

EXHIBIT A

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 Proposed Co-Counsel for the Official Committee of Unsecured
 Creditors of ATA Holdings Corp., et al.

**in the UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF INDIANA
 INDIANAPOLIS DIVISION**

| | | |
|--|---|------------------------|
| In re: |) | Chapter 11 |
| |) | |
| ATA Holdings Corp., et al., ¹ |) | Case No. 04-19866 |
| |) | (Jointly Administered) |
| Debtors. |) | |
| |) | |

AFFIRMATION

LISA G. BECKERMAN respectfully states and affirms:

1. I am a member of the firm of Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), which maintains offices for the practice of law at 590 Madison Avenue, New York, New York 10022. Akin Gump served as counsel to and has rendered professional services on behalf of the Official Committee of Unsecured Creditors (the “Committee”) of ATA Holdings Corp., et al. (the “Debtors”).

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866); ATA Airlines, Inc. (04-19868); Ambassador Travel Club, Inc. (04-19869); ATA Leisure Corp. (04-19870); Amber Travel, Inc. (04-19871); American Trans Air Execujet, Inc. (04-19872); ATA Cargo, Inc. (04-19873); and Chicago Express Airlines, Inc. (04-19874).

2. This affirmation is submitted pursuant to Rule 2016(a) of the Federal Rules of Bankruptcy Procedure in support of Akin Gump's application for final allowance and award of compensation and for the reimbursement of expenses for services rendered to C8 Airlines, Inc. during the period November 3, 2004 through June 12, 2006 in the aggregate amount of \$267,657.13.

3. All services for which compensation is requested by Akin Gump are professional services performed for and on behalf of the Committee and not on behalf of any other person.

4. In accordance with 18 U.S.C. § 155, neither I nor any member or associate of my firm has entered into any agreement, express or implied, with any other party in interest for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the Debtor's estates.

5. In accordance with Section 504 of title 11 of the United States Code (the "Bankruptcy Code"), no agreement or understanding exists between me, my firm, or any member or associate thereof, on the one hand, and any other person, on the other hand, for the division of such compensation as Akin Gump may receive for services rendered in connection with these cases, nor will any division of fees prohibited by section 504 of the Bankruptcy Code be made by me or any partner, counsel or associate of my firm.

/s/ Lisa G. Beckerman
LISA G. BECKERMAN

Dated: New York, New York
August 3, 2006

EXHIBIT B

ATA Holdings Corp., et al.

Chicago Express Fees - February & March 2005

February Time Entries

| <u>Date</u> | <u>Tkpr</u> | <u>Task</u> | <u>Hours</u> |
|-----------------------------|-------------|---|-------------------|
| 2/7/2005 | LGB | 6 Review draft Compass engagement letter (.3). | 0.30 |
| 2/8/2005 | LGB | 6 review email from Ortega re Compass retention order (.1). | 0.10 |
| 2/9/2005 | LGB | 6 Review email from Ferrante re Compass additional retention (.2); review email from Ferrante re initial Compass retention (.1). | 0.30 |
| 2/11/2005 | LGB | 6 Teleconference with Joe McGonical re Compass time records/Akin Gump monthly invoices (.7); review NatTel objection to Tepner retention (.6). | 1.30 |
| 2/13/2005 | LGB | 6 Review objection to Compass retention (.6); email Terry hall re same (.1); draft letter to McGonical re time records (.3). | 1.00 |
| 2/14/2005 | LGB | 6 T/C Carr re Compass retention (.2); t/c Tepner re same (.2); email Tepner re letter to UST re time records (.1). | 0.50 |
| 2/14/2005 | LGB | 8 email Carr re examiner motion (.2). | 0.20 |
| 2/9/2005 | LGB | 11 Review email from Ferrante re DaimlerChrysler/Colts (.2); review DaimlerChrysler documents (.4); office conference with Ferrante re same (.3). | 0.90 |
| 2/22/2005 | LGB | 15 Email Landgrof re UCC search re Chicago express filings (.1). | 0.10 |
| 2/23/2005 | LGB | 15 Review email from Landgraf re Chicago Express UCC results (.1) | 0.10 |
| 2/9/2005 | LGB | 17 Review NatTel request for more time to brief appeal (.2). | 0.20 |
| 2/1/2005 | LGB | 24 Teleconference with Tepner re Chicago Express (.2). | 0.20 |
| 2/2/2005 | LGB | 24 Review email from Carr re Chicago express sale (.2); teleconference with Carr re same (.2). | 0.40 |
| 2/3/2005 | LGB | 24 Teleconference with Oran re Chicago Express transaction (.2); review email re Island Air's interest in Chicago Express (.1); review Fulcrum's proposal (.3); review Compass's proposal (.2); teleconference with Frick re same (.2). | 1.00 |
| 2/4/2005 | LGB | 24 Teleconference with Carr, Denison, Hluacek, Frick, Tepner, Viets re Chicago Express (1.2); review new bid from NatTel (.6). | 1.80 |
| 2/8/2005 | LGB | 24 Review email from Tepner re Chicago Express (.1) | 0.10 |
| 2/14/2005 | LGB | 24 Review 2nd amendment to APA (.2); email Ackerman re comment to same (.1). | 0.30 |
| 2/25/2005 | LGB | 24 review Chicago Express update (.2). | 0.20 |
| 2/27/2005 | LGB | 24 Review offer to purchase Chicago Express/update from Michael Fine re process (.3). | 0.30 |
| Total Hours for LGB: | | | 9.30 |
| Total Fees for LGB: | | | \$6,649.50 |
| 2/13/2005 | DHB | 2 Review Nattel response to Compass. | 0.30 |
| 2/14/2005 | DHB | 2 Office conference with L. Beckerman regarding outcome of hearing and examiner (.2); e-mail comments regarding same (.1) | 0.30 |
| 2/24/2005 | DHB | 2 review draft motion to quash regarding Nattel (.5); detailed e-mail comments regarding same (.2). | 0.70 |
| 2/25/2005 | DHB | 2 Review new draft of Nattel motion to quash (.3); e-mail to S. Loughlin regarding same (.1). | 0.40 |
| 2/5/2005 | DHB | 11 review Saab rejection notices and e-mail related thereto (.2); | 0.20 |

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| 2/8/2005 | DHB | 17 | Office conferences with L. Beckerman and A. Ferrante regarding examiner motion (.2). | 0.20 | |
| 2/9/2005 | DHB | 17 | Review Natel motion to extend briefing schedule (.2); and Carr letter in response (.1). | 0.30 | |
| 2/20/2005 | DHB | 17 | Review Natel deposition notice and e-mail to Debtors and Akin Gump team regarding same (.5); review Debtors response on Natel Motion on appeal (.1). | 0.60 | |
| 2/3/2005 | DHB | 21 | Review Natel objection to exclusivity (.2). | 0.20 | |
| 2/4/2005 | DHB | 24 | Review new NafTel bid proposal (.4). | 0.40 | |
| | | | | Total Hours for DHB: | 3.60 |
| | | | | Total Fees for DHB: | \$2,250.00 |
| 2/23/2005 | MSM | 8 | Participation in hearing on US Bancorp's motion relating to eight SAAB aircraft. | 1.00 | |
| 2/2/2005 | MSM | 14 | Review original plans regarding SAAB aircraft in light of plan to sell or liquidate Chicago Express. | 0.50 | |
| 2/7/2005 | MSM | 14 | Review supplemental stipulations regarding two (2) aircraft engines, correspondence from D. Botter regarding SAAB rejections and response from B. Kaufman. | 1.00 | |
| 2/22/2005 | MSM | 14 | Review US Bankcorp's motion for immediate surrender of SAAB aircraft and ATA's objection thereto (.8); various telephone conversations with L. Beckerman, J. Humphrey and D. Foster regarding same (.7). | 1.50 | |
| 2/23/2005 | MSM | 14 | Conferences (2) with J. Humphrey regarding hearing on US Bancorp's motion for immediate return of SAAB aircraft, and related preparation for hearing. | 1.00 | |
| | | | | Total Hours for MSM: | 5.00 |
| | | | | Total Fees for MSM: | \$2,900.00 |
| 2/18/2005 | JS | 24 | Review Chicago Express book (.70). | 0.70 | |
| 2/24/2005 | JS | 24 | Preliminary review of diligence documents furnished by debtors' counsel (.50) office conference with L. Beckerman regarding review of diligence documents furnished by debtors' counsel (.20). | 0.70 | |
| 2/28/2005 | JS | 24 | Review of due diligence materials furnished by debtors counsel (2.80) | 2.80 | |
| | | | | Total Hours for JS: | 4.20 |
| | | | | Total Fees for JS: | \$2,646.00 |
| 2/23/2005 | JDH | 8 | Prepare for hearing regarding motion to compel surrender of US Bancorp Saab aircraft, including review of lease terms and return conditions (2.0); teleconference with A. Ferrante regarding hearing participation (.3); conference with M. Mandel regarding motions and hearing (.3); participate in hearing regarding emergency motions concerning US Bancorp aircraft (.8); prepare correspondence to L. Beckerman and Akin Gump attorneys regarding hearing and resulting rulings (.5). | 3.90 | |
| 2/2/2005 | JDH | 14 | review proposed motions and orders regarding Saab aircraft (.7). | 0.70 | |
| 2/3/2005 | JDH | 14 | review correspondence from N. Ortega and B. Kaufman regarding lease economics of Saab aircraft and rejection strategy (.4). | 0.40 | |
| 2/22/2005 | JDH | 14 | review motion for emergency hearing from US Bankcorp regarding return of Saab aircraft (.8) | 0.80 | |
| | | | | Total Hours for JDH: | 5.80 |
| | | | | Total Fees for JDH: | \$2,407.00 |

