



SO ORDERED: June 12, 2006.

A handwritten signature in black ink that reads "Basil H. Lorch III". The signature is written in a cursive style and is positioned above a horizontal line.

**Basil H. Lorch III**  
**United States Bankruptcy Judge**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION**

In re:	)	Case No. 04-19866-BHL-11
	)	
ATA HOLDINGS CORP, et al.,	)	Chapter 11
	)	Jointly Administered
Debtors.	)	Hon. Basil H. Lorch

**ORDER ALLOWING, AUTHORIZING AND DIRECTING PAYMENT OF  
FINAL COMPENSATION AND REIMBURSEMENT OF EXPENSES TO  
ERNST & YOUNG LLP**

Upon consideration of the Final Application of Ernst & Young LLP for Allowance of Compensation for Services Rendered for the Period October 26, 2004 through February 28, 2006, together with all supplemental documentation provided to the Court (collectively, the "Application"), adequate and proper notice having been circulated, any objections having been addressed or resolved, and it appearing that the compensation requested is reasonable and a benefit to these estates, **IT IS HEREBY ORDERED THAT:**

- (1) Ernst & Young LLP, having requested final compensation in the amount of

\$1,079,565.00 for services performed for the Debtors during the period from October 26, 2004 through February 28, 2006, is allowed, on a final basis, final compensation in the amount of \$1,079,565.00 for such services.

(2) Ernst & Young LLP, having requested reimbursement of out-of-pocket expenses in the amount of \$2,613.00 for the period from October 26, 2004 through February 28, 2006, is allowed, on a final basis, reimbursement of such expenses in the amount of \$2,613.00.

(3) The Debtors are authorized and directed to pay to Ernst & Young LLP, as compensation for services incurred from October 26, 2004 through February 28, 2006, the total amount awarded hereunder (\$1,082,178.00) less any amounts previously paid by the Debtors to Ernst & Young LLP for services performed and expenses incurred during the period of October 26, 2004 through February 28, 2006 pursuant to this Court's Administrative Order.

(4) The Application and the entry of this Order are core proceedings within the meaning of 28 U.S.C. § 157(b).

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Requested by:

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