

EXHIBIT B1

GREENEBAUM DOLL & McDONALD PLLC

Section 469
Louisville, Kentucky 40289
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No.: 109327.000001
Invoice No.: 4062098
Invoice Date: July 6, 2005

ATA HOLDINGS CHAPTER 11

FOR PROFESSIONAL SERVICES RENDERED THROUGH MARCH 31, 2005:

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
03/01/05	SHM	1.30	B02	Receipt and review ECF pleadings including: Notice of Additional Omnibus Hearing Dates; Order Granting Motion to Compel Surrender of Aircraft to U.S. Bankcorp Equipment Finance, Inc; Order Granting Application to Employ KPMG, LLP as Tax Advisors; Order Granting Motion for Authority Approving Stipulations Nunc Pro Tunc to January 24, 2005; Order Granting Motion for Authority for Relief from Notice Regarding Maximum Cure Amounts regarding Celeste Industries Corporation; Order Granting Motion to Extend Time to File Assumption Or Rejection Of Unexpired Leases Of Nonresidential Real Property;	169.00
03/02/05	SHM	0.80	B02	Receipt and review ECF pleadings including: Motion to Compel Debtor to Assume the Tentative Agreement with the Aircraft Mechanics Fraternal Association; Motion For Determination That Consent To Sale Is An Ordinary Course Transaction Or In The Alternative For Authorization To Provide Such Consent	104.00
03/02/05	SHM	0.40	B02	Draft notice of filing final fee application of Lytle Soule & Curlee	52.00
03/02/05	SHM	0.20	B02	Telephone to T. Hall at Baker & Daniels regarding electronic noticing procedures	26.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
03/02/05	SHM	0.30	B02	Review Martindale Hubbell regarding information on possible examiners per J. Ames	39.00
03/03/05	CRB2	0.40	B02	Reviewed notice and electronic notice proceeding with S. May	112.00
03/03/05	SHM	0.40	B02	Working with Baker & Daniels regarding electronic service	52.00
03/04/05	SHM	0.90	B02	Receipt and review ECF pleadings including: Notice of Hearing on Motion for Authority Motion For Determination That Consent To Sale Is An Ordinary Course Transaction Or In The Alternative For Authorization To Provide Such Consent; Notice of Hearing on Motion to Reject Unexpired Lease with Greater Orlando Aviation Authority filed by Jeffrey C Nelson on behalf of Debtor; Notice of Hearing on Motion to Reject Unexpired Lease with American National Bank & Trust Company; Notice of Hearing on Motion to Reject Unexpired Lease with Port Of Seattle And Sarasota Manatee Airport Authority; Order Granting Motion to assume certain credit card agreements and utilize certain notice procedures; Motion to Reject Unexpired Lease with Chicago-O'Hare International Airport	117.00
03/08/05	SHM	1.40	B02	Receipt and review electronic pleadings including; Notice of Hearing on Motion to Reject Unexpired Lease with City Of Chicago ; Order Granting Motion for Appointment of Examiner to be appointed by the US Trustee; Notice of Hearing on Motion to Assume Unexpired Lease with GATX Third Aircraft Corporation; Order Granting Application to Employ Compass Advisers, LLP as Investment Banker; Order Granting Motion for Relief from Stay as to Pascuala Navarrete etc; Notice of Telephonic Conference on Motion for the Appointment of an Examiner filed by Aaron L Hammer on behalf of Creditor NatTel, LLC; Motion for Authority to Appoint	182.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Kenneth J. Malek as Examiner	
03/08/05	SHM	0.20	B02	Receipt and review order granting debtor's application to employ Compass Advisers forward same to committee members and counsel	26.00
03/09/05	SHM	0.30	B02	Receipt and review electronic pleadings including; Order Granting Motion for Authority to Appointment Kenneth Malek as Examiner	39.00
03/09/05	SHM	0.40	B02	Prepare certificate of mailing regarding final fee application of Lytle Soule & Curlee for electronic filing	52.00
03/10/05	SHM	0.40	B02	Receipt and review electronic pleadings including; Agreed Entry Resolving Motion for Relief from Stay (Daniel Zaniel); Notice of Submission Of Debtors' Notice Of Amended Supplemental 1110 Filing Under Seal Regarding Seven Aircraft And Their Respective Engines	52.00
03/10/05	SHM	0.20	B02	Receipt and review order approving motion to appoint an examiner, forward to working group	26.00
03/11/05	SHM	1.60	B02	Receipt and review electronic pleadings including; Amended Motion to Compel (i) Post-Petition Performance Under Unexpired Leases of Personal Property, (ii) for Allowance and Payment of Administrative Expense Claims for Unpaid Post-Petition Amounts, and (iii) for Adequate Protection; Motion for Authority For Determination That Executing Credit Card Processing Agreement Is An Ordinary Course Transaction Or In The Alternative For Authorization To Execute Such Agreement; Notice of Hearing on Motion for Relief from Stay filed by Daniel Zaniel and Motion for Approval of Agreed Order Resolving Motion for Relief from Stay filed by Melissa M. Hinds on behalf of Debtor ATA Holdings Corp. and KC Cohen on behalf of Daniel Zaniel; Motion for Authority To Pay Prepetition Deferred 401(k) Match	208.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Requested On Limited And Shortened Notice; Order Approving Sixth Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use; Agreed Entry Resolving Motion for Relief from Stay (Stipulation and Agreed Entry Resolving Motion to Lift Bankruptcy Stay to the Extent of Applicable Liability Insurance	
03/14/05	SHM	0.60	B02	Receipt and review electronically filed pleadings including: Agreed Motion for Relief from Stay filed by Robert F. Rubin on behalf of Creditor Parminder Bajaj and Kenneth E. Wright; Limited Objection to motion of Key Equipment Finance to Compel Performance under lease of personal property	78.00
03/14/05	SHM	0.30	B02	Receipt and review electronically filed pleadings including: Agreed Motion for Relief from Stay filed by Robert F. Rubin on behalf of Creditor Parminder Bajaj and Kenneth E. Wright on behalf of Debtor	39.00
03/15/05	SHM	0.10	B02	Receipt and review electronically filed pleadings including: Objection of Greater Orlando Aviation Authority to Debtor's Motion Authorizing Debtors to Reject Airport Lease	13.00
03/17/05	SHM	0.10	B02	Receipt and review electronically filed pleadings including	13.00
03/17/05	SHM	1.20	B02	Receipt and review draft examiner's report	156.00
03/18/05	SHM	0.10	B02	Receipt and review electronically filed pleadings including	13.00
