

EXHIBIT B
PART 2 OF 2

GREENEBAUM DOLL & McDONALD PLLC

Section 469
Louisville, Kentucky 40289
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No.: 109327.000001
Invoice No.: 4050594
Invoice Date: February 22, 2005

ATA HOLDINGS CHAPTER 11

FOR PROFESSIONAL SERVICES RENDERED THROUGH JANUARY 31, 2005:

DATE	ATTORNEY/ PARALEGAL	TASK CODE	DESCRIPTION	HOURS	AMOUNT
01/06/05	MGS	B16	Conference with C. Bowles and S. Mays regarding billing issues	0.60	231.00
01/27/05	CRB2	B06	Conference with unsecured creditor regarding case information	0.30	84.00
01/14/05	SHM	B02	Draft motions and proposed orders for 3 additional Akin Gump attorneys for admittance pro hac vice	0.90	117.00
01/12/05	SHM	B16	Final revisions to November and December invoices	0.80	104.00
01/13/05	SHM	B16	Finalize fee notices for November and December; prepare letters to notice parties; prepare notice for service via overnight mail and e-mail	1.40	182.00
01/10/05	CRB2	B24	Participated in ATA telephonic hearing on behalf of the Committee	0.90	252.00
01/12/05	CRB2	B05	Participated in committee conference call regarding KERP and other issues	0.90	252.00
01/26/05	CRB2	B05	Participated in meeting of Committee updating them as to ATA changes to Indianapolis operations	1.30	364.00
01/19/05	JWA	B05	Participated in regularly scheduled Creditor's Committee update conference call	1.10	407.00
01/19/05	SHM	B02	Prepare Motions and proposed orders for Pro Hac Vice Admission for 3 additional Akin Gump Attorneys for electronic filing	0.60	78.00

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DATE	ATTORNEY/ PARALEGAL	TASK CODE	DESCRIPTION	HOURS	AMOUNT
01/12/05	JWA	B03	Prepare for and participate in Creditor's Committee call regarding KERP	2.10	777.00
01/14/05	JWA	B05	Prepare for and participate in conference call regarding KERP, updates, CRO	1.80	666.00
01/05/05	JWA	B05	Prepare for and participate in scheduled Creditor's Committee call	1.80	666.00
01/26/05	JWA	B05	Prepare for and participated in Creditor's Committee conference call	1.20	444.00
01/18/05	JWA	B05	Prepare for conference call tomorrow	0.90	333.00
01/31/05	JWA	B22	Prepare for hearings tomorrow including Nat Tel's Examiner issue	1.30	481.00
01/03/05	JWA	B05	Prepare for participation in Creditor's Committee Update call	2.20	814.00
01/04/05	SHM	B02	Receipt and review ECF pleadings including Notice of Submission of Corrected Exhibit A to Debtors' Motion For Limited Relief From The Rejection Procedures Order And Authorizing The Rejection Of Certain Leased Aircraft Equipment; Order Approving Stipulation and Agreement Providing for Rejection of Certain Aircraft Equipment; Motion to Shorten Notice Time for Debtors' Motion For Limited Relief From The Rejection Procedures Order And Authorizing The Rejection Of Certain Leased Aircraft Equipment; Notice of Submission regarding Notice Of Stipulation Between Debtors And GECC For Rejection Of Two Aircraft Flight Simulators; Stipulation And Agreement Authorizing The Rejection Of Certain Executory Contracts Or Unexpired Leases Between ATA Airlines, Inc. And General Electric Capital Corporation Relating To Two Aircraft Simulators; Motion for the Appointment of an Exam; Notice of Hearing on Motion to Reject Unexpired Lease with US Bancorp Leasing SAAB Aircraft 304 filed by Terry E Hall on behalf of Debtor ATA Airlines, Inc.	0.90	117.00
01/06/05	JWA	B24	Receipt and review motion for appointment of an examiner	2.40	888.00

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DATE	ATTORNEY/ PARALEGAL	TASK CODE	DESCRIPTION	HOURS	AMOUNT
01/07/05	JWA	B24	Received and reviewed KERP matters	2.20	814.00
01/26/05	JWA	B23	Received and reviewed Nat Tel Examiner Objection and other pleadings	0.90	333.00
01/24/05	JWA	B05	Received and reviewed Objection of Wilmington Trust to Rolls Royce Service Contract	0.20	74.00
01/19/05	JWA	B23	Received and reviewed Wells Fargo pleadings	0.20	74.00
01/24/05	JWA	B05	Received and reviewed application to employ Ryan & Co., received and reviewed order	0.10	37.00
01/28/05	JWA	B23	Received and reviewed documents regarding Chicago Express/Examiner issues	0.40	148.00
01/21/05	JWA	B05	Received and reviewed final KERP, prepare for participation in creditor's committee call	2.80	1,036.00
01/04/05	JWA	B03	Received and reviewed information from Debtor's	2.40	888.00
01/28/05	JWA	B03	Received and reviewed information regarding ATA's reduction in Indianapolis operation, input on Chapter 11 in general, DIP other issues in particular	1.30	481.00
01/28/05	JWA	B23	Received and reviewed letter response from Jim Carr to Nat Tel letter	0.20	74.00
01/06/05	JWA	B03	Received and reviewed monthly operating statement from Noell	0.20	74.00
01/17/05	JWA	B02	Received and reviewed motion for Debtor to treat certain claims as administration claims, resolve reclamation clause, received and reviewed order from Judge Lorch regarding lease rejection, received and reviewed notice of payment of administration expense	1.70	629.00
01/11/05	JWA	B02	Received and reviewed orders and various motions	2.90	1,073.00
01/07/05	JWA	B02	Received and reviewed orders from Judge Lorch, appeals, various Debtor's motions from BMC	2.90	1,073.00
01/05/05	JWA	B03	Received and reviewed orders regarding rejection of aircraft section 1110 matter,	1.50	555.00