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| 2/2/2005 | AF | 6 | Revise and circulate order relating to Compass retention (.5); calls and emails with D. Cotton regarding same (.2); calls and emails with L. Crockett regarding same (.2); emails with C. Bowles regarding same (.1); several emails and conferences with team regarding same (.3); several emails and conferences with N. Ortega regarding newly filed retention affidavits and status of same (.3). | 1.50 | |
| 2/8/2005 | AF | 6 | Several emails and conferences with team regarding order seeking to retain Compass Advisers and new application regarding same in connection with Chicago Express (.5); call with C. Bowles regarding same (.1); review application regarding same (.3); conference and email with N. Ortega regarding same (.2). | 1.10 | |
| 2/9/2005 | AF | 6 | Conferences and emails with L. Lee regarding Compass retention order (.3); circulate order regarding same and emails with team regarding same (.2); several emails and calls with Greebaum regarding deficient attachment thereto (.5); prepare and circulate memo for Committee regarding Compass retention regarding Chicago Express (.5); emails with L. Beckerman regarding same (.1). | 1.60 | |
| 2/10/2005 | AF | 6 | Several conferences and emails with H. Tepner regarding supplemental affidavit (.3); circulate email to Committee regarding proposed new Compass retention (.2). | 0.50 | |
| 2/11/2005 | AF | 6 | Several emails with team regarding status of Compass retention and affidavit in support (.3); review and circulate objection to Compass retention (.3). | 0.30 | |
| 2/14/2005 | AF | 6 | Several emails with team regarding status of compass retention | 0.20 | |
| 2/14/2005 | AF | 8 | review email regarding same and status of pending examiner motion (.1) | 0.10 | |
| 2/23/2005 | AF | 11 | Conferences with J. Nelson regarding status of Daimler Chrysler stipulation (.2); review same (.2); email to J. Nelson regarding same (.1); email to L. Beckerman regarding same (.1) | 0.60 | |
| 2/9/2005 | AF | 12 | Conferences with L. Beckerman regarding potential claim against Chicago Express. | 0.20 | |
| 2/1/2005 | AF | 16 | Conference with N. Ortega regarding Daimler Relief from stay motion | 0.20 | |
| 2/14/2005 | AF | 16 | Call to J. Nelson regarding status of Daimler Chrysler motion. | 0.10 | |
| 2/8/2005 | AF | 17 | Conferences with D. Botter regarding status of examiner motion (.3) | 0.30 | |
| 2/9/2005 | AF | 17 | review NatTel appellate motion and letter relating thereto (.3); several emails with team regarding same (.2). | 0.50 | |
| 2/16/2005 | AF | 17 | review Debtors' response to NatTel motion to extend briefing schedule (.1). | 0.10 | |
| 2/18/2005 | AF | 17 | Several emails and telephone conferences with team and T. Hall regarding NatTel deposition request. | 0.20 | |
| 2/7/2005 | AF | 24 | Review NatTel sale proposal and several emails relating to same. | 0.50 | |
| 2/8/2005 | AF | 24 | Review several emails regarding issues surrounding Chicago Express | 0.20 | |
| 2/22/2005 | AF | 24 | Emails with Compass regarding status of Chicago Express sale | 0.10 | |
| | | | | Total Hours for AF: | 8.30 |
| | | | | Total Fees for AF: | \$3,735.00 |
| 2/8/2005 | NO | 6 | reviewing docket for order related to Compass employment (.1); correspondence with C. Bowles re: order for Compass application (.1). | 0.20 | |
| 2/14/2005 | NO | 6 | Reviewing revised affidavit of Compass (.3) | 0.30 | |
| 2/1/2005 | NO | 16 | Conference with A. Ferrante re: DaimlerChrysler's lift stay motion (.2); reviewing proof of claim of DaimlerChrysler (.3); summarizing of DaimlerChrysler's lift stay motion (2.4). | 2.90 | |
| 2/7/2005 | NO | 16 | Revising of summary of DaimlerChrysler motion to lift stay | 0.40 | |

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| 2/8/2005 | NO | 16 | Correspondence with T. Hall and A. Ferrante re: DaimlerChrysler liftstay litigation (.1). | 0.10 | |
| 2/16/2005 | NO | 16 | Revising of summary of DaimlerChrysler motion (.6); conference call with L. Beckerman re: such (.1); conference with A. Ferrante re such (.2); | 0.90 | |
| 2/1/2005 | NO | 21 | Review of all pleadings filed by NatTel (.3); | 0.30 | |
| | | | | Total Hours for NO: | 5.10 |
| | | | | Total Fees for NO: | \$1,402.50 |
| 2/22/2005 | AL | 15 | Reviewed UCC search results of Chicago Express Airlines, Inc | 0.50 | |
| | | | | Total Hours for AL: | 0.50 |
| | | | | Total Fees for AL: | \$75.00 |

March Time Entries

| <u>Date</u> | <u>Tkpr</u> | <u>Task</u> | <u>Hours</u> |
|-------------|-------------|---|--------------|
| 3/1/2005 | LGB | 2 Review email from Amos re examiner (.1); review email from Bowles re same (.1); review email from Botter re proposed order appointing an examiner (.1). | 0.30 |
| 3/3/2005 | LGB | 2 o/c Strickland re guarantees of bonds by Chicago Express (.3); t/c Carr re same (.2); O/C Ortega re claims analysis (.4). | 0.90 |
| 3/4/2005 | LGB | 2 T/C Strickland re guarantees/Chicago Express (.2); t/c Schaffer re same (.2); t/c Botter re same (.1). | 0.50 |
| 3/22/2005 | LGB | 11 Review draft motion to reject CEA contracts (.5); email Hall re comments to same (.1); o/c Ortega re same (.1); review summary of motion for Committee (.4); o/c Ortega re same (.1); email Nelson re motion (.1). | 1.30 |
| 3/2/2005 | LGB | 17 Email Carr/Botter re examiner order (.1); email Committee re same (.2); email Korsman re same (.1). | 0.40 |
| 3/3/2005 | LGB | 17 Review revised examiner order (.3); email Botter re same (.1). | 0.40 |
| 3/6/2005 | LGB | 17 Email D. Botter re examiner motion (.1); email Scheffer re fraudulent conveyance issue (.1). | 0.20 |
| 3/8/2005 | LGB | 17 Review application appointing examiner (.3). | 0.30 |
| 3/12/2005 | LGB | 17 Review letter from Mr. Robinson to Mr. Merlek (.8). | 0.80 |
| 3/14/2005 | LGB | 17 Review memo from Carr to examiner (.2) | 0.20 |
| 3/16/2005 | LGB | 17 Review email from Carr re indenture and guarantee issues (.3); email Schaffer re same (.1). | 0.40 |
| 3/17/2005 | LGB | 17 Review draft of report by examiner (1.1). | 1.10 |
| 3/18/2005 | LGB | 17 Review final examiner's report (.9); email Schaffer re same (.1) | 1.00 |
| 3/17/2005 | LGB | 19 Review Chicago Express retention program info (.3); email Kaufman re same (.1); t/c Kaufman, Hall, Frick and Rick (Lazard) re same (.8). | 1.20 |
| 3/18/2005 | LGB | 19 Review motion to approve CEA retention plan (.5); email Hall re same (.1); email Frick re President of CEA (.1); review reply (.1) review summary of CEA retention motion (.7); O/C Ortega re same (.2). | 1.70 |
| 3/2/2005 | LGB | 24 Review revised offer from Robinson (.2). | 0.20 |
| 3/3/2005 | LGB | 24 Review additional bid for Chicago Express (.2). | 0.20 |
| 3/6/2005 | LGB | 24 Review third offer for Chicago Express (.2). | 0.20 |
| 3/9/2005 | LGB | 24 review Chicago Express bid summaries/bids (.7); review email from Tryben Telser re Chicago Express (.1); respond to same (.1); | 0.90 |

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| 3/14/2005 | LGB | 24 | Review draft sale procedures motion re Chicago Express (.7); email Hall er comments re same (.2); t/c Tepner re same (.3); review email from Hall re same (.1); email Hall re same (.1); review email from Carr re same (.1) | 1.50 | |
| 3/15/2005 | LGB | 24 | Email Hall re Chicago Express sale procedure motion (.1); review email from Hall re same (.1); call with Carr, Hall, Tepner re same (.8); o/c Ortega re same (.3); review summary memo re same (.6); o/c Ortega re same (.2) | 2.10 | |
| 3/16/2005 | LGB | 24 | review amendment to Chicago Express sale motion (.4); email Hall re same (.1); review NatTel's objection to Chicago Express sale (.8). | 1.30 | |
| 3/17/2005 | LGB | 24 | Review email from Jerry Wing re CEA sale (.3); email Tepner, Claffey, Carr re same (.1); email Ortega re amendment to CEA sale motion (.1); review revised draft of same (.4); email Hall re same (.1). | 1.00 | |
| 3/18/2005 | LGB | 24 | review AAFCOR proposal information re CEA (.2); | 0.20 | |
| 3/21/2005 | LGB | 24 | Review email re sale procedures for CEA (.1); t/c Strickland re CEA sale (.2). | 0.30 | |
| 3/22/2005 | LGB | 24 | O/C Botter re Chicago Express sale (.3); review Compass bid summary (.6); review from Kaufman re bid process (.1); review email from Hammer re NatTel bid (.1). | 1.10 | |
| 3/23/2005 | LGB | 24 | Participate in call re Tepner, Kaufman, Ferrante, Carr, Hall re Chicago Express sale (.7); review email from Kaufman re NatTel's offer (.2); | 0.90 | |
| 3/28/2005 | LGB | 24 | T/C Committee re Chicago Express sale process (.7). | 0.70 | |
| | | | | Total Hours for LGB: | 21.30 |
| | | | | Total Fees for LGB: | 15229.50 |
| 3/1/2005 | DHB | 2 | Review orders posted (.1); review draft consent order regarding examiner (.4); e-mail with Carr regarding same (.2); e-mails with Ames and Bowles regarding examiner choices (.1). | 0.80 | |
| 3/2/2005 | DHB | 2 | telephone conference with Carr regarding examiner (.1); review revised examiner consent order (.2); office conference with L. Beckerman and e-mail to Carr regarding same (.1). | 0.40 | |
| 3/3/2005 | DHB | 2 | Review new draft of examiner order (.3); office conference with L. Beckerman regarding same (.1); conference call regarding same (.4); review applicable case law (.5); review proposed agenda letter (.1); e-mail communications regarding examiner discussions (.1). | 1.50 | |
| 3/4/2005 | DHB | 2 | Review new examiner order draft (.3); e-mail to Bowles regarding same (.1); office conference with L. Beckerman regarding Chicago Express issues (.2); conference call regarding examiner order (.5); | 1.10 | |
| 3/7/2005 | DHB | 2 | Conference call regarding examiner consent motion (.7); office conference with L. Beckerman regarding same (.1); left detailed message for co-chairs regarding same (.1); e-mail communications with Crockett regarding same (.1). | 1.10 | |
| 3/20/2005 | DHB | 2 | Begin review of examiner's report (.6). | 0.60 | |
| 3/30/2005 | DHB | 2 | Telephone conference with A. Calvritinos regarding confi issues (.1) | 0.10 | |
| 3/7/2005 | DHB | 8 | e-mail communications regarding examiner order (.1); telephone conferences with U.S. Trustee regarding same (.3). | 0.40 | |
| 3/11/2005 | DHB | 8 | Attend telephonic hearing regarding Chicago-Express sale (.6). | 0.60 | |
| 3/8/2005 | DHB | 11 | e-mails regarding examiner | 0.20 | |
| 3/11/2005 | DHB | 24 | Review status of bids (.4). | 0.40 | |
| 3/13/2005 | DHB | 24 | Review Nattel Letter regarding Chicago Express (.5). | 0.50 | |
| 3/15/2005 | DHB | 24 | Office conferences with L. Beckerman regarding Chicago Express sale (.2) (.2); review Chicago Express motion (.2). | 0.60 | |
| 3/16/2005 | DHB | 24 | Office conference with L. Beckerman regarding Chicago Express sale (.3). | 0.30 | |