03/22/05	SHM	1.00	B02	Receipt and review electronically filed pleadings including: Order approving stipulation and agreed entry regarding motion to lift stay regarding liability insurance; Order Granting Motion to Assume/Reject Unexpired Lease with GATX Third Aircraft Corporation; Order Granting Motion to Assume/Reject Unexpired Lease with Port of Seattle and Sarasota Manatee Airport Authority; Order Authorizing and Approving Motion	130.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Authorizing and Approving Entry Into a Restructuring Term Sheet, Amendment to Adequate Protection Stipulation 1996 and 1997 EETCS; Order Granting Motion to Reject Unexpired Lease with American National Bank & Trust Company of Chicago; Motion to Reject Executory Contract with Various Counterparties and Motion To Reject Unexpired Personal Property Leases And Unexpired Nonresidential Real Property Leases Nunc Pro Tunc To The Effective Date	
03/23/05	SHM	0.90	B02	Receipt and review electronically filed pleadings including: Notice of Hearing on Motion to Reject Executory Contract with Various Counterparties and Motion To Reject Unexpired Personal Property Leases And Unexpired Nonresidential Real Property Leases; Order Approving Motion for Emergency Hearing regarding sale procedures; Order Granting Motion for Authority to Pay Prepetition Deferred 401(k) Match; Order Granting Motion to Assume/Reject Unexpired Lease with City of Chicago; Order Granting Motion for Authority to Execute Employment Agreement nunc pro tunc to March 4, 2005; Order Granting Motion for Authority for Determination that consent to Sale is an Ordinary Course Transaction; Order Granting Motion for Authority for Determination that Executing Credit Card Processing Agreement is an Ordinary Course Transaction; Order Granting Motion for Authority Authorizing Key Employee Retention Incentive Plan to Facilitate Sale; Order on Motion of Key Equipment Finance 1) to Compel Post-Petition Performance Under Unexpired Leases of Personal Property 2) for Allowance and Payment of Administrative Expense Claims for Unpaid Post-Petition Amounts, and 3) for Adequate Protection	117.00
03/23/05	SHM	0.70	B02	Assisting J. Ames regarding Seventh	91.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Stipulation for extension of final order authorizing cash collateral use	
03/23/05	SHM	0.40	B02	E-mail from Compass regarding engagement letter; brief conference with C. Bowles regarding same; review files for original engagement letter and return e-mail to Compass regarding same	52.00
03/23/05	SHM	0.40	B02	Review docket regarding objections to final fee application of Lytle Soulee & Curlee; telephone to Bankruptcy Court regarding proposed order approving final fee application	52.00
03/24/05	SHM	0.20	B02	Receipt and review electronically filed pleadings including; Order Approving Seventh Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use	26.00
03/25/05	SHM	0.40	B02	Receipt and review electronically filed pleadings including : Motion to Extend Time to File Pre-Trial Statement and to continue pretrial conference filed by Terry E Hall on behalf of Defendant ATA Airlines, Inc.;	52.00
03/28/05	SHM	0.90	B02	Motion to Dismiss Goodrich Adversary Proceeding Pursuant to FRCP 12(b)(6); and memorandum in support of Motion to Dismiss; Objection of Goodrich Corporation to motion for extension of time to file pre-trial statement until ten days after answer to complaint is due and to continue the pre-trial conference; Notice of Hearing on Agreed Motion for Relief from Stay filed by Robert F. Rubin on behalf of Creditor Parminder Bajaj and Kenneth E. Wright; Objection to Motion to Sell filed AMR Corporation,American Airlines,AMR Eagle Holding, American Eagle Airlines,AMR Leasing;	117.00
03/01/05	JWA	1.30	B03	Received and reviewed ATA 2005 Business Plan from Noelle Ortege	481.00
03/01/05	JWA	1.10	B03	Received and reviewed performance update and business plan overview presentation for	407.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				today's meeting with Debtors	
03/09/05	JWA	0.80	B03	Received and reviewed five week cash flow analysis from Michael Fine	296.00
03/14/05	JWA	0.70	B03	Received and reviewed Debtor's notice of amended 1110 filing, sixth stipulation regarding cash collateral, automatic stay motion, motion to shorten time and section 365 motion	259.00
03/23/05	JWA	0.90	B03	Received and reviewed thirteen week cash flow analysis from Brian Kaufman	333.00
03/10/05	SHM	0.60	B04	Prepare Sixth Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use and Providing Opportunity for Objection for electronic filing and service	78.00
03/23/05	SHM	0.40	B04	Revisions to Seventh Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use and Providing Opportunity for Objection; telephone to Bankruptcy Court regarding same	52.00
03/01/05	JWA	1.20	B05	Conference call with Committee	444.00
03/01/05	JWA	2.20	B05	Conference call with Debtor, John Denison's presentation	814.00
03/01/05	SHM	0.40	B05	Assisting J. Ames in preparation for today's committee meetings	52.00
03/03/05	CRB2	0.90	B05	Reviewed pleading and committee updates regarding status	252.00
03/03/05	SHM	1.20	B05	Receipt and review ECF pleadings including: Motion to Reject Unexpired Lease with Greater Orlando Aviation Authority; Motion to Reject Unexpired Lease with Port Of Seattle And Sarasota Manatee Airport Authority; Motion to Reject Unexpired Lease with American National Bank & Trust Company Of Chicago	156.00
03/08/05	JWA	0.90	B05	Received and reviewed information regarding Navigant as Examiner including affidavit, application, etc.	333.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
03/08/05	JWA	3.20	B05	Received and reviewed March summary of pending matters, prepare for scheduled committee call tomorrow	1,184.00
03/09/05	JWA	1.40	B05	Conference call	518.00
03/28/05	JWA	1.40	B05	Participation in schedule UCC conference call	518.00
03/25/05	JWA	0.40	B06	Telephone conference with Tom Coke, unsecured bondholder regarding recent orders	148.00
03/25/05	JWA	1.20	B06	Reviewed pleadings Mr. Coke referred to impact on creditor's committee as a whole	444.00
03/10/05	JWA	2.90	B08	Received and reviewed bids, signed off on 5th Cash Collateral Agreed Order	1,073.00
03/18/05	JWA	4.80	B08	Received and reviewed report of Mr. Malek, Examiner with exhibits	1,776.00
03/22/05	JWA	0.70	B08	Received and reviewed Nat Tel's "Final Offer"	259.00
03/22/05	JWA	2.20	B08	Evaluated offer in light of yesterday's hearing, examiner's report status of new offers expected	814.00
03/28/05	JWA	1.30	B08	Reviewed confidential bid summary in preparation for conference call	481.00
03/29/05	JWA	2.10	B08	Reviewed status of sale issues set for 4/1/05	777.00
03/31/05	JWA	0.60	B08	Received and reviewed B. Kaufman's update of offers	222.00
03/31/05	JWA	0.90	B08	Compared to original offer	333.00
03/01/05	CRB2	0.40	B16	Worked on final fee application of LCS	112.00
03/02/05	CRB2	0.50	B16	Completed approval of LSC Final Fee Application	140.00
03/02/05	JWA	1.10	B16	Received and reviewed Examiner report from Lisa, reviewed potential examiners to suggest	407.00
03/02/05	SHM	0.40	B16	Brief conference with C. Bowles regarding preparation of notice of filing final fee application of Lytle Soulee & Curlee; review docket regarding omnibus hearing dates	52.00