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DATE	ATTORNEY/ PARALEGAL	TASK CODE	DESCRIPTION	HOURS	AMOUNT
			correction exhibit "A" to section 365 motion, 53 pleadings in all, receipt and review Debtor's motion to relief stay regarding Woods v ATA		
01/25/05	JWA	B03	Received and reviewed pleadings/reports from Debtor	1.10	407.00
01/25/05	ADS	B03	Review Committee Objection to NatTel Examiner Motion and prepare same for filing; discuss the same with C. Bowles; electronically file the same; e-mails to co-counsel regarding the same	1.20	216.00
01/07/05	MGS	B16	Review and revise December 2004 bill	0.80	308.00
01/07/05	MGS	B16	Review and revise November 2004 bill	0.80	308.00
01/12/05	SHM	B16	Review docket for information and pleadings requested by Oklahoma counsel, forward pleadings per C. Bowles	0.50	65.00
01/07/05	SHM	B02	Review docket for information requested by M. Shaikun	0.40	52.00
01/07/05	MGS	B16	Review orders relating to payment of professional fees and drafted form transmittal letter	1.40	539.00
01/31/05	CRB2	B23	Reviewed AP of Goodrich regarding declaratory judgment	0.60	168.00
01/25/05	CRB2	B14	Reviewed Final KERP Motion filed by Debtor	0.50	140.00
01/06/05	CRB2	B16	Reviewed GDM initial bill and worked with S. Mays and M. Shaikun	0.70	196.00
01/12/05	JWA	B23	Reviewed Goodrich AP Motions	0.80	296.00
01/04/05	JWA	B05	Reviewed additional information	1.10	407.00
01/24/05	JWA	B23	Reviewed agenda, prepared for and participated in telephonic hearing with Judge Lorch	1.80	666.00
01/10/05	CRB2	B16	Reviewed docket for order approving committee special counsel	0.40	112.00
01/05/05	CRB2	B24	Reviewed examiner motion regarding 7th circuit case law	0.40	112.00
01/25/05	CRB2	B23	Reviewed issues in Goodrich AP	0.70	196.00

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DATE	ATTORNEY/ PARALEGAL	TASK CODE	DESCRIPTION	HOURS	AMOUNT
01/27/05	CRB2	B22	Reviewed pleading related to February 1, 2005 hearings	0.70	196.00
01/31/05	CRB2	B22	Reviewed pleadings concerning motions to require debtor to assume or reject	0.40	112.00
01/05/05	CRB2	B24	Reviewed pleadings regarding motions for hearing on 1/10/2005 hearing	0.30	84.00
01/17/05	CRB2	B24	Reviewed pleadings related to proposed KERP motion	0.60	168.00
01/11/05	CRB2	B14	Reviewed proposed KERP motion terms and conference with D. Botter regarding local cases and practice	0.70	196.00
01/26/05	CRB2	B22	Reviewed recently filed documents regarding Committee issues	0.60	168.00
01/25/05	CRB2	B22	Reviewed recently filed pleadings	0.60	168.00
01/12/05	CRB2	B14	Reviewed status of KERP objection and forwarded 7th Circuit research to N. Ortega	0.60	168.00
01/25/05	CRB2	B16	Reviewed supplemental affidavits	0.70	196.00
01/11/05	SHM	B16	Revisions to November and December invoices	0.90	117.00
01/14/05	JWA	B05	Telephone conference with David, Lisa and Tony regarding CRO	1.40	518.00
01/13/05	SHM	B16	Telephone from K. Goss in Judge Lorch's chambers regarding proposed order authorizing the employment of Lytle Soulee & Curlee, upload proposed order	0.30	39.00
01/13/05	SHM	B02	Telephone from N. Ortega regarding additional pro hac vice admission information needed; forward information	0.20	26.00
01/11/05	MGS	B16	Work on initial Interim bill	0.20	77.00
01/13/05	MGS	B16	Work with S. Mays on fee filing	0.40	154.00
01/07/05	MGS	B16	Work with S. Mays on revisions to November/December statements	0.50	192.50
01/31/05	CRB2	B05	Worked on Creditor's Committee presentation regarding new Goodrich AP	0.70	196.00
01/28/05	CRB2	B22	Worked on pleading and reviewed Indianapolis DIP issues	0.70	196.00

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DATE	ATTORNEY/ PARALEGAL	TASK CODE	DESCRIPTION	HOURS	AMOUNT
01/04/05	CRB2	B16	Worked with M. Shaikun regarding Greenebaum interim application	0.70	196.00
01/27/05	CRB2	B02	Worked with UST office regarding Committee, Examiner Motion Objection	0.40	112.00
01/07/05	SHM	B16	Working with M. Shaikun regarding trustee requirements for monthly fee notices and formal fee applications; reviewing invoices for conformity	1.30	169.00

TASK SUMMARY

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B02	Case Administration	10.90	3,277.00
B03	Business Operations	9.80	3,398.00
B05	Meetings of Creditors/Creditor Committee Activities	17.50	6,214.00
B06	Claims Administration and Objections	0.30	84.00
B14	Employee Benefits/Pensions	1.80	504.00
B16	Fee/Employment Applications	12.40	3,185.50
B22	Litigation Other Than Adversary Proceedings	4.30	1,321.00
B23	Adversary Proceedings	5.60	1,955.00
B24	Other Contested Matters	6.80	2,318.00
		69.40	22,256.50

FEEES FOR PROFESSIONAL SERVICES RENDERED \$ 22,256.50

LESS 20% INTERIM HOLD BACKS/TOTAL INTERIM FEE DUE: \$ (4,451.30)

ADJUSTED FEES \$ 17,805.20

OUT-OF-POCKET EXPENSES

1/19/05	Filing Fee - PAID TO: U. S. District Court	90.00
1/27/05	Shipping - PAID TO: U P S	26.11
	Administrative Expense (including telephone, photocopy, & postage)	712.21

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\$ 828.32

INVOICE TOTAL

\$ 18,633.52

SUMMARY OF PROFESSIONAL SERVICES

<u>ATTORNEY/PARALEGAL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
M. G. Shaikun, PSC	4.70	385.00	1,809.50
J. W. Ames	40.90	370.00	15,133.00
C. R. Bowles	14.40	280.00	4,032.00
Andrew D Stosberg	1.20	180.00	216.00
S. H. Mays	8.20	130.00	1,066.00
	<u>69.40</u>		<u>22,256.50</u>

GREENEBAUM DOLL & McDONALD PLLC

P.O. Box 73239
Cleveland, OH 44193
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REMITTANCE PAGE

INVOICE TOTAL

\$ 18,633.52

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

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Louisville, Kentucky 40289
I.D. #61-0468813ATA Holdings Corp Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603Account No.: 109327.000001
Invoice No.: 4055644
Invoice Date: April 7, 2005**ATA HOLDINGS CHAPTER 11**

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 28, 2005:

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
02/01/05	CRB2	0.30	B02	Reviewed docket sheet regarding entered orders and filing of order on Compass retention	84.00
02/01/05	SHM	0.40	B02	Draft motion for admission pro hac vice and proposed order for Angela Ferrente	52.00
02/07/05	SHM	1.40	B02	Receipt and review numerous pleadings including: Fourth Stipulation And Request For Extension of The Final Order Regarding Cash Collateral Use; Application to Employ KPMG LLP as Tax Advisors; Order on Continuing Hearings to 2/14/05; Submission Of Debtors' Notice Of Supplemental Stipulation And Agreement Providing For Modified Section 1110(b) Extension And Section 1110(c)(2) Rejection Of Certain Aircraft Equipment; Motion to Withdraw Motion for Authority regarding Key Employee retention motion	182.00
02/08/05	SHM	0.40	B02	Prepare motion for pro hac vice admission of A. Ferrante and proposed order for electronic filing	52.00
02/11/05	SHM	0.40	B02	Working with USBC regarding amended order; distribute order to committee members and counsel	52.00
02/14/05	SHM	0.50	B02	Prepare and electronically file notice of appearance in adversary proceeding regarding Goodrich Corporation	65.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
02/18/05	SHM	1.20	B02	Receipt and review numerous pleadings including orders granting motions to reject leases; order authorizing debtors to enter into new leases with GE Engine Leasing; Order Granting Motion to Continue Hearing regarding Motion for Relief from Stay to February 28; Objection to Motion for Adequate Protection; Amended And Restated Stipulation And Agreement Authorizing The Rejection Of Certain Executory Contracts And Unexpired Leases Between ATA Airlines, Inc. And General Electric Capital Corporation Relating To Two Aircraft Simulators; Motion to Compel Debtors to Surrender Aircraft and for an expedited telephonic hearing filed by Timothy L Black on behalf of Creditor U.S. Bank National Association, U.S. Bancorp Leasing & Financial, & U.S. Bank	156.00
02/21/05	SHM	0.10	B02	Brief conference with C. Bowles regarding objection to file tomorrow	13.00
02/22/05	SHM	1.60	B02	Receipt and review numerous ECF Pleadings including Order Granting Motion for Expedited Hearing on Motion to Compel Debtors to Surrender Aircraft filed by U.S. Bank National Association; Order Approving Fifth Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use; Order Granting Motion for Authority to Amend the Second Amended Order on Access to Sensitive Information as Ordered at the November 30, 2004 Hearing; Order Granting Application to Employ Ryan & Company, Inc. as Federal and State Motor Fuels and Excise Tax Consultants; Order Approving Agreed Entry Regarding Motion for Allowance and Payment of Administrative Expense filed by the Indianapolis Colts, Inc.; Order Granting Motion for Authority for an Order Authorizing and Allowing the Assumption of the Debtors' Existing Workers' Compensation Insurance Policy & The Entry Into a Renewal Workers'	208.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Compensation Insurance Policy; Order Granting Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement to and including 6/23/2005; Order Granting Motion for Authority for an Order 1) Providing Administrative Expense Treatment for Certain Holders of Valid Reclamation Claims and 2) Establishing Procedures for Resolution; Order Approving Stipulation The Rejection of Certain Executory Contracts and Unexpired Leases Between ATA Airlines, Inc. and General Electric Capital Corporation Relating to Two Aircraft Simulators; Objection to Motion for Abandonment & Relief from Stay, Motion for Adequate Protection filed by S. Leonard Brown, Employee of ATA; Motion for Relief from Stay and Waiver of Time Requirement; Objection to Motion to Compel, (Doc #[1463])	
02/23/05	SHM	0.80	B02	Receipt and review ECF Pleadings including Motion to Compel Post-Petition Performance Under Unexpired Leases of Personal Property, for Allowance and Payment of Administrative Expense Claims for Unpaid Post-Petition Amounts, and for Adequate Protection filed by Michael A. Axel on behalf of Creditor KeyCorp Leasing; Notice of Hearing on Motion of Key Equipment Finance (i) to Compel Post-Petition Performance Under Unexpired Leases; Preliminary Pre-Trial Order for Goodrich Adversary Proceeding	104.00
02/24/05	SHM	1.30	B02	Receipt and review ECF pleadings including: Notice of Hearing on Motion for Relief from Stay and Waiver of Time Requirement, filed by Wanda E. Jones on behalf of Creditor Anna & Moses Mellin; Stipulation and Agreed Entry Resolving Motion To Terminate Automatic Stay And Abandonment Pursuant To Bankruptcy Rule 4001 Or In The Alternative For Adequate Protection; Debtors' Motion For Entry Of	169.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				An Order Authorizing And Approving Entry Into A Restructuring Term Sheet, Amendment To Adequate Protection Stipulation (1996 and 1997 EETCS), And Related Relief; Response in Support of Motion for Relief from Stay (re: Doc # [1204]), filed by KC Cohen on behalf of Creditor Pascuala Navarrete; Emergency Motion for Authority To Hold Under Seal Exhibits A And B To Expedited Motion For Order Authorizing Execution Of Letter Of Agreement 36 And Bankruptcy Protection Letter ATA Holdings Corp	
02/25/05	SHM	1.20	B02	Receipt and review ECF pleadings including; Order Authorizing and Approving Supplemental Stipulation and Agreement Providing for Modified Section 1110(b) Extension and Section 1110(c)(2) Rejection of Certain Aircraft Equipment; Orders Authorizing and Approving Amended Agreements Filed Under Seal Regarding Various Aircraft; Amended Order Granting Motion to Extend Exclusivity Period for filing a Chapter 11 Plan and Disclosure Statement; Order Granting Motion for Authority to Hold Under Seal Exhibits A and B to Expedited Motion for Order Authorizing Execution of Letter of Agreement 36 and Bankruptcy Protection Letter; Order on Continuing Matters from the 2/14/05 Ominibus Hearing to the following: 1) Hearing on 2/28/05; A) Motion to Assume Certain Credit Card Agreements, B) Motion to Modify Automatic Stay and to Allow Suit Against Debtors' Indemnifier, C) Debtors' Second Motion for Entry of an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property; 2) Hearing on 3/7/05; A) Motion of Credit NatTel, LLC for the Appointment of An Examiner, B) Adversary Proceeding No. 04-678, Goodrich Aviation Technical Services, Inc.; Joint Motion for Protective Order filed by Terry E	156.00

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				Hall on behalf of Debtor ATA Holdings Corp., Creditor Committee Unsecured Creditors Committee	
02/28/05	SHM	0.70	B02	Receipt and review ECF pleadings including; Objection to Motion for Protective Order filed by Creditor NatTel, LLC; Order Preliminarily Denying the Motion by Signature Flight Support Corporation and Aircraft Service International, Inc for Entry of an Order Granting Relief from Stay to Terminate Certain Contracts; Notice of Hearing on Motion for Authority For Entry Of An Order Authorizing And Approving Entry Into A Restructuring Term Sheet, Amendment To Adequate Protection Stipulation (1996 and 1997 EETCS), And Related Relief filed by Jeffrey C Nelson on behalf of Debtor ATA Holdings Corp. Hearing to be held on 3/21/2005 at 10:30 AM at Rm 310 U.S. Courthouse, Indianapolis. Objections due 3/14/05	91.00
02/01/05	JWA	0.20	B03	Received and reviewed amended order	74.00
02/16/05	JWA	0.60	B03	Received and reviewed December monthly operating statement	222.00
02/16/05	SHM	0.10	B03	Receipt and review Notice of Hearing on Motion to Reject Executory Contract with Viacom Outdoor, Inc.	13.00
02/17/05	JWA	0.90	B03	Received and reviewed seventh week cash flow from Michael Fine	333.00
02/21/05	JWA	0.80	B03	Received and reviewed four orders regarding G.E. Indemnification, etc.	296.00
02/25/05	CRB2	0.70	B03	Reviewed compass reports regarding Debtor's business conditions	196.00
02/25/05	JWA	0.90	B03	Received and reviewed Debtor's Motion for restructuring term sheet order, expedited Notice/Emergency Motions regarding execution of letter of agreement and bankruptcy protection letter, motions to hold exhibits under seal	333.00