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| 3/17/2005 | DHB | 24 | Review Nattel Bid procedures objection (.4); review Carr memo regarding Indenture (.1); office conference with L. Beckerman regarding same (.1). | 0.60 | |
| 3/17/2005 | DHB | 24 | Reivew amended CEA motion (.3). | 0.30 | |
| 3/22/2005 | DHB | 24 | Review CEA bids and conference call with debtors regarding sales process (1.0); office conferences with L. Beckerman regarding same (.4); office conferences with A. Ferrante and telephone conference with Compass regarding same (.6). | 2.00 | |
| 3/23/2005 | DHB | 24 | Office conference with L. Beckerman regarding CEA sale status (.2) | 0.20 | |
| 3/25/2005 | DHB | 24 | Office conference with J. Strickland regarding CEA sale (.2); review various proposals (.5); conference calls with debtors and Compass regarding same (.4) (.6). | 1.70 | |
| 3/28/2005 | DHB | 24 | Attend conference call regarding CEA (.5). | 0.50 | |
| 3/28/2005 | DHB | 24 | Work related to CEA auction process (.3); conference call regarding same and follow-up with T. Hall (.8). | 1.10 | |
| 3/29/2005 | DHB | 24 | Office conferences with A. Ferrante regarding CEA sale (.1) (.2); e-mail communications regarding same (.1). | 0.40 | |
| 3/30/2005 | DHB | 24 | Review status of bids (.4). | 0.40 | |
| 3/31/2005 | DHB | 24 | Prepare for and attend CEA auction (7.0). | 7.00 | |
| 3/30/2005 | DHB | 25 | Travel to Indianapolis for CEA auction (actual time - 3.0). | 1.50 | |
| 3/31/2005 | DHB | 25 | Travel back to New York (actual time - 3.5). | 1.75 | |
| | | | | Total Hours for DHB: | 26.05 |
| | | | | Total Fees for DHB: | \$16,281.25 |
| 3/4/2005 | JS | 24 | Additional review of Indentures, Supplemental Indentures and related Registration Statements and other public documents regarding Chicago Express guarantee issues (4.50); extended telephone conference with S. Claffey regarding same (.30); office conference with L. Beckerman regarding same (.10); extended telephone conference with J. Carr regarding same (.40). | 5.30 | |
| 3/23/2005 | JS | 24 | Review of bid documents regarding Chicago Express and related summary of same prepared by Compass Advisors (1.00). | 1.00 | |
| 3/24/2005 | JS | 24 | Extended office/telephone conference with L. Beckerman, A. Ferrante, M. Ortega and representatives of and financial advisors to the Official Committee of Unsecured Creditors (2.00); extended telephone conference with B. Kaufman regarding Chicago Express auction issues (.30); extended office conference with I. Rosenblatt regarding same (.40). | 2.70 | |
| 3/25/2005 | JS | 24 | Telephone conference with D. Botter, A. Ferrante, I. Rosenblatt and representatives of Compass Advisors and debtors (.40); telephone conference with D. Botter, A. Ferrante, I. Rosenblatt and representatives of Compass Advisors and debtors (.40). | 0.80 | |
| 3/28/2005 | JS | 24 | Extended telephone conference with L. Beckerman, D. Botter and representatives of and financial advisors to the Official Committee of Unsecured Creditors (.60); detailed review of summary/outline of bids/bid documents for Chicago Express (.90); extended telephone conference with L. Beckerman, D. Botter, financial advisors to the Official Committee and representatives of the debtors and the ATSB (.80). | 2.30 | |
| | | | | Total Hours for JS: | 12.10 |
| | | | | Total Fees for JS: | \$7,623.00 |
| 3/7/2005 | JDH | 14 | Review rejection orders for two Saab aircraft (.3); | 0.30 | |

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| 3/22/2005 | JDH | 14 | review filed rejection notices and orders for Saab aircraft (.5). | 0.50 |
| 3/30/2005 | JDH | 14 | review objection by AMR to rejection of Saab aircraft (.6); | 0.60 |
| 3/31/2005 | JDH | 14 | review objection by AMR to rejection of Saab aircraft and prepare correspondence to N. Ortega (.5). | 0.50 |
| Total Hours for JDH: | | | | 1.90 |
| Total Fees for JDH: | | | | \$788.50 |
| 3/8/2005 | AF | 2 | attention to materials relating to examiner motion (1.2). | 1.20 |
| 3/28/2005 | AF | 8 | Prepare for and attend Committee call regarding state of Chicago Express sale. | 0.80 |
| 3/29/2005 | AF | 8 | Conference with L. Lee regarding preparing for 4/1/05 and 4/4/05 hearings. | 0.50 |
| 3/30/2005 | AF | 14 | Review AMR objection to lease rejection notices (.3); conferences and emails with N. Ortega regarding same (.5). | 0.80 |
| 3/21/2005 | AF | 19 | review motion and memo regarding Chicago Express retention plan (.3) | 0.30 |
| 3/21/2005 | AF | 24 | Review several memoranda and emails regarding status of sale of Chicago Express (.8); draft email memo to Committee regarding status of same (.3). | 1.10 |
| 3/22/2005 | AF | 24 | Detailed review of NatTel memoranda and related documents regarding sale of Chicago Express (1.6); detailed review of Examiner's report and exhibits relating to same (1.8); emails with Debtors' counsel regarding draft of motion to reject leases and executory contracts relating to same (.3); review and comment on same (.5); conference call with all professionals regarding same (1.5); conferences with B. Kaufman regarding same (.2); conference with B. Kaufman and D. Botter regarding same (.5); review and revise memo to committee regarding rejection of leases related to same and conference with N. Ortega regarding same (.5). | 6.90 |
| 3/23/2005 | AF | 24 | Several emails with team regarding call to consider NatTel proposal (.2); all professionals call regarding same (1.); conference with K. Thompson regarding travel arrangements in regard to pending sale of Chicago Express (.3); attention to arrangements relating to same (.3); continue detailed review of Examiner report regarding same (.6); detailed review of sale documents and procedures documents relating to same (.5). | 2.90 |
| 3/24/2005 | AF | 24 | Conferences and emails with B. Kaufman regarding procedures for negotiations relating to Chicago Express sale (.6); several emails with team regarding same (.2); attention to preparation for sale process (.5). | 1.30 |
| 3/25/2005 | AF | 24 | All professionals conferences regarding CEA pending sale and sale process (.8); review proposals received (1.). | 1.80 |
| 3/28/2005 | AF | 24 | Continue to prepare for CEA sale hearing and attention to process in connection therewith (1.5); review KERP relating to same (.2); emails with N. Ortega and I. Rosenblatt regarding same (.1); conference and emails with L. Lee regarding same (.2); continued attention to travel arrangements (.6); all professionals call regarding process regarding same (.6); conference with D. Botter and T. Hall regarding same (.3); review AMR objection to sale motion (.2). | 3.70 |
| 3/29/2005 | AF | 24 | Continue to prepare for auction and sale hearing regarding CEA (1.8); emails and conferences with D. Botter regarding same (.5); emails with V. Miles regarding same (.2); review materials in relation to same (.3); conference with L. Lee regarding same (.2); conferences with B. Kaufman regarding status of sale hearing (.6). | 3.40 |