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03/03/05	CRB2	0.60	B16	Filed LSC final fee application	168.00
03/03/05	JWA	2.90	B16	Reviewed lists of potential examiners from local bar/area	1,073.00
03/03/05	SHM	0.40	B16	Prepare Notice of Filing regarding Final Fee Application of Lytle Soule & Curlee for electronic filing	52.00
03/03/05	SHM	0.40	B16	Prepare Final Fee Application of Lytle Soule & Curlee for electronic filing	52.00
03/04/05	CRB2	0.80	B16	Reviewed GDM interim fee application	224.00
03/09/05	CRB2	0.60	B16	Reviewed Greenebaum interim fee application	168.00
03/10/05	SHM	0.80	B16	Prepare January Fee Notice and cover letters for service to designated parties via e-mail and regular mail	104.00
03/11/05	SHM	0.60	B16	Review and revise time entries for February	78.00
03/14/05	CRB2	0.60	B16	Completed revisions to GDM interim February bill	168.00
03/14/05	JWA	0.20	B16	Received and reviewed affidavit of Blue & Co LLC other filing	74.00
03/14/05	JWA	1.40	B23	Reviewed pending contested/AP matters	518.00
03/15/05	JWA	3.10	B23	Received and reviewed summary of pending matters, etc. from Akin Gump including new Debtor motions	1,147.00
03/18/05	JWA	0.10	B23	Received and reviewed notice of withdrawal	37.00
03/21/05	JWA	2.80	B23	Prepare for and review of docket for hearing this morning, attended hearing telephonically	1,036.00
03/21/05	SHM	0.40	B23	Assisting J. Ames in preparation for today's hearings	52.00
03/23/05	JWA	1.20	B23	Received and reviewed memo for aircraft mechanics issue	444.00
03/23/05	JWA	0.80	B23	Received and reviewed Order regarding sales procedure, 401K Order, and other orders	296.00
03/23/05	JWA	0.40	B23	Received and reviewed other proposed orders from BMC	148.00