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02/03/05	CRB2	0.90	B04	Reviewed and signed latest cash collateral order	252.00
02/02/05	JWA	2.60	B05	Received and reviewed summary of pending matters, prepare for 2:00 p.m. conference call	962.00
02/07/05	JWA	1.90	B05	Received and reviewed cash analysis, prepare for conference call, reviewed open issues, participation in conference call with full committee	703.00
02/07/05	JWA	0.70	B05	Received and reviewed withdrawal of amended KERP Motion, Debtor's stipulated 1110(c)(2) order	259.00
02/08/05	CRB2	1.20	B05	Reviewed memo to committee with M. Shaikun regarding Friday meeting of committee	336.00
02/08/05	JWA	1.20	B05	Telephone conference with Angela regarding entry of orders/memos, received and reviewed additional pleadings	444.00
02/08/05	MGS	1.10	B05	Reviewing C. Bowles' memo on Goodrich AP and conference regarding report to committee	423.50
02/09/05	CRB2	0.90	B05	Worked on final draft of Goodrich memo	252.00
02/09/05	JWA	1.80	B05	Reviewed latest figures from Compass	666.00
02/09/05	MGS	0.50	B05	Working with C. Bowles on memo	192.50
02/11/05	MGS	2.00	B05	Preparing for and participating in Committee call	770.00
02/16/05	JWA	1.10	B05	Received and reviewed summary of pending matters	407.00
02/17/05	JWA	1.30	B05	Participated in Creditor's Committee Conference call	481.00
02/17/05	JWA	1.50	B05	Reviewed second complaint, prepared for scheduled Committee	555.00
02/25/05	JWA	1.40	B05	Participated in scheduled Creditor's Committee call	518.00
02/25/05	JWA	1.30	B05	Received and reviewed information from Michael Fine and prepare for 10 a.m. Creditor's Committee conference call	481.00

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02/28/05	JWA	3.90	B05	Prepare for conference calls tomorrow with full Committee/Debtor	1,443.00
02/14/05	CRB2	0.80	B06	Reviewed analysis of perfection of liens on Debtor's assets	224.00
02/16/05	SHM	0.30	B07	Receipt and review motion of Fleet National Bank for Adequate Protection and for related relief	39.00
02/22/05	SHM	0.70	B07	Revise Objection to Fleet Motion for Adequate Protection; prepare same for electronic filing and for service to interested parties	91.00
02/18/05	JWA	0.20	B08	Received and reviewed auction report for Compeso	74.00
02/26/05	JWA	0.40	B08	Received and reviewed Michael Fine's updates on Chicago Express	148.00
02/02/05	CRB2	0.70	B16	Reviewed final order on compass and LSC final fee application	196.00
02/02/05	SHM	0.40	B16	Prepare proposed order authorizing employment of Compass Advisers for electronic filing	52.00
02/03/05	CRB2	0.70	B16	Forwarded LSC final fee application to committee heads	196.00
02/09/05	ADS	0.30	B16	Exchange e-mails with A. Ferrante regarding amending the order authorizing the employment of Compass; discuss same with S. Mays	54.00
02/09/05	SHM	0.50	B16	Working with K. Goss at USBC regarding final order approving employment of Compass Advisers LLP	65.00
02/10/05	SHM	0.20	B16	E-mail to and telephone from K. Goss at USBC regarding final order approving employment of Compass Advisers	26.00
02/10/05	SHM	0.70	B16	Review and revise January invoice to conform to Trustee requirements	91.00
02/13/05	CRB2	0.40	B16	Reviewed January Bill and made revisions	112.00
02/16/05	SHM	0.20	B16	Telephone from Compass Advisers regarding monthly fee statement formatting	26.00

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02/21/05	SHM	0.10	B16	Working with accounting regarding invoice for January	13.00
02/24/05	CRB2	0.70	B16	Worked on approval of final application for Oklahoma counsel	196.00
02/01/05	CRB2	1.70	B23	Worked on committee report on AP	476.00
02/01/05	JWA	1.40	B23	Received and reviewed notice Goodrich AP filed	518.00
02/04/05	CRB2	0.90	B23	Revised draft memo to Committee regarding Goodrich AP	252.00
02/04/05	JWA	4.20	B23	Received and reviewed Huron Affidavits, Debtor's notice of rejections of leases, other electronic filings, including execution by Creditor's Committee of various agreements	1,554.00
02/13/05	CRB2	0.60	B23	Reviewed docket and agenda and prepared for telephonic conference	168.00
02/14/05	CRB2	0.70	B23	Participated in part of telephonic hearing regarding AP and objection	196.00
02/14/05	JWA	2.20	B23	Reviewed status of both Goodrich AP's for status hearing today	814.00
02/17/05	JWA	0.30	B23	Telephone conference with Terry Hall, attorney for Debtors regarding two Goodrich AP's responses from Debtor regarding same	111.00
02/28/05	CRB2	0.90	B23	Reviewed orders regarding objection to motion to assume or reject contracts for impact on Goodrich litigation	252.00
02/01/05	CRB2	0.40	B24	Review pleading regarding executory contract pleadings	112.00
02/01/05	JWA	0.30	B24	Telephone conference with Jim Carr regarding today's hearings	111.00
02/01/05	JWA	0.10	B24	Telephone conference with David Botter regarding same	37.00
02/01/05	JWA	0.20	B24	Received and reviewed legal fees for Nat Tel's attorney to Jim Carr	74.00
02/02/05	CRB2	0.60	B24	Reviewed pleadings in case regarding current issues and rejections of aircraft leases	168.00
02/11/05	JWA	1.20	B24	Received and reviewed summary of pending	444.00