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| 3/30/2005 | AF | 24 | Conferences and emails with I. Rosenblatt regarding preparing for sale hearing (.2); emails with D. Botter regarding same (.2); conferences with N. Ortega regarding same (.2); conference and emails with B. Kaufman regarding same (.2); continue to prepare for hearing on same (.8). | 1.60 |
| 3/31/2005 | AF | 24 | Attend Chicago Express sale auction and pre-auction preparation meeting (8.); attention to travel arrangements (.5). | 8.50 |
| 3/30/2005 | AF | 25 | Travel to Indianapolis for CEA auction (actual time - 3.0). | 1.50 |
| 3/31/2005 | AF | 25 | Travel to New York form CEA auction (actual time - 3.0). | 1.50 |
| Total Hours for AF: | | | | 37.80 |
| Total Fees for AF: | | | | \$17,010.00 |
| 3/1/2005 | KMG | 2 | Continued research re: case law in support of appointment of examiner only for limited purpose/ limited scope/ limited budget (4.1); drafting summary of same in support of objection to motion seeking examiner filed by Nattel (1.2). | 5.70 |
| 3/2/2005 | KMG | 2 | Coordinate documents for D. Botter and A. Ferrante in support of objection to examiner. | 0.30 |
| Total Hours for KMG: | | | | 6.00 |
| Total Fees for KMG: | | | | \$1,560.00 |
| 3/8/2005 | NO | 2 | review of consent motion re NatTel and distribution of such (.4). | 0.40 |
| 3/9/2005 | NO | 2 | reviewing notice re: telephonic conference re: NatTel and distribution of such (.1); reviewing order appointing examiner (.2). | 0.30 |
| 3/17/2005 | NO | 2 | reviewed draft of examiner report (.5); correspondence with committee re: same (.2). | 0.70 |
| 3/30/2005 | NO | 2 | correspondence with committee co-chairs re contact information during auction (.3) | 0.30 |
| 3/14/2005 | NO | 8 | Review of minute entry from March 11th telephone hearing | 0.10 |
| 3/30/2005 | NO | 8 | Conference with A. Ferrante re hearing on 4/1; correspondence with L. Beckerman re same (.1); review of proposed agenda re hearing on 4/1 (.2). | 0.50 |
| 3/30/2005 | NO | 14 | Review of AMR objection to rejection notices (.3); review of rejection procedures motion (.2); conference with A. Ferrante re same (.2); correspondence with Akin leasing attorneys re same (.2). | 0.90 |
| 3/14/2005 | NO | 16 | review of objection to DaimlerChrysler motion (.2). | 0.20 |
| 3/17/2005 | NO | 16 | Reviewed order re: stipulation re: DaimlerChrysler motion. | 0.20 |
| 3/17/2005 | NO | 19 | Conference with L. Beckerman re: motion to approve retention program | 0.20 |
| 3/18/2005 | NO | 19 | Reviewing Chicago Express key employee motion (.8); summarizing of same, revising of summary of same and correspondence with Committee re same (3.8). | 4.60 |
| 3/14/2005 | NO | 24 | Review of Chicago Express transaction motion. | 0.60 |
| 3/15/2005 | NO | 24 | Summarizing Chicago Express transaction motion (2.1); conferences with L. Beckerman re: same (.4); revising of same and correspondence with committee re: same (1.1). | 3.60 |
| 3/16/2005 | NO | 24 | Reviewing NatTel objection to Chicago express transaction motion (.4), correspondence with L. Beckerman re same (.2). | 0.80 |
| 3/17/2005 | NO | 24 | Correspondence with committee re: NatTel objection to Chicago Express transaction motion (.2); correspondence with M. Fine and L. Beckerman re: Chicago Express transaction motion (.2); correspondence with T. Hall and M. Hinds re: Chicago Express transaction motion (.2); reviewed revised Chicago Express transaction motion (.4). | 1.00 |
| 3/21/2005 | NO | 24 | Review of deadlines re Chicago Express transaction motion (.2). | 0.20 |

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| 3/22/2005 | NO | 24 | Correspondence with committee re bid of NatTel (.2); review of motion re rejection of contracts re Chicago Express 9.6); summarizing of same and correspondence with Committee re same (3.3). | 4.10 | |
| 3/24/2005 | NO | 24 | Meeting with L. Beckerman, J. Strickland and A. Ferrante re bids for Chicago Express (.3). | 0.30 | |
| 3/27/2005 | NO | 24 | Reviewing summary of Chicago Express bids (.8) | 0.80 | |
| 3/29/2005 | NO | 24 | Reviewing AMR objection to Chicago Express motion (.3); reviewing amended exhibit to Chicago Express rejection motion (.2). | 0.50 | |
| 3/30/2005 | NO | 24 | Review of emergency motion to amend exhibit to Chicago Express rejection motion (.3); conference with A. Ferrante re same (.1). | 0.40 | |
| | | | | Total Hours for NO: | 20.70 |
| | | | | Total Fees for NO: | \$5,692.50 |
| 3/28/2005 | LL | 24 | Compile Chicago Express bids for D. Botter. | 0.30 | |
| 3/29/2005 | LL | 24 | Create binder of materials re: sale of Chicago Express, organize and index. | 2.40 | |
| 3/30/2005 | LL | 24 | Revise binder of materials re: Chicago Express Sale. | 0.30 | |
| | | | | Total Hours for LL: | 3.00 |
| | | | | Total Fees for LL: | \$480.00 |

| <u>Date</u> | <u>Tkr</u> | <u>Task</u> | <u>Hours</u> |
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| 03/26/05 | ILR | 0026 | 4.00 |
| | | Review the bids for Chicago Express received to date (1.3); telephone calls with steering committee to discuss the bids (1.1); email to J. Strickland re: same (0.1); review the additional/amended bids received at the bid deadline (1.5). | |
| 04/01/05 | DHB | 0026 | 0.50 |
| | | Email communications regarding status of sale documents (.2); telephone conference and emails with R. Lauter regarding same (.3). | |
| 04/01/05 | NO | 0026 | 0.30 |
| | | Review of withdrawal of Chicago Express rejection motion re certain agreements (.3). | |
| 04/01/05 | AF | 0026 | 0.30 |
| | | Conference with agent regarding 3/31/05 sale hearing arrangements. | |
| 04/03/05 | LGB | 0026 | 0.80 |
| | | Review sale order re CEA (.8). | |
| 04/03/05 | DHB | 0026 | 2.00 |
| | | Review Commitment Letter for CEA sale and detailed comments to Debtors regarding same (.7); review draft form of order and comments thereto (.8); e-mail communications regarding same and ATSB issues (.5). | |
| 04/03/05 | AF | 0026 | 1.70 |
| | | Several emails with D. Botter and L. Beckerman regarding drafts of term sheet and sale order regarding pending sale of Chicago Express (.5); review and comment on order (1.2). | |
| 04/04/05 | LGB | 0026 | 4.00 |
| | | Markup sale order re comments (.6); email Claffey re note for planes (.1); review LOI (.7); email Claffey re comments re same (.1); review Kavan's comments re same (.6); review schedule of support services (.3); review revised sale order (.6); email Carr re same (.1); review revised LOI (.6); review City of Chicago's limited objection to sale (.3); review email from Ferrante re auction (.1). | |
| 04/04/05 | DHB | 0026 | 0.40 |
| | | E-mail communications regarding CEA sale (.2); office conference with L. Beckerman regarding same (.2). | |
| 04/04/05 | NO | 0026 | 0.20 |
| | | Review of motion to hold exhibits under seal re Chicago Express sale transaction (.2). | |
| 04/04/05 | AF | 0026 | 5.00 |
| | | Detailed review of several revised versions of sale order relating to CEA sale (1.9); detailed review of several revised versions of term sheet relating to same (1.7); several conferences with T. Hall regarding same (.3); attention to several schedules relating to same (.3); draft detailed email to Committee regarding each of same (.5); emails with L. Beckerman regarding same (.2); conference with T. Hall regarding same (.1). | |
| 04/06/05 | LGB | 0026 | 0.10 |
| | | Review Strickland's email re LOI (.1). | |
| 04/07/05 | NO | 0026 | 0.50 |
| | | Reviewing order re Chicago Express transaction with Okun (.5). | |
| 04/12/05 | LGB | 0026 | 0.20 |
| | | Review email re Chicago Express closing (.2). | |
| 04/12/05 | JS | 0026 | 1.60 |
| | | Detailed review of commitment letter and accompanying exhibits between ATA/Chicago Express and Okun Enterprises (1.60). | |
| 04/12/05 | AF | 0026 | 0.30 |
| | | Conferences with I. Rosenblatt re: status of CEA sale documents (.2); conference with J. Strickland re: same (.1). | |
| 04/13/05 | AF | 0026 | 0.50 |
| | | Several conferences and emails with corporate team and Compass re: status of CEA sale documents. | |
| 04/14/05 | LGB | 0026 | 0.60 |
| | | Review Strickland's markup of CEA contract (.5); email Claffey re extension of closing date (.1). | |
| 04/14/05 | JS | 0026 | 4.20 |
| | | Detailed review of and revisions to proposed form of Asset Purchase Agreement and comparison of same to Commitment Letter. | |
| 04/14/05 | AF | 0026 | 0.40 |
| | | Conference with B. Kaufman regarding status of CEA pending sale documents (.1); conference with J. Strickland regarding same (.1); attention to e-mails regarding same (.2). | |
| 04/15/05 | LGB | 0026 | 1.70 |
| | | Email Claffey re Okun bid (.1); v/c Strickland, Claffey, Kaufman re same (.6); review revised purchase agreement (.7); review Okun email terminating contract (.2); review email from Kaufman re same (.1). | |
| 04/15/05 | JS | 0026 | 3.30 |
| | | Detailed review of and revisions to proposed form of Promissory Note and Security Agreement and Chattel Mortgage (2.80); extended office/telephone conference with L. Beckerman, representatives of Compass Advisors and debtors counsel regarding Chicago Express/Okun Enterprises (.50). | |
| 04/15/05 | DHB | 0026 | 0.50 |
| | | E-mail communications regarding CEA sale (.3); office conference with L. Beckerman regarding same (.2). | |