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
03/29/05	JWA	0.10	B23	Received and reviewed Omnibus Objection by AMR Leasing to Lease matters	37.00
03/31/05	JWA	1.10	B23	Received and reviewed emergency motion regarding Exhibit B with order granting motion, proposed agenda for hearing tomorrow, reviewed all pertinent pleadings	407.00
03/01/05	JWA	0.40	B24	Received and reviewed pleadings/notices for BCI	148.00
03/02/05	CRB2	0.80	B24	Worked on issues related to potential objection to discovery motion	224.00
03/02/05	CRB2	0.70	B24	Reviewed pleadings regarding contract rejection and examiner	196.00
03/02/05	JWA	1.90	B24	Reviewed BCI's motion/orders for the day	703.00
03/03/05	JWA	1.90	B24	Received and reviewed motion from Debtor, requests for hearings	703.00
03/07/05	CRB2	0.90	B24	Reviewed pleadings filed in case regarding current issues	252.00
03/07/05	CRB2	0.40	B24	Reviewed issues related to examiner	112.00
03/07/05	JWA	1.10	B24	Received and reviewed motions, request of hearings	407.00
03/08/05	CRB2	0.70	B24	Reviewed issues in Goodrich APs	196.00
03/09/05	CRB2	0.70	B24	Reviewed pleadings and hearing notices	196.00
03/14/05	CRB2	0.90	B24	Reviewed pleadings filed in case regarding committee issues	252.00
03/16/05	CRB2	0.70	B24	Reviewed recent pleading regarding sale of assets and Nat Tel	227.50
03/16/05	JWA	3.10	B24	Received and reviewed order regarding 3/7/05 hearings, Notice of Emergency Motion regarding Chi Express sale, received and reviewed 13 week cash flow analysis from Michael Fine	1,147.00
03/18/05	CRB2	1.30	B24	Review of draft of examiner report	422.50
03/21/05	CRB2	0.70	B24	Reviewed pleadings filed related to sale issues	227.50
03/21/05	CRB2	0.60	B24	Briefly reviewed emergency motion for KERP	195.00