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				matters for Committee conference call	
02/14/05	JWA	1.40	B24	Participate in telephonic hearing	518.00
02/15/05	JWA	0.90	B24	Received and reviewed Debtor's section 1110 notices, miscellaneous pleadings	333.00
02/17/05	JWA	0.30	B24	Received and reviewed Debtor's response to Nat Tel's motion	111.00
02/21/05	CRB2	0.30	B24	Reviewed pleading regarding open issues	84.00
02/21/05	JWA	0.70	B24	Received and reviewed Creditor's Committee objection to Fleet Bank's adequate protection motion	259.00
02/22/05	CRB2	0.70	B24	Reviewed pleadings regarding objection by committee	196.00
02/22/05	JWA	1.10	B24	Received and reviewed status report, financial information, personnel information	407.00
02/22/05	JWA	0.10	B24	Correspondence with Drake Foster regarding Committee's objection to be filed	37.00
02/23/05	CRB2	0.60	B24	Reviewed current pleadings	168.00
02/24/05	CRB2	1.10	B24	Reviewed pending litigation matters	308.00
02/24/05	JWA	2.20	B24	Received and reviewed Debtor's Objection to U.S. Bancorp Motion to Compel, Order regarding Insurance Sensitive Information Order, Cash Collateral Order, Stipulated Order regarding GECC	814.00
02/26/05	JWA	1.40	B24	Reviewed docket for Monday's hearing	518.00
02/28/05	CRB2	1.20	B24	Reviewed pleadings recently filed	336.00
02/28/05	JWA	1.80	B24	Final preparation for and participation in telephonic hearing with Judge Lorch	666.00

TASK SUMMARY

TASK	TASK DESCRIPTION	AMOUNT
B02	Case Administration	1,384.00
B03	Business Operations	1,467.00
B04	Financing	252.00

GREENEBAUM DOLL & McDONALD PLLC

ATA Holdings Corp Unsecured Creditors Committee
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TASK	TASK DESCRIPTION	AMOUNT
B05	Meetings of Creditors/Creditor Committee Activities	8,893.00
B06	Claims Administration and Objections	224.00
B07	Relief From Stay/Adequate Protection Proceedings	130.00
B08	Asset Analysis and Recovery	222.00
B16	Fee/Employment Applications	1,027.00
B23	Adversary Proceedings	4,341.00
B24	Other Contested Matters	5,701.00
		23,641.00

FEEES FOR PROFESSIONAL SERVICES RENDERED \$ 23,641.00

LESS 20% INTERIM HOLD BACKS/TOTAL INTERIM FEE DUE: \$ (4,728.20)

ADJUSTED FEES \$ 18,912.80

OUT-OF-POCKET EXPENSES

11/30/04	Telephone Charges - PAID TO: J. Ames	220.36
12/31/04	Telephone Charges - PAID TO: J. Ames	25.98
1/31/05	Telephone Charges - PAID TO: J. Ames	165.75
2/8/05	Filing Fee - PAID TO: U. S. District Court	30.00
2/14/05	Shipping - PAID TO: U P S	10.00
3/2/05	Shipping - PAID TO: U P S	6.28
3/2/05	Shipping - PAID TO: U P S	6.28
3/10/05	Telephone Charges - PAID TO: John Ames	67.30
	Administrative Expense (including telephone, photocopy, & postage)	756.51

\$ 1,288.46

INVOICE TOTAL \$ 20,201.26

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SUMMARY OF PROFESSIONAL SERVICES

<u>ATTORNEY/PARALEGAL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
M. G. Shaikun, PSC	3.60	385.00	1,386.00
J. W. Ames	42.50	370.00	15,725.00
C. R. Bowles	17.00	280.00	4,760.00
Andrew D Stosberg	0.30	180.00	54.00
S. H. Mays	13.20	130.00	1,716.00
	<u>76.60</u>		<u>23,641.00</u>

GREENEBAUM DOLL & McDONALD PLLC

P.O. Box 73239
Cleveland, OH 44193
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No.: 109327.000001
Invoice No.: 4055644
Invoice Date: April 7, 2005

REMITTANCE PAGE

INVOICE TOTAL

\$ 20,201.26

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

GREENEBAUM DOLL & McDONALD PLLC

Section 469
Louisville, Kentucky 40289
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No.: 109327.000001
Invoice No.: 4055763
Invoice Date: April 22, 2005

ATA HOLDINGS CHAPTER 11

FOR PROFESSIONAL SERVICES RENDERED THROUGH MARCH 31, 2005:

DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
03/01/05	SHM	1.30	B02	Receipt and review ECF pleadings including: Notice of Additional Omnibus Hearing Dates; Order Granting Motion to Compel Surrender of Aircraft to U.S. Bankcorp Equipment Finance, Inc; Order Granting Application to Employ KPMG, LLP as Tax Advisors; Order Granting Motion for Authority Approving Stipulations Nunc Pro Tunc to January 24, 2005; Order Granting Motion for Authority for Relief from Notice Regarding Maximum Cure Amounts regarding Celeste Industries Corporation; Order Granting Motion to Extend Time to File Assumption Or Rejection Of Unexpired Leases Of Nonresidential Real Property;	169.00
03/02/05	SHM	0.20	B02	Telephone to T. Hall at Baker & Daniels regarding electronic noticing procedures	26.00
03/02/05	SHM	0.30	B02	Review Martindale Hubbell regarding information on possible examiners per J. Ames	39.00
03/02/05	SHM	0.80	B02	Receipt and review ECF pleadings including: Motion to Compel Debtor to Assume the Tentative Agreement with the Aircraft Mechanics Fraternal Association; Motion For Determination That Consent To Sale Is An Ordinary Course Transaction Or In The Alternative For Authorization To Provide Such Consent	104.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
03/02/05	SHM	0.40	B02	Draft notice of filing final fee application of Lytle Soule & Curlee	52.00
03/03/05	CRB2	0.40	B02	Reviewed notice and electronic notice proceeding with S. May	112.00
03/03/05	SHM	0.40	B02	Working with Baker & Daniels regarding electronic service	52.00
03/04/05	SHM	0.90	B02	Receipt and review ECF pleadings including: Notice of Hearing on Motion for Authority Motion For Determination That Consent To Sale Is An Ordinary Course Transaction Or In The Alternative For Authorization To Provide Such Consent; Notice of Hearing on Motion to Reject Unexpired Lease with Greater Orlando Aviation Authority filed by Jeffrey C Nelson on behalf of Debtor; Notice of Hearing on Motion to Reject Unexpired Lease with American National Bank & Trust Company; Notice of Hearing on Motion to Reject Unexpired Lease with Port Of Seattle And Sarasota Manatee Airport Authority; Order Granting Motion to assume certain credit card agreements and utilize certain notice procedures; Motion to Reject Unexpired Lease with Chicago-O'Hare International Airport	117.00
03/08/05	SHM	0.20	B02	Receipt and review order granting debtor's application to employ Compass Advisers forward same to committee members and counsel	26.00
03/08/05	SHM	1.40	B02	Receipt and review electronic pleadings including; Notice of Hearing on Motion to Reject Unexpired Lease with City Of Chicago ; Order Granting Motion for Appointment of Examiner to be appointed by the US Trustee; Notice of Hearing on Motion to Assume Unexpired Lease with GATX Third Aircraft Corporation; Order Granting Application to Employ Compass Advisers, LLP as Investment Banker; Order Granting Motion for Relief from Stay as to Pascuala Navarrete etc; Notice of	182.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Telephonic Conference on Motion for the Appointment of an Examiner filed by Aaron L Hammer on behalf of Creditor NatTel, LLC; Motion for Authority to Appoint Kenneth J. Malek as Examiner	
03/09/05	SHM	0.30	B02	Receipt and review electronic pleadings including; Order Granting Motion for Authority to Appointment Kenneth Malek as Examiner	39.00
03/09/05	SHM	0.40	B02	Prepare certificate of mailing regarding final fee application of Lytle Soule & Curlee for electronic filing	52.00
03/10/05	SHM	0.20	B02	Receipt and review order approving motion to appoint an examiner, forward to working group	26.00
03/10/05	SHM	0.40	B02	Receipt and review electronic pleadings including; Agreed Entry Resolving Motion for Relief from Stay (Daniel Zaniel); Notice of Submission Of Debtors' Notice Of Amended Supplemental 1110 Filing Under Seal Regarding Seven Aircraft And Their Respective Engines	52.00
03/11/05	SHM	1.60	B02	Receipt and review electronic pleadings including; Amended Motion to Compel (i) Post-Petition Performance Under Unexpired Leases of Personal Property, (ii) for Allowance and Payment of Administrative Expense Claims for Unpaid Post-Petition Amounts, and (iii) for Adequate Protection; Motion for Authority For Determination That Executing Credit Card Processing Agreement Is An Ordinary Course Transaction Or In The Alternative For Authorization To Execute Such Agreement; Notice of Hearing on Motion for Relief from Stay filed by Daniel Zaniel and Motion for Approval of Agreed Order Resolving Motion for Relief from Stay filed by Melissa M. Hinds on behalf of Debtor ATA Holdings Corp. and KC Cohen on behalf of Daniel Zaniel; Motion for Authority To Pay Prepetition Deferred 401(k) Match	208.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Requested On Limited And Shortened Notice; Order Approving Sixth Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use; Agreed Entry Resolving Motion for Relief from Stay (Stipulation and Agreed Entry Resolving Motion to Lift Bankruptcy Stay to the Extent of Applicable Liability Insurance	
03/14/05	SHM	0.30	B02	Receipt and review electronically filed pleadings including: Agreed Motion for Relief from Stay filed by Robert F. Rubin on behalf of Creditor Parminder Bajaj and Kenneth E. Wright on behalf of Debtor	39.00
03/14/05	SHM	0.60	B02	Receipt and review electronically filed pleadings including: Agreed Motion for Relief from Stay filed by Robert F. Rubin on behalf of Creditor Parminder Bajaj and Kenneth E. Wright; Limited Objection to motion of Key Equipment Finance to Compel Performance under lease of personal property	78.00
03/15/05	SHM	0.70	B02	Receipt and review electronically filed pleadings including: Objection of Greater Orlando Aviation Authority to Debtor's Motion Authorizing Debtors to Reject Airport Lease; Notice of Hearing on Motion for Emergency Motion to Establish Sale Procedures and for Approval of Transaction(s) Concerning Chicago Express, Inc.; Objection to Emergency Motion to Establish Sale Procedures and For Approval of Transaction Concerning Chicago Express	91.00
03/17/05	SHM	0.30	B02	Receipt and review electronically filed pleadings including: Amended Motion to Sell And Establish Sale Procedures And For Approval Of Transaction regarding Chicago Express	39.00
03/17/05	SHM	1.20	B02	Receipt and review draft examiner's report	156.00
03/18/05	SHM	1.20	B02	Receipt and review electronically filed pleadings including: Emergency Motion for Authority Authorizing Key Employee	156.00