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| 04/15/05 | AF | 0026 | Review and respond to emails regarding CEA sale documents. | 0.20 |
| 04/19/05 | NO | 0026 | Conference with L. Beckerman and A. Ferrante re Chicago Express transaction (.2). | 0.20 |
| 04/20/05 | LGB | 0026 | T/C Strickland/Claffey re CSC and Okun (.5); email Claffey re Okun refund of deposit (.1); review article re Okun termination (.2). | 0.80 |
| 04/20/05 | NO | 0026 | Review of article re Okun as bidder for Chicago Express (.2). | 0.20 |
| 04/20/05 | AF | 0026 | Conference with T. Hall regarding CEA status and press (.1); emails with team regarding same (.1). | 0.20 |
| 04/22/05 | NO | 0026 | Review of files for A. Ferrante re dates related to Chicago Express transaction (.6). | 0.60 |
| 04/26/05 | LGB | 0026 | Email Claffey re CSC (.1); review email in response to same (.1); email Claffey re same (.1); review email from Ed Halley re closing (.1). | 0.40 |
| 04/26/05 | NO | 0026 | Call with L. Beckerman, A. Ferrante and R. Lauter re Chicago Express transaction (.2). | 0.20 |
| 04/29/05 | LGB | 0026 | Review email from Claffey re CSC (.1). | 0.10 |
| 05/02/05 | LGB | 0026 | Review email from Claffey to CSC's attorney (.2). | 0.20 |
| 05/02/05 | AF | 0026 | Review Chicago Express update emails (.1). | 0.10 |
| 05/03/05 | LGB | 0026 | Review email from Claffey re CSC transaction (.2); review pleadings re same (.4); email Claffey re same (.2). | 0.80 |
| 05/04/05 | LGB | 0026 | Review email from Claffey re CEA transaction (.1). | 0.10 |
| 05/06/05 | NO | 0026 | Conference call with R. Lauter re Chicago Express transaction (.2); conference with L. Beckerman re same (.1); correspondence with B. Kaufman re same (.2). | 0.50 |
| 05/10/05 | LGB | 0026 | Review email from Claffey re Chicago Express (.1); review draft commitment letter (.6). | 0.70 |
| 05/10/05 | NO | 0026 | Reviewing Chicago Express rejection motion and agreements related to same (.9); summarizing of Chicago Express rejection motion (1.1); review of CSC APA (.3); correspondence with B. Kaufman and A. Ferrante re Chicago Express rejection motion (.3). | 2.60 |
| 05/10/05 | AF | 0026 | Review motion to reject certain agreements relating to Chicago Express airlines (.2); conference with Ortega regarding same (.1). | 0.30 |
| 05/11/05 | LGB | 0026 | Review Strickland markup to Asset Purchase Agreement (.6); review email from Ortega re CEA contract rejection motion (.2); review same (.3). | 1.10 |
| 05/11/05 | NO | 0026 | Correspondence with B. Kaufman re Chicago Express rejection motion (.4); revising of summary of same (.5). | 0.90 |
| 05/11/05 | AF | 0026 | Review emails regarding CEA sale status (.2); review B. Kaufman/N. Ortega emails regarding CEA contract rejection motion. (2). | 0.40 |
| 05/12/05 | LGB | 0026 | Review email from Claffey re CSC (.1); review memo re motion to reject executory contracts (.4); o/c Ferrante re same (.2). | 0.70 |
| 05/12/05 | NO | 0026 | Correspondence with A. Ferrante re Chicago Express rejection motion (.1); review of summary re same (.2). | 0.30 |
| 05/12/05 | AF | 0026 | Revise and circulate memo regarding rejection of various CEA leases (1.8); conference with B. Kaufman regarding same (.1); calls to T. Hall and J. Nelson regarding same (.1); review emails regarding sale status (.1); conference with L. Beckerman regarding same (.2). | 2.30 |
| 05/16/05 | LGB | 0026 | Email Carr/Claffey re CSC (.1). | 0.10 |
| 05/16/05 | NO | 0026 | Review of notice of noncompliance re Daimler Chrysler (.2); conference with A. Ferrante re same (.3); conference call with A. Ferrante and J. Nelson re same (.1); correspondence with A. Ferrante and J. Nelson re same (.2). | 0.80 |
| 05/16/05 | AF | 0026 | Review email regarding status of CSC offer (.1); review Daimler Chrysler insufficiency notice (.1); conference with N. Ortega regarding same (.2); conferences and emails with J. Nelson regarding same (2); detailed review of CEA bill entries (1.2); conferences with L. Lee regarding same (.1); conference with N. Ortega regarding same (.2). | 2.10 |
| 05/17/05 | NO | 0026 | Conference with L. Beckerman re non-compliance notice re Daimler Chrysler (.1); review of filings related to Daimler Chrysler matter (.3). | 0.40 |
| 05/17/05 | AF | 0026 | Continue review of February and March bills regarding CEA fees (1.7); conferences with L. Lee regarding same (.2). | 1.90 |

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| 05/18/05 | AF | 0026 | Continued attention to CEA February and March billing project (1.0); conferences with L. Lee regarding same (.2). | 1.20 |
| 05/20/05 | LL | 0026 | Compile Chicago Express fees from March and Feb into chart, | 1.40 |
| 05/22/05 | LL | 0026 | Work on compilation and analysis of Chicago express fees. | 2.00 |
| 05/23/05 | AF | 0026 | Conferences with L. Lee regarding CEA billing project (.4); telephone conference with J. Humphrey regarding same (.1); review CEA contract rejection motion (.2); email to B. Kaufman regarding same (.1); conferences with L. Beckerman regarding same (.1); research regarding same (1.5); conference with J. Nelson regarding same (.1); draft letter to Ponader relating to CEA February and March fees (1.5). | 4.00 |
| 05/23/05 | LL | 0026 | Revise chart and analysis of Feb/March fees (1.0); discuss chart w/ A. Ferrante (.2). | 1.20 |
| 05/24/05 | DHB | 0026 | Review e-mail communications regarding CEA sale issues (.3). | 0.30 |
| 05/24/05 | AF | 0026 | Review emails regarding potential CSC sale (.2); continued attention to February and March time entries project (.2); conferences with L. Lee regarding same (.1); conference with L. Beckerman regarding same (.1); draft summary of CEA final lease rejection motion (.3); conference with L. Beckerman regarding same (.1). | 1.00 |
| 05/26/05 | AF | 0026 | Conference with L. Beckerman regarding creating CEA bill (.1); conference with L. Lee regarding same (.1); review motion regarding releasing CEA OKUN deposit (.5); draft, revise and circulate committee memoranda regarding same (1.3); review and revise memoranda regarding CEA lease rejection motion (.8); conference with J. Nelson regarding same (.1). | 2.90 |
| 05/29/05 | NO | 0026 | Review of correspondence re CSC purchase (.1). | 0.10 |
| 05/31/05 | NO | 0026 | Review of final Chicago Express rejection motion (.3); review of summary re same and summary of Okun deposit motion (.6). | 0.90 |
| 05/31/05 | AF | 0026 | Conferences with L. Lee regarding revised CEA billings statement for February and March (.1); review and revise same (.2). | 0.30 |
| 05/31/05 | LL | 0026 | Revise chart of Feb/Mar fees. | 0.80 |
| 05/24/05 | LGB | 0026 | Review email from Claffey re CEA sale (.3). | 0.30 |
| 05/26/05 | LGB | 0026 | Review email from Claffey re CEA sale (.3). | 0.30 |
| 06/01/05 | LGB | 0026 | Review email from Claffey re CEA sale (.3). | 0.30 |
| 06/01/05 | NO | 0026 | Review correspondence re CSC purchase agreement (.2). | 0.20 |
| 06/01/05 | AF | 0026 | Review further revised February CEA statement (.1); detailed review of email exchange with CSC regarding potential sale of CEA assets (.5). | 0.60 |
| 06/02/05 | LGB | 0026 | Review email from Claffey re CEA sale (.1). | 0.10 |
| 06/03/05 | NO | 0026 | Review of objection to Chicago Express Rejection motion (.4); review of notice re consideration of sale to CSC (.1). | 0.50 |
| 06/04/05 | LGB | 0026 | Review SBN's response to motion to reject CEA contracts/leases (.2). | 0.20 |
| 06/06/05 | LGB | 0026 | Review email from Hall re order (.1); review CEA APA (.7); email Strickland re same (.1); o/c Strickland re same (.2); review sale order and mark up with comments (.8). | 1.80 |
| 06/06/05 | JS | 0026 | Detailed review of and revisions to revised form of CSC Asset Purchase Agreement (1.80); office conference with L. Beckerman regarding same (.20). | 2.00 |
| 06/06/05 | NO | 0026 | Review of motion to withdraw of Aaron Hammer (.1); reviewing mark-up of agreement with CSC (.2). | 0.30 |
| 06/06/05 | AF | 0026 | Review several emails regarding status of CSC sale and supporting documents (.3); review revised asset purchase agreement (.3); review NTC regarding same (.1); review objection to CEA lease rejection motion (.1); review NatTel withdrawal motion (.1); emails and telephone conference with L. Beckerman regarding draft sale approval order (.2). | 1.10 |
| 06/07/05 | LGB | 0026 | Review APA for CEA (revised version) (.7); t/c Claffey/Strickland re OFR issue (.4). | 1.10 |
| 06/07/05 | JS | 0026 | Detailed review of revised form of CSC Asset Purchase Agreement (.50); extended telephone conference with L. Beckerman regarding same (.40). | 0.90 |

