005  
Page 10

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
08/18/05	CRB2	1.70	B15	Review of research memo and pleadings regarding substantive consultant	552.50
08/01/05	SHM	0.40	B16	Assisting Akin Gump regarding exhibits for presentation for meeting with U.S. Trustee	56.00
08/01/05	SHM	0.80	B16	Revise Akin Gump Reply to U.S. Trustee's objection to First Interim Fee Application for Electronic Filing and for Service to Interested Parties	112.00
08/02/05	SHM	0.60	B16	Assisting J. Ames in preparation for today's hearings	84.00
08/03/05	SHM	0.90	B16	Review and revise time entries for June	126.00
08/05/05	SHM	0.80	B16	Preparing Proposed Order on First Interim Fee Application pursuant to agreement with U.S. Trustee	112.00
08/05/05	SHM	1.30	B16	Begin preparing 2nd interim fee application	182.00
08/05/05	SHM	0.40	B16	Prepare Supplemental Affidavit of L. Beckerman for electronic filing and service to interested parties	56.00
08/05/05	SHM	0.30	B16	Review Akin Gump summary of second interim fee application of (i) Paul Hastings and (ii) Ernst & Young	42.00
08/08/05	SHM	1.30	B16	Review and revise time entries for July monthly fee statement	182.00
08/08/05	SHM	2.20	B16	Preparing Monthly Fee Notices for May and June and forwarding to notice parties	308.00
08/09/05	CRB2	0.90	B16	Review of Greenebaum Order regarding interim fees and AG response to objection to fees	292.50
08/11/05	SHM	0.20	B16	Upload amended proposed order granting GDM's first interim fee application	28.00
08/16/05	CRB2	1.40	B16	Review of Greenebaum monthly bills and orders on interim fees; conference with U.S.T. regarding order on item fees	455.00
08/08/05	JWA	1.30	B23	Received and reviewed additional pleadings from BMC	513.50
08/10/05	JWA	0.80	B23	Received and reviewed BMC electronic documents, including orders, notices, etc.	316.00

**GREENEBAUM DOLL & McDONALD PLLC**

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4070948  
Invoice Date: September 14, 2005  
Page 11

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
08/12/05	JWA	1.30	B23	Received and reviewed seven notices/motions from BMC	513.50
08/17/05	JWA	1.80	B23	Work on substantive consideration, exclusivity extension issues	711.00
08/17/05	JWA	0.10	B23	Reviewed order from the Bankruptcy Court	39.50
08/18/05	JWA	1.40	B23	Reviewed memo, substantive consideration issues for 7th Circuit, local	553.00
08/26/05	JWA	1.90	B23	Received and reviewed 10 orders, pleadings from BMC	750.50
08/26/05	JWA	0.90	B23	Received and reviewed summary of litigation	355.50
08/28/05	JWA	1.20	B23	Received and reviewed John Dennison's proposed term sheet, e-mail from Lisa	474.00
08/29/05	JWA	0.40	B23	Receive and review Summary of OFCCP Agreement Motion	158.00
08/26/05	JWA	1.40	B24	Work on Goodrich AP stated report for next UCC Meeting	553.00
08/29/05	JWA	2.40	B24	Work on Goodrich AP	948.00
08/30/05	JWA	1.30	B24	Reviewed most recent proposal reports from Debtor and Moiser regarding Goodrich AP; office conference with C.R. Bowles regarding same	513.50

TASK SUMMARY

TASK	TASK DESCRIPTION	AMOUNT
B02	Case Administration	3,108.00
B03	Business Operations	1,429.50
B04	Financing	2,159.00
B05	Meetings of Creditors/Creditor Committee Activities	6,320.50
B06	Claims Administration and Objections	1,235.00
B09	Asset Disposition	421.50
B14	Employee Benefits/Pensions	8,967.00
B15	Plan and Disclosure Statement	1,345.00

**GREENEBAUM DOLL & McDONALD PLLC**

ATA Holdings Corp Unsecured Creditors Committee  
109327.000001

Invoice No.: 4070948  
Invoice Date: September 14, 2005  
Page 12

TASK	TASK DESCRIPTION	AMOUNT
B16	Fee/Employment Applications	2,035.50
B23	Adversary Proceedings	4,384.50
B24	Other Contested Matters	2,014.50
		33,420.00

FEES FOR PROFESSIONAL SERVICES RENDERED \$ 33,420.00

OUT-OF-POCKET EXPENSES

8/4/05	Telephone Charges - PAID TO: John Ames	61.32
8/17/05	Shipping - PAID TO: U P S	6.28
	Administrative Expense (including telephone, photocopy, & postage)	1,336.80

\$ 1,404.40

INVOICE TOTAL \$ 34,824.40

PRIOR UNPAID BALANCE \$ 111,466.96

BALANCE DUE \$ 146,291.36

SUMMARY OF PROFESSIONAL SERVICES

ATTORNEY/PARALEGAL	HOURS	RATE	AMOUNT
J. W. Ames	50.00	395.00	19,750.00
C. R. Bowles	25.30	325.00	8,222.50
Andrew D Stosberg	1.30	195.00	253.50
S. H. Mays	37.10	140.00	5,194.00
	113.70		33,420.00