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ATA Holdings Corp Unsecured Creditors Committee
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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Retention Incentive Plan To Facilitate Sale And/Or Orderly Wind Down Of Chicago Express, Inc; Motion for Authority To Hold Under Seal Exhibit 1 To Debtors' Emergency Motion For Order Authorizing Key Employee Retention Incentive Plan To Facilitate Sale And/Or Orderly Wind Down Of Chicago Express, Inc.; Notice of Submission of Chicago Express Examiner's Report by Kenneth J. Malek, CPA, CIRA	
03/21/05	SHM	0.50	B02	Receipt and review electronically filed pleadings including: Notice of Hearing on Emergency Motion for Authority Authorizing Key Employee Retention Incentive Plan To Facilitate Sale And/Or Orderly Wind Down Of Chicago Express, Inc	65.00
03/21/05	SHM	0.40	B02	Assisting J. Ames in preparation for today's hearings	52.00
03/22/05	SHM	1.30	B02	Receipt and review electronically filed pleadings including: Motion on Shortened Notice for Entry of an Order Authorizing Chicago Express Airlines, Inc. to Reject Executory Contracts, Unexpired Personal Property Leases and Unexpired Nonresidential Real Property Leases Nunc Pro Tunc to the Effective Date; Order approving stipulation and agreed entry regarding motion to lift stay regarding liability insurance; Order Granting Motion to Assume/Reject Unexpired Lease with GATX Third Aircraft Corporation; Order Granting Motion to Assume/Reject Unexpired Lease with Port of Seattle and Sarasota Manatee Airport Authority; Order Authorizing and Approving Motion Authorizing and Approving Entry Into a Restructuring Term Sheet, Amendment to Adequate Protection Stipulation 1996 and 1997 EETCS; Order Granting Motion to Reject Unexpired Lease with American National Bank & Trust Company of Chicago; Motion to Reject Executory	169.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Contract with Various Counterparties and Motion To Reject Unexpired Personal Property Leases And Unexpired Nonresidential Real Property Leases Nunc Pro Tunc To The Effective Date	
03/23/05	SHM	0.70	B02	Assisting J. Ames regarding Seventh Stipulation for extension of final order authorizing cash collateral use	91.00
03/23/05	SHM	0.40	B02	E-mail from Compass regarding engagement letter; brief conference with C. Bowles regarding same; review files for original engagement letter and return e-mail to Compass regarding same	52.00
03/23/05	SHM	0.40	B02	Review docket regarding objections to final fee application of Lytle Soulee & Curlee; telephone to Bankruptcy Court regarding proposed order approving final fee application	52.00
03/23/05	SHM	0.90	B02	Receipt and review electronically filed pleadings including: Notice of Hearing on Motion to Reject Executory Contract with Various Counterparties and Motion To Reject Unexpired Personal Property Leases And Unexpired Nonresidential Real Property Leases; Order Approving Motion for Emergency Hearing regarding sale procedures; Order Granting Motion for Authority to Pay Prepetition Deferred 401(k) Match; Order Granting Motion to Assume/Reject Unexpired Lease with City of Chicago; Order Granting Motion for Authority to Execute Employment Agreement nunc pro tunc to March 4, 2005; Order Granting Motion for Authority for Determination that consent to Sale is an Ordinary Course Transaction; Order Granting Motion for Authority for Determination that Executing Credit Card Processing Agreement is an Ordinary Course Transaction; Order Granting Motion for Authority Authorizing Key Employee Retention Incentive Plan to Facilitate Sale; Order on Motion of Key Equipment Finance	117.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				1) to Compel Post-Petition Performance Under Unexpired Leases of Personal Property 2) for Allowance and Payment of Administrative Expense Claims for Unpaid Post-Petition Amounts, and 3) for Adequate Protection	
03/24/05	SHM	0.20	B02	Receipt and review electronically filed pleadings including; Order Approving Seventh Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use	26.00
03/25/05	SHM	0.40	B02	25 Receipt and review electronically filed pleadings including : Motion to Extend Time to File Pre-Trial Statement and to continue pretrial conference filed by Terry E Hall on behalf of Defendant ATA Airlines, Inc.;	52.00
03/28/05	SHM	0.90	B02	Motion to Dismiss Goodrich Adversary Proceeding Pursuant to FRCP 12(b)(6); and memorandum in support of Motion to Dismiss; Objection of Goodrich Corporation to motion for extension of time to file pre-trial statement until ten days after answer to complaint is due and to continue the pre-trial conference; Notice of Hearing on Agreed Motion for Relief from Stay filed by Robert F. Rubin on behalf of Creditor Parminder Bajaj and Kenneth E. Wright; Objection to Motion to Sell filed AMR Corporation,American Airlines,AMR Eagle Holding, American Eagle Airlines,AMR Leasing;	117.00
03/29/05	SHM	1.40	B02	Emergency Motion for Authority To Add Certain Agreements To Exhibit B To Motion On Shortened Notice For Entry Of An Order Authorizing Chicago Express Airlines, Inc. To Reject Executory Contracts, Unexpired Personal Property Leases And Unexpired Nonresidential Real Property Leases Nunc Pro Tunc To The Effective Date	182.00
03/01/05	JWA	1.30	B03	Received and reviewed ATA 2005 Business	481.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
				Plan from Noelle Ortege	
03/01/05	JWA	1.10	B03	Received and reviewed performance update and business plan overview presentation for today's meeting with Debtors	407.00
03/09/05	JWA	0.80	B03	Received and reviewed five week cash flow analysis from Michael Fine	296.00
03/14/05	JWA	0.70	B03	Received and reviewed Debtor's notice of amended 1110 filing, sixth stipulation regarding cash collateral, automatic stay motion, motion to shorten time and section 365 motion	259.00
03/23/05	JWA	0.90	B03	Received and reviewed thirteen week cash flow analysis from Brian Kaufman	333.00
03/10/05	SHM	0.60	B04	Prepare Sixth Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use and Providing Opportunity for Objection for electronic filing and service	78.00
03/23/05	SHM	0.40	B04	Revisions to Seventh Stipulation and Request for Extension of Final Order Authorizing Cash Collateral Use and Providing Opportunity for Objection; telephone to Bankruptcy Court regarding same	52.00
03/01/05	JWA	1.20	B05	Conference call with Committee	444.00
03/01/05	JWA	2.20	B05	Conference call with Debtor, John Denison's presentation	814.00
03/01/05	SHM	0.40	B05	Assisting J. Ames in preparation for today's committee meetings	52.00
03/03/05	CRB2	0.90	B05	Reviewed pleading and committee updates regarding status	252.00
03/03/05	SHM	1.20	B05	Receipt and review ECF pleadings including: Motion to Reject Unexpired Lease with Greater Orlando Aviation Authority; Motion to Reject Unexpired Lease with Port Of Seattle And Sarasota Manatee Airport Authority; Motion to Reject Unexpired Lease with American National Bank & Trust Company Of Chicago	156.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
03/08/05	JWA	0.90	B05	Received and reviewed information regarding Navigant as Examiner including affidavit, application, etc.	333.00
03/08/05	JWA	3.20	B05	Received and reviewed March summary of pending matters, prepare for scheduled committee call tomorrow	1,184.00
03/09/05	JWA	1.40	B05	Conference call	518.00
03/24/05	JWA	2.90	B05	Prepare for and participation in creditor's committee status call regarding Chicago Express, other pending matters	1,073.00
03/28/05	JWA	1.40	B05	Participation in schedule UCC conference call	518.00
03/25/05	JWA	0.40	B06	Telephone conference with Tom Coke, unsecured bondholder regarding recent orders	148.00
03/25/05	JWA	1.20	B06	Reviewed pleadings Mr. Coke referred to impact on creditor's committee as a whole	444.00
03/10/05	JWA	2.90	B08	Received and reviewed bids, signed off on 5th Cash Collateral Agreed Order	1,073.00
03/17/05	JWA	1.10	B08	Received and reviewed debtor's objection to Equipment finance, etc., received and reviewed Nat Tel's objection to the Chicago Transaction Motion	407.00
03/18/05	JWA	4.80	B08	Received and reviewed report of Mr. Malek, Examiner with exhibits	1,776.00
03/21/05	JWA	1.10	B08	Received and reviewed additional exhibits to Examiner's report regarding Chicago Express	407.00
03/22/05	JWA	0.70	B08	Received and reviewed Nat Tel's "Final Offer"	259.00
03/22/05	JWA	2.20	B08	Evaluated offer in light of yesterday's hearing, examiner's report status of new offers expected	814.00
03/23/05	JWA	1.40	B08	Received and reviewed for our conference call information regarding Chicago Express	518.00
03/25/05	JWA	3.90	B08	Reviewed Chicago Express role information, prepare for conference call Monday	1,443.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
03/28/05	JWA	1.30	B08	Reviewed confidential bid summary in preparation for conference call	481.00
03/29/05	JWA	2.10	B08	Reviewed status of sale issues set for 4/1/05	777.00
03/31/05	JWA	0.60	B08	Received and reviewed B. Kaufman's update of offers	222.00
03/31/05	JWA	0.90	B08	Compared to original offer	333.00
03/01/05	CRB2	0.40	B16	Worked on final fee application of LCS	112.00
03/02/05	CRB2	0.50	B16	Completed approval of LSC Final Fee Application	140.00
03/02/05	JWA	1.10	B16	Received and reviewed Examiner report from Lisa, reviewed potential examiners to suggest	407.00
03/02/05	SHM	0.40	B16	Brief conference with C. Bowles regarding preparation of notice of filing final fee application of Lytle Soulee & Curlee; review docket regarding omnibus hearing dates	52.00
03/03/05	CRB2	0.60	B16	Filed LSC final fee application	168.00
03/03/05	JWA	2.90	B16	Reviewed lists of potential examiners from local bar/area	1,073.00
03/03/05	SHM	0.40	B16	Prepare Final Fee Application of Lytle Soule & Curlee for electronic filing	52.00
03/03/05	SHM	0.40	B16	Prepare Notice of Filing regarding Final Fee Application of Lytle Soule & Curlee for electronic filing	52.00
03/04/05	CRB2	0.80	B16	Reviewed GDM interim fee application	224.00
03/09/05	CRB2	0.60	B16	Reviewed Greenebaum interim fee application	168.00
03/10/05	SHM	0.80	B16	Prepare January Fee Notice and cover letters for service to designated parties via e-mail and regular mail	104.00
03/11/05	SHM	0.60	B16	Review and revise time entries for February	78.00
03/14/05	CRB2	0.60	B16	Completed revisions to GDM interim February bill	168.00
03/14/05	JWA	0.20	B16	Received and reviewed affidavit of Blue & Co LLC other filing	74.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
03/14/05	JWA	1.40	B23	Reviewed pending contested/AP matters	518.00
03/15/05	JWA	3.10	B23	Received and reviewed summary of pending matters, etc. from Akin Gump including new Debtor motions	1,147.00
03/18/05	JWA	0.10	B23	Received and reviewed notice of withdrawal	37.00
03/21/05	JWA	2.80	B23	Prepare for and review of docket for hearing this morning, attended hearing telephonically	1,036.00
03/23/05	JWA	0.80	B23	Received and reviewed Order regarding sales procedure, 401K Order, and other orders	296.00
03/23/05	JWA	0.40	B23	Received and reviewed other proposed orders from BMC	148.00
03/23/05	JWA	1.20	B23	Received and reviewed memo for aircraft mechanics issue	444.00
03/29/05	JWA	0.20	B23	Received and reviewed objection to Chicago Express sale	74.00
03/29/05	JWA	0.10	B23	Received and reviewed Omnibus Objection by AMR Leasing to Lease matters	37.00
03/31/05	JWA	1.10	B23	Received and reviewed emergency motion regarding Exhibit B with order granting motion, proposed agenda for hearing tomorrow, reviewed all pertinent pleadings	407.00
03/01/05	JWA	0.40	B24	Received and reviewed pleadings/notices for BCI	148.00
03/02/05	CRB2	0.80	B24	Worked on issues related to potential objection to discovery motion	224.00
03/02/05	CRB2	0.70	B24	Reviewed pleadings regarding contract rejection and examiner	196.00
03/02/05	JWA	1.90	B24	Reviewed BCI's motion/orders for the day	703.00
03/03/05	JWA	1.90	B24	Received and reviewed motion from Debtor, requests for hearings	703.00
03/07/05	CRB2	0.90	B24	Reviewed pleadings filed in case regarding current issues	252.00
03/07/05	CRB2	0.40	B24	Reviewed issues related to examiner	112.00
03/07/05	JWA	1.10	B24	Received and reviewed motions, request of hearings	407.00