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| 06/07/05 | NO | 0026 | Review revised CEA-CSC APA. | 0.40 |
| 06/07/05 | AF | 0026 | Review revised CEA/CSC asset purchase agreement (.5); conference with L. Lee relating to calendar entry relating to same (.1). | 0.60 |
| 06/08/05 | LGB | 0026 | Email Hall re CEA order (.1); email Hall re same (.1). | 0.20 |
| 06/13/05 | LGB | 0026 | Email Hall re order (.1); review email from Claffey re CEA sale (.2); review license agreement (.4); review revised license agreement (.3); t/c Ferrante re same (.1); review email from Claffey re same (.2); | 1.30 |
| 06/13/05 | NO | 0026 | Review notices dismissing appeal of NatTel (.2). | 0.20 |
| 06/14/05 | LGB | 0026 | Review email from Hall re order (.1); review revised CEA order (.6). | 0.70 |
| 06/14/05 | NO | 0026 | Review CEA draft sale order (.4). | 0.40 |
| 06/14/05 | AF | 0026 | Attention to emails regarding final CEA sale order. | 0.20 |
| 06/15/05 | LGB | 0026 | Email Hall/Claffey re APA (.1); review revised APA (.8); t/c Strickland re same (.1); review email from Claffey re closing (.1). | 1.10 |
| 06/16/05 | LGB | 0026 | Review email from Claffey re closing (.1); review final APA (.6); email Claffey re same (.1). | 0.80 |
| 06/16/05 | JS | 0026 | Review of revised form of CSC Asset Purchase Agreement (.30). | 0.30 |
| 06/16/05 | NO | 0026 | Review of CEA APA (.2). | 0.20 |
| 06/16/05 | AF | 0026 | Review emails regarding CEA/CSC closing and related documents. | 0.20 |
| 06/17/05 | NO | 0026 | Review order re transfer of assets of CEA (.4). | 0.40 |
| 06/20/05 | LGB | 0026 | Review email from Claffey re closing (.1); review email from Morano re closing (.1). | 0.20 |
| 06/20/05 | NO | 0026 | Review of correspondence re CEA transaction (.1). | 0.10 |
| 06/21/05 | LGB | 0026 | Review email from Hall re closing (.1); email Committee re same (.1). | 0.20 |
| 06/21/05 | NO | 0026 | Review correspondence re closing of CEA transaction (.1). | 0.10 |
| 06/23/05 | AF | 0026 | Review Compass email regarding proposed Saab settlement. | 0.10 |
| 06/28/05 | AF | 0026 | Emails with J. Nelson regarding CEA proposed settlement (.2); emails with team regarding same (.2). | 0.40 |
| 07/14/05 | NO | 0026 | Review of order re Chicago Express rejection motion (.2). | 0.20 |
| 08/10/05 | AF | 0026 | Detailed review of proposed Signature stipulation with CEA regarding administrative claims and various related documents (.8); several conferences with J. Nelson regarding same (.2). | 1.00 |
| 08/16/05 | AF | 0026 | Draft and circulate email memoranda to L. Beckerman regarding status of proposed stipulation with signature and ASII. | 0.50 |
| 08/17/05 | AF | 0026 | Retrieved Compass/CEA retention and emails with L. Beckerman regarding same (.2); additional emails with L. Beckerman regarding Signature/ASII stipulation (.1); conference with J. Nelson regarding same (.3). | 0.60 |
| 08/18/05 | AF | 0026 | Retrieve and review Okun settlement. | 0.10 |
| 08/25/05 | LGB | 0026 | Review motion filed by Hammer re CEB Creditors' Committee (.8); review email from Claffey re Saab sale (.2). | 1.00 |
| 08/25/05 | NO | 0026 | Review Chicago Express Committee motion (1.1); summarizing of same (1.1); conferences with A. Ferrante re same (.2); conference with L. Beckerman re same (.1); review of seal order re same (.1); review of notice re same (.2). | 2.80 |
| 08/25/05 | AF | 0026 | Attention to motion for appointment of additional committee for the estate of Chicago Express (and Notice and other documents relating thereto and drafting response thereto) (3.); attention to email to committee regarding same and setting-up committee call regarding same (3); emails with C. Bowles regarding press regarding same (.1); begin to draft objection to same (6.1). | 9.50 |
| 08/25/05 | LL | 0026 | Research and retrieve docs re: Chicago Express Committee motion (.3); pull cases cited in CEA committee motion (.4); distribute various recent pleadings to team re: same (.3). | 1.00 |
| 08/26/05 | KMG | 0026 | Reviewing preliminary objection drafted with respect to Motion seeking appointment of additional committees (2.9); researching case law, treatises and other bankruptcy material in support of Objection (2.2); drafting arguments for insertion into Objection and emailing to A Ferrante (1.8); telephone call with A Ferrante regarding results of research and potential arguments supporting the Objection (.3). | 7.20 |

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| 08/26/05 | NO | 0026 | Conference with L. Beckerman re CEA committee motion (.2); summarizing of same (.5); revising summary of same (.2); correspondence with Committee re same (.3). | 1.20 |
| 08/26/05 | AF | 0026 | Continue work on objection to additional Committee motion (3.5); conference and emails with K. Gottsponer regarding same (.8). | 4.30 |
| 08/27/05 | AF | 0026 | Continue to draft objection to Ad Hoc committee motion to appoint additional committee with respect to the estate of Chicago Express. | 3.00 |
| 08/28/05 | AF | 0026 | Continue to draft objection to Ad Hoc committee motion to appoint additional committee with respect to the estate of Chicago Express (7.8); emails with L. Beckerman regarding same (.2). | 8.00 |
| 08/29/05 | LGB | 0026 | Email Botter re motion to appoint CEA committee (.1); review draft objection (.8); o/c Ferrante re same (.3); review revised draft objection (.8). | 2.00 |
| 08/29/05 | KMG | 0026 | Reviewing draft of Objection to Motion filed by Ad Hoc Committee seeking appointment of additional committee (.6); email to A Ferrante regarding suggested modifications and incorporation of supporting case law (.2). | 0.80 |
| 08/29/05 | NO | 0026 | Conference with A. Ferrante re objection to CEA committee motion (.3); review of proofs of claim and creation of chart re same (1.9); review of pleadings for objection to CEA committee motion (.4); review of CSC/Colgan motion (1.7); summarizing of same (2.4); correspondence with Compass re same (.3); conference with L. Beckerman re same (.3); review of seal order re same (.2); review of notice re same (.2); correspondence with M. Hinds re same (.1); conference call with J. Nelson re same (.2). | 8.00 |
| 08/29/05 | AF | 0026 | Continued drafting objection to motion for appointment of additional creditors' committee and review of research, pleadings and documents relating thereto (8.3); emails and conferences with paralegals regarding same (.3); emails with K. Gottsponer regarding same (.2); several conferences with L. Beckerman regarding same (.5). | 9.30 |
| 08/30/05 | LGB | 0026 | Email David Botter re objection (.1); review revised draft of objection (.8); o/c Ferrante re same (.2); review further revised draft of objection (.5); o/c Ferrante re same (.2). | 1.80 |
| 08/30/05 | DHB | 0026 | Review pleadings re Chicago Express committee request (.6); review committee objection thereto (.7); emails re comments thereto (.2). | 1.50 |
| 08/30/05 | NO | 0026 | Summarizing of CSC/Colgan motion (.9); conferences with L. Beckerman re same (.3); revising of same (.8); review of Exhibit C re CSC/Colgan motion (.4); correspondence with Committee re same (.3); research for objection to CEA committee motion (.4); review 2019 filings for objection to CEA committee motion (.6); review objection to CEA committee motion (1.2). | 4.90 |
| 08/30/05 | AF | 0026 | Continue to draft and revise objection to motion to appoint additional committee (4.5); attention to filing same (.8); several conferences and emails with T. Hall regarding same (.4); conferences and emails with L. Beckerman regarding same (.8); several conferences and emails with J. McGonigal (UST) regarding same (.3); several emails with D. Botter regarding same (.2). | 7.00 |
| 08/31/05 | LGB | 0026 | Email Kaufman re CSC sale (.1); email Claffey, Hall re: comments to CSC sale order (.1); email Claffey re: CSC sale (.1) review email from Frick re: same (.2); review Colgan Financial info (.2). | 0.70 |
| 08/31/05 | NO | 0026 | Conferences with A. Ferrante re objection to CEA committee motion (.4); review case law re same (1.3); review Debtors' objection to CEA committee motion (.4); review amended seal order re CSC/Colgan transaction motion (.2). | 2.30 |
| 08/31/05 | AF | 0026 | Conferences with N. Ortega regarding preparing for hearing on motion for appointment of Committee (.3); review Debtors' objection with regard to same (.2); review and circulate various emails regarding status of sale to CSC (.3). | 0.80 |

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| 09/01/05 | JS | 0026 | Detailed review of revised form of CSC/Colgan Asset Purchase Agreement, Promissory Notice and ancillary agreements and documents (3.20). | 3.20 |
| 09/05/05 | LGB | 0026 | Email Hammer re: CEA motion (.2) T/c w/Hammer re: hearing (.3); prepare for hearing (.9); review reply (.4). | 1.80 |
| 09/05/05 | NO | 0026 | Review reply to objection to CEA committee motion (.6); correspondence with Akin team re same (.3). | 0.90 |
| 09/06/05 | DHB | 0026 | Review Ad Hoc response (.5). | 0.50 |
| 09/06/05 | NO | 0026 | Conference with A. Ferrante re reply to objection to CEA committee motion (.2); conference with L. Beckerman re same (.1). | 0.30 |
| 09/06/05 | NO | 0026 | Review of IAA motion for administrative expense claim (.5). | 0.50 |
| 09/06/05 | AF | 0026 | Review reply to Committees' and Debtors' objection to motion for appointment of additional Committee (.3); conference with L. Beckerman regarding same and hearing regarding same (.2); attend same (telephonically-reflects net time other than Ambassaldair and matters relating to other Debtors) (2.1); draft update memorandum to Committee regarding same (1.5); conference and email with L. Beckerman regarding same (.2); conference with N. Ortega regarding same and future email circulations (.2). | 4.50 |
| 09/07/05 | LGB | 0026 | Email Hall re: Admin Bar Date/Preference issues (.1). | 0.10 |
| 09/07/05 | NO | 0026 | Summarizing of IAA administrative expense claim motion (1.3). | 1.30 |
| 09/08/05 | NO | 0026 | Summarizing of IAA administrative expense claim motion (.5); review notice re same (.1). | 0.60 |
| 09/11/05 | LGB | 0026 | Email Hall re bar date/preference litigation (.1); review response re same (.1); email Hall re same (.1). | 0.30 |
| 09/12/05 | NO | 0026 | Summarizing of IAA administrative expense motion. | 0.20 |
| 09/14/05 | NO | 0026 | Correspondence with J. Nelson re IAA administration expense claim (.3). | 0.30 |
| 09/15/05 | LGB | 0026 | Review order denying AdHoc Committee's motion for a separate committee (.2). | 0.20 |
| 09/17/05 | LGB | 0026 | Email Hall re order denying motion for separate committee (.1). | 0.10 |
| 09/19/05 | NO | 0026 | Review C8 bar date motion (.4); summarizing of same (1.1); conference with L. Beckerman re same (.1); correspondence with J. Nelson re same (.2); correspondence with Committee re same (.1); conference call with J. Nelson re IAA administrative claim motion (.2); conference with L. Beckerman re same (.1); revising of summary re same (.3); review order re CSC transaction motion (.3); review order denying C8 committee motion (.2); review order re Okun release motion (.1). | 3.10 |
| 09/20/05 | NO | 0026 | Review notice re C8 bar date motion (.1). | 0.10 |
| 09/21/05 | JS | 0026 | Detailed review of C8/CSC/Colgan Asset Purchase Agreement and related documents (1.60). | 1.60 |
| 09/21/05 | NO | 0026 | Conference call with J. Nelson re IAA Admin. Expense claim motion (.2); revising summary of same (.5); conference with L. Beckerman re same (.2); correspondence with committee re same (.3). | 1.20 |
| 09/26/05 | AF | 0026 | Review several memoranda including regarding exclusive plan period filing extension motion, and bar date motion. | 0.80 |
| 09/27/05 | LGB | 0026 | Email Claffey re CSC closing (.1). | 0.10 |
| 10/03/05 | NO | 0026 | Review Debtors' objection to IAA administrative expense motion (.2). | 0.20 |
| 10/05/05 | NO | 0026 | Review Chicago Express proof of claim form (.2); review C8 bar date notice (.2). | 0.40 |
| 10/06/05 | NO | 0026 | Review order re C8 bar date (.1). | 0.10 |
| 10/12/05 | NO | 0026 | Correspondence with L. Beckerman and A. Ferrante re IAA's administrative expense claim (.3); review Debtor's response to IAA's reply (.3). | 0.60 |
| 10/25/05 | NO | 0026 | Review stipulation with GE re bar date (.3). | 0.30 |
| 10/26/05 | NO | 0026 | Correspondence with A. Ferrante and L. Beckerman re stipulation with GE (.2). | 0.20 |
| 10/26/05 | AF | 0026 | Emails w/N. Ortega re: extension of GE's time to file an administrative expense claim (.1). Review same (.1). | 0.20 |