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03/28/05	JWA	0.60	B24	Received and reviewed Objection of Goodrich to Debtor's motion for Extension of time to file pleadings in AP # 05-48	222.00
03/28/05	JWA	0.90	B24	Reviewed AP file for status	333.00
03/30/05	JWA	0.70	B24	Received and reviewed Goodrich's objection to motion to extend time; received and reviewed court's order overruling same	259.00

TASK SUMMARY

TASK	TASK DESCRIPTION	AMOUNT
B02	Case Administration	2,205.00
B03	Business Operations	1,776.00
B04	Financing	130.00
B05	Meetings of Creditors/Creditor Committee Activities	4,271.00
B06	Claims Administration and Objections	592.00
B08	Asset Analysis and Recovery	5,735.00
B16	Fee/Employment Applications	2,872.00
B23	Adversary Proceedings	4,122.00
B24	Other Contested Matters	6,422.50
		<u>28,125.50</u>

FEEs FOR PROFESSIONAL SERVICES RENDERED \$ 28,125.50

OUT-OF-POCKET EXPENSES

Administrative Expense (including telephone, photocopy, & postage) 1,125.02
\$ 1,125.02

INVOICE TOTAL \$ 29,250.52

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SUMMARY OF PROFESSIONAL SERVICES

<u>ATTORNEY/PARALEGAL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
J. W. Ames	58.00	370.00	21,460.00
C. R. Bowles	3.30	325.00	1,072.50
C. R. Bowles	9.90	280.00	2,772.00
S. H. Mays	21.70	130.00	2,821.00
	<u>92.90</u>		<u>28,125.50</u>

GREENEBAUM DOLL & McDONALD PLLC

P.O. Box 73239
Cleveland, OH 44193
I.D. #61-0468813

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John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

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REMITTANCE PAGE

INVOICE TOTAL

\$ 29,250.52

PLEASE RETURN THIS COPY WITH YOUR PAYMENT