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DATE	ATTORNEY/ PARALEGAL	HOURS	TASK CODE	DESCRIPTION	AMOUNT
03/08/05	CRB2	0.70	B24	Reviewed issues in Goodrich APs	196.00
03/09/05	CRB2	0.70	B24	Reviewed pleadings and hearing notices	196.00
03/14/05	CRB2	0.90	B24	Reviewed pleadings filed in case regarding committee issues	252.00
03/16/05	CRB2	0.70	B24	Reviewed recent pleading regarding sale of assets and Nat Tel	227.50
03/16/05	JWA	3.10	B24	Received and reviewed order regarding 3/7/05 hearings, Notice of Emergency Motion regarding Chi Express sale, received and reviewed 13 week cash flow analysis from Michael Fine	1,147.00
03/18/05	CRB2	1.30	B24	Review of draft of examiner report	422.50
03/21/05	CRB2	0.70	B24	Reviewed pleadings filed related to sale issues	227.50
03/21/05	CRB2	0.60	B24	Briefly reviewed emergency motion for KERP	195.00
03/28/05	JWA	0.60	B24	Received and reviewed Objection of Goodrich to Debtor's motion for Extension of time to file pleadings in AP # 05-48	222.00
03/28/05	JWA	0.90	B24	Reviewed AP file for status	333.00
03/30/05	JWA	0.70	B24	Received and reviewed Goodrich's objection to motion to extend time; received and reviewed court's order overruling same	259.00

TASK SUMMARY

TASK	TASK DESCRIPTION	AMOUNT
B02	Case Administration	2,790.00
B03	Business Operations	1,776.00
B04	Financing	130.00
B05	Meetings of Creditors/Creditor Committee Activities	5,344.00
B06	Claims Administration and Objections	592.00
B08	Asset Analysis and Recovery	8,510.00
B16	Fee/Employment Applications	2,872.00

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ATA Holdings Corp Unsecured Creditors Committee
109327.000001

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TASK	TASK DESCRIPTION	AMOUNT
B23	Adversary Proceedings	4,144.00
B24	Other Contested Matters	6,422.50
		<u>32,580.50</u>

FEEES FOR PROFESSIONAL SERVICES RENDERED		\$ 32,580.50
LESS 20% INTERIM HOLD BACK/TOTAL INTERIM FEE DUE::		\$ <u>(6,516.10)</u>
ADJUSTED FEES		\$ 26,064.40
OUT-OF-POCKET EXPENSES		
Administrative Expense (including telephone, photocopy, & postage)	1,042.58	
		\$ <u>1,042.58</u>
INVOICE TOTAL		\$ <u>27,106.98</u>

SUMMARY OF PROFESSIONAL SERVICES

ATTORNEY/PARALEGAL	HOURS	RATE	AMOUNT
J. W. Ames	68.60	370.00	25,382.00
C. R. Bowles	3.30	325.00	1,072.50
C. R. Bowles	9.90	280.00	2,772.00
S. H. Mays	25.80	130.00	3,354.00
	<u>107.60</u>		<u>32,580.50</u>

GREENEBAUM DOLL & McDONALD PLLC

P.O. Box 73239
Cleveland, OH 44193
I.D. #61-0468813

ATA Holdings Corp Unsecured Creditors Committee
John Hancock Funds
101 Huntington Ave.
Boston, MA 02199-7603

Account No.: 109327.000001
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REMITTANCE PAGE

INVOICE TOTAL

\$ 27,106.98

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