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| 10/27/05 | LGB | 0026 | Review memo re motion to modify sale procedures (.7); o/c Ortega re same (.2). | 0.90 |
| 10/27/05 | NO | 0026 | Review order restipulation with GE re bar date (.27) | 0.20 |
| 11/09/05 | AF | 0026 | Review NatTel objection to Liquidating Debtors' exclusivity extension motion (.1). Further review and revise memo relating to same (.3). Call to T. Hall re: same (.1). Several calls to and emails w/W. Ponader re; same (.3). Calls w/J. Nelson re: notice filed relating to same and status of administrative bar date analysis (.3). Calls w/K. Gottsponer re: same (.1). | 1.20 |
| 11/10/05 | AF | 0026 | Receive and circulate email re: adm. claims. | 0.10 |
| 11/15/05 | AF | 0026 | Several conferences and emails with K. Gottsponer re: current CSC motion and preparing memo for Committee (.4); review and revise same (.5). | 0.90 |
| 12/05/05 | AF | 0026 | Conf. w/J. Nelson re: C8 Adm. claims status. | 0.20 |
| 12/19/05 | AF | 0026 | Review NatTel objection to C8 adm. claims and compare same and C8 claims register (.5). Call to and conferences w/J. Nelson re: same (.4). | 0.90 |
| 12/20/05 | AF | 0026 | Email to J. Nelson re: status of claims objection and other C8 matters (.2). Attention to matters relating to same (.3). | 0.50 |
| 12/21/05 | AF | 0026 | Call and emails w/J. Nelson re: status of CEA claims analysis. | 0.20 |
| 12/22/05 | AF | 0026 | Review C8 adm. claim detail and draft motion re: Debtors' objection to same (.5); several emails w/J. Nelson re: same (1.3). | 1.50 |
| 12/30/05 | AF | 0026 | Email to J. Nelson re: C8 claims. | 0.10 |
| 11/10/05 | LGB | 0026 | Review information about C8 Administrative claims (.2); review memo re motion to extend exclusivity period (.2); o/c Ferrante re same (.1). | 0.50 |
| 11/12/05 | LGB | 0026 | Review CSC Agreement (.7). | 0.70 |
| 11/15/05 | LGB | 0026 | Review and revise email re CSC sale (.5). | 0.50 |
| 12/18/05 | LGB | 0026 | Review NatTel's objections to administrative claims (.6). | 0.60 |
| 01/03/06 | AF | 0026 | Conf. w/J. Nelson re: outstanding issues and claims relating to C8 (.3). Several conferences and emails w/paralegals re: C8 Adm. expenses analysis and professionals' fee in relation to same (.3). Begin substantial contribution objection background research (1.8). Several conferences and emails w/paralegals re: same and timeline in connection therewith (and review same) (1.2). Conference w/M. Crosby re: same (.2); draft detailed email to M. Crosby inclusive of related documents re: same (.3). | 3.60 |
| 01/04/06 | AF | 0026 | Continue to work on NatTel adm. claim objection (.5). Conferences and emails w/M. Crosby re: same (.2). Several confs. w/T. Hall re: status of liquidating Debtors' estates (.8). Attention to notes and documents re: same (.2). Attention to preference document received (.2). Conference w/L. Beckerman re: status of liquidating estates (.5). | 2.40 |
| 01/05/06 | AF | 0026 | Conference w/L. Beckerman re: BMC initial preference review (.2). Continued detailed review of same (.3). Calls to T. Hall re: same (.2). Conference w/T. Hall re: same (.7). Review substantive consolidation provisions relating to claims against liquidating Debtors (.3). | 1.70 |
| 01/06/06 | LL | 0026 | Work on Chicago Express chart of fees from various professionals. | 3.10 |
| 01/12/06 | AF | 0026 | Conf. w/B. Rowe re: status of professionals' fees to date (.1). Calls to/w/T. Hall re: status of liquidating Debtors' estate (especially C8) (.6). Attention to case notes re: same and attention to scheduling future conference re: same (.3). Emails w/L. Beckerman re: same (.2). | 1.20 |
| 01/13/06 | AF | 0026 | Attention to emails re: scheduling info call on 1/25/06. | 0.10 |
| 01/16/06 | AF | 0026 | Email to T. Hall re: scheduling professionals' information call on 1/25/06. | 0.10 |
| 01/17/06 | AF | 0026 | Begin to draft objection to NatTel administrative expense claim. | 0.70 |
| 01/18/06 | AF | 0026 | Continue to draft objection to NatTel motion for substantial contribution (2.8). Emails w/L. Beckerman re: same (.1). Review Target adm. claim motion (.1). Conf. w/J. Nelson re: same (.1). Conf. and emails w/B. Rowe re: professionals' fee chart (.1). | 3.20 |

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| 01/19/06 | AF | 0026 | Conf. w/T. Hall re: status of professional fees inquiry (.1). Continue to work on objection to NatTel substantial contribution request (2.1). Calls to C. Bowles re: filing same (.1). | 6.80 |
| 01/20/06 | LGB | 0026 | Review US reply to CE objection (.2). | 0.20 |
| 01/20/06 | AF | 0026 | Continued to draft and finalize objection to NatTel substantial contribution claim (12.4). Several emails w/paralegal re: cite checking same (.2). Emails w/D. Botter and B. Kaufman re: facts relating to same (.1). Conference and email w/L. Beckerman re: same (.5). | 13.20 |
| 01/22/06 | LGB | 0026 | Review intercompany claims documentation (.8). | 0.80 |
| 01/23/06 | LGB | 0026 | Review revised draft objection to NatTel claim (.9); o/c Ferrante re same (.2). | 1.10 |
| 01/23/06 | SD | 0026 | Review motion for aircraft status and Chicago Express issues and ongoing matters. | 0.90 |
| 01/23/06 | AF | 0026 | Review TSA response to Debtors' objection to administrative claims (.2). Attention to finalizing objection to NatTel's motion for payment of fees and expenses as an administrative claim (3.7). Attention to filing of same (.5). | 4.40 |
| 01/24/06 | AF | 0026 | Emails w/T. Hall re: documents relating to 1/25/06 call re: c8 claims (.1). Review responses to Debtors' administrative claim objections (.5). Review AMR response to NatTel objection (.1). | 0.70 |
| 01/25/06 | LGB | 0026 | T/C Ferrante, Peko, Hall and C8 Management re C8 plan (.6). | 0.60 |
| 01/25/06 | MSM | 0026 | Review motion on shortened notice for approval of lease amendment with Key Equipment Finance, Inc. and for authority to assume amended leases; and motion on shortened notice for approval of restructuring agreement and for authority to assume amended agreement. | 0.50 |
| 01/25/06 | AF | 0026 | Participate in call re: status of C8 estate and plan preparation. | 0.80 |
| 01/29/06 | LGB | 0026 | Review email from Hall re plan (.1); email Hall re same (.1); review email from Hall re same (.1); email Hall re same (.1). | 0.40 |
| 01/31/06 | LGB | 0026 | Review CE plan and ds (1.8); t/c Ferrante re same (.1) | 1.90 |
| 01/31/06 | AF | 0026 | Review and provide comments to C8 plan (2.2). Review and provide comments to C8 DS (1.5). Conferences and emails w/L. Beckerman re: same (.3). | 4.00 |
| 01/11/06 | AF | 0026 | Attention to summary re: adm. bar date motion and review and revise same (.4). Emails w/M. Crosby re: same (.2). Email to B. Rowe re: document relating to same (.1). Research files re: previous bar date motion filed for C8 (.3). | 1.00 |
| 01/12/06 | LGB | 0026 | review email from Ferrante re call on January 25 re C8 (.1). | 0.10 |
| 01/12/06 | AF | 0026 | Attention to files re: missing information regarding liquidating Debtors' estates. | 0.20 |
| 01/13/06 | LGB | 0026 | Email Hall re C8 call (.1). | 0.10 |
| 01/21/06 | LGB | 0026 | Review spreadsheets re intercompany claimers (.6); review and comment on objection to NatTel's administrative claim (1.0). | 1.60 |
| 01/06/06 | BJR | 0026 | Analysis and Assembly of Chicago Express Fee Summaries. | 5.70 |
| 02/01/06 | LGB | 0026 | Email Hall re C8 plan (.1); t/c Ferrante re same (.1); review and comment on Committee email re same (.2); email Hall re missing RE information (.2). | 0.60 |
| 02/01/06 | AF | 0026 | Review L. Beckerman emails re: filing of plan and DS (.1). Email w/L. Lee re: same (.1). Conference w/L. Beckerman re: same and email to committee re: same (.2). Draft detailed email to committee re: same (.5). Emails w/L. Beckerman re: same (.2). Conferences w/L. Beckerman re: chart of C8 professional fees (.2). Conf w/J. Nelson re: Target auto motion (.1). | 1.40 |
| 02/02/06 | LGB | 0026 | Review and comment on C8 plan/ds (1.6). | 1.60 |
| 02/02/06 | JS | 0026 | Review of C-8/Chicago Express Plan of Reorganization and Disclosure Statement. | 0.60 |
| 02/02/06 | AF | 0026 | Calculate Compass fees in connection w/C8 sale and draft detailed email to Bruce Kaufman re: same. | 1.20 |
| 02/05/06 | LGB | 0026 | Review professional fee/IC claim info (.1). | 0.10 |
| 02/06/06 | LGB | 0026 | Review Ferrante comments to plan/ds (.3). | 0.30 |

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| 02/06/06 | AF | 0026 | Detailed review of plan and DS and provide comments thereto (.2.3). Continued attention to C8 issues and pending claims (.8). Confs w/B. Rowe re: professionals' fee analysis relating to same (.2). Follow-up email to B. Kaufman re: same (.1). Conference w/T. Hall re: same (.5). Emails w/J. Carr, T. Hall and L. Beckerman re: plan and DS comments (.3). Emails to R. Cox re: tax provisions relating to same (.2). Conf. w/L. Beckerman re: same (.2). | 4.60 |
| 02/07/06 | LGB | 0026 | T/C Ferrante re CE process (.2). | 0.20 |
| 02/07/06 | AF | 0026 | Attention to plan comments (.2). Review Compass fee analysis (.2). Conf. w/B. Kaufman re: same (.1). | 0.50 |
| 02/08/06 | AF | 0026 | Review docket regarding pleadings and documents to be included in NatTel appeal (.3). Conference w/T. Hall re: same and C8 claims meeting (.2). | 0.50 |
| 02/13/06 | AF | 0026 | Review motions to extend solicitation period and NatTel counter-motion re: same (.5). Conference w/T. Hall re: designation of record on appeal and various C8 estate-related issues. | 0.80 |
| 02/14/06 | LGB | 0026 | E-mail Ferrante re hearing on motion to extend/set solicitation (.1); review response from Ferrante (.1). | 0.20 |
| 02/14/06 | AF | 0026 | Conference w/R. Cox re: tax portions of C8 Disclosure Statement (.2). Emails w/T. Hall re: designation of record on appeal issues (.2). Draft detailed email to L. Beckerman re: same (.3). | 0.70 |
| 02/15/06 | AF | 0026 | Several emails w/J. Carr and T. Hall re: NatTel designation of record on appeal (.3). Attention to documents in preparation of filing same (.7). Search documents re: same (2.8). | 3.80 |
| 02/21/06 | LGB | 0026 | E-mail Cox re comments to POR/DS (.1); review response re same (.1). | 0.20 |
| 02/22/06 | AF | 0026 | Conferences and emails w/L. Beckerman re: NatTel appeal status (.4). Several emails w/R. Cox re: C8 plan and DS and meeting re: same (.3). Review all C8 materials relating to R. Cox inquiries regarding plan and DS and draft detailed memo to R. Cox re: same (1.5). Meeting w/R. Cox re: same (1.1). Meeting w/L. Beckerman re: District Court emergency order and hearing tomorrow re: same (.5). Several conferences and emails w/paralegals re: preparing materials in connection w/same (.5). Review NatTel emergency papers filed in District Court (.8). Prepare response to be filed in DC (.8). Conference w/L. Beckerman re: same (.2). Emails w/C. Bowles re: same (.1). Review all plan-related documents in connection w/drop-dead dates relating to current effective date and emails w/L. Beckerman re: same (1.6). | 7.80 |
| 02/23/06 | AF | 0026 | Conferences w/L. Beckerman re: preparing for District Court argument (.2). Conferences and emails w/B. Rowe re: same (.2). Several conferences w/L. Lee re: same (.3). Attention to Compass emails re: same (.1). Review debtors' objection and supporting affidavits to same (.5). Emails to L. Beckerman re: same (.3). Calls and emails w/C. Bowles and T. Hall re: same (.3). Emails w/L. Beckerman re: outcome of hearing and circulate email to committee re: same (.3). | 1.90 |
| 02/27/06 | AF | 0026 | Attention to solicitation procedures motion and providing comments to same (1.2). Call to C. Bowles re: status of DC transcript (.1). | 1.30 |
| 02/28/06 | AF | 0026 | Conference w/C. Bowles re: C8-related upcoming hearings (.2). Conferences and emails w/L. Lee re: docket entries and filings relating to same (.3). Emails w/J. Nelson re: Ballots and solicitation procedures (.2). Continued review of solicitation procedures motion and ballots relating to same (1.3). Call w/J. Nelson re: same (.1). Email to L. Beckerman re: same (.1). Review Debtors' objection to NatTel co-exclusivity motion (.2). | 2.40 |

**AKIN GUMP
STRAUSS HAUER & FELD LLP**

Attorneys at Law

ATA HOLDINGS CORP.
7337 W. WASHINGTON STREET
INDIANAPOLIS, IN 46231-1328

Invoice Number 1005725
Invoice Date 04/19/06
Client Number 681540
Matter Number 0001

Re: COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 03/31/06 :

MATTER SUMMARY OF TIME BILLED BY TASK :

| | | <u>HOURS</u> | <u>VALUE</u> |
|------|--|--------------|--------------------|
| 0002 | General Case Administration | 10.40 | \$3,328.00 |
| 0008 | Court Hearings | 11.60 | \$4,891.00 |
| 0011 | Executory Contracts/License Agreements | 0.40 | \$190.00 |
| 0022 | Plan, Disclosure Statement and Plan Related Documentation | 4.10 | \$1,947.50 |
| 0026 | Chicago Express | 45.60 | \$19,606.00 |
| 0027 | Ambassadair | 0.30 | \$142.50 |
| | TOTAL | 72.40 | \$30,105.00 |

| <u>Date</u> | <u>Tkpr</u> | <u>Task</u> | <u>Hours</u> |
|-------------|-------------|--|--------------|
| 03/01/06 | AF | 0002 Review docket reports and emails w/team re: same (.2). Review calendar of pending matters (.2). | 0.40 |
| 03/01/06 | LL | 0002 Update calendar of events. | 0.20 |
| 03/02/06 | AF | 0002 Review docket reports and emails w/L. Lee re: same (.1). Conferences w/L. Beckerman re: pending matters (.3). | 0.40 |
| 03/02/06 | LL | 0002 Distribute various recent pleadings and update calendar of events to reflect same. | 0.40 |
| 03/06/06 | LL | 0002 Update calendar and distribute various recent pleadings to team. | 1.10 |
| 03/07/06 | AF | 0002 Review docket reports and email w/team re: same (.1). Review recently entered stipulations (.2). Call to L. Lee re: same (.1). | 0.40 |
| 03/07/06 | AF | 0002 Review docket reports and emails w/team re: same (.2). Conf. w/L. Lee re: today's hearing and updating calendar re: same (.2). Conferences w/L. Lee re: further calendar revisions (and review same). (.2). | 0.60 |
| 03/07/06 | LL | 0002 Update calendar of events. | 0.30 |
| 03/08/06 | AF | 0002 Review docket reports and emails w/team re: same. | 0.10 |
| 03/09/06 | AF | 0002 Review docket reports and emails w/team re: same. | 0.20 |
| 03/09/06 | AF | 0002 T. conferences w/L. Beckerman re: scheduling meeting on several pending matters. | 0.20 |
| 03/09/06 | LL | 0002 Update calendar of events. | 0.60 |
| 03/10/06 | LL | 0002 Distribute various recent pleadings to team. | 0.60 |
| 03/13/06 | AF | 0002 Review docket reports and emails w/L. Lee re: same (.1). Review various responses and notices filed (.2). Review and revise calendar and conf. w/L. Lee re: same (.2). | 0.50 |
| 03/13/06 | LL | 0002 Update calendar of events and distribute various recently filed pleadings. | 0.80 |
| 03/14/06 | AF | 0002 Review calendar entries for current deadlines (.1). Attention to docket reports and emails w/team re: same (.2). Emails w/C. Sharaf and B. Rowe re: updates to calendar (.2). | 0.50 |
| 03/15/06 | AF | 0002 Numerous conferences and emails w/several creditors re: status of distributions (.5). Conf. w/T. Hall re: same (.2). Several emails w/L. Lee re: obtaining documents relating to same (.2). | 0.90 |
| 03/16/06 | AF | 0002 Several conferences w/creditors re: distributions (.3). Review ATA docket entries and emails w/L. Lee re: same (.1). | 0.40 |
| 03/20/06 | AF | 0002 Review ATA calendar and several conferences w/L. Lee re: changes to same and circulating same prior to conference call. | 0.50 |
| 03/20/06 | LL | 0002 Update calendar of events and distribute various recently filed pleadings. | 0.60 |
| 03/21/06 | AF | 0002 Review docket reports. | 0.10 |
| 03/30/06 | LL | 0002 Distribute recently filed pleadings and update calendar of events to reflect same. | 0.60 |
| 03/01/06 | LGB | 0008 Hearing on C8 scheduling (.8). | 0.80 |
| 03/01/06 | AF | 0008 Prepare for and attend hearing re: C8 exclusivity motion (.1.3). | 1.30 |
| 03/02/06 | AF | 0008 Call to T. Hall re: 3/7/06 hearing matters. | 0.10 |
| 03/03/06 | LGB | 0008 Review hearing agenda for March 7 hearing (.2). | 0.20 |
| 03/03/06 | LL | 0008 Work on creating hearing binder for 3/7 hearing. | 2.80 |
| 03/06/06 | LGB | 0008 Prepare for hearing on objection to NatTel's substantial contribution application (.7). | 0.70 |
| 03/06/06 | AF | 0008 Review agenda of hearing matters (.1). Several conferences w/L. Lee re: same and preparing for hearing re: same (.3). Email to L. Beckerman re: same (.1). | 0.50 |
| 03/06/06 | LL | 0008 Work on 3/7 hearing binder. | 1.60 |
| 03/07/06 | LGB | 0008 Attend hearing (1.3). | 1.30 |
| 03/07/06 | AF | 0008 Conf. w/L. Beckerman re: today's hearing (.1). Prepare for and attend same (1.7). | 1.80 |
| 03/31/06 | LL | 0008 Work on 4/3 hearing binder. | 0.50 |
| 03/28/06 | AF | 0011 Attention to new ATA filings (.2). Review docket reports and emails w/team re: same (.2). | 0.40 |

| <u>Date</u> | <u>Tkpr</u> | <u>Task</u> | <u>Hours</u> |
|-------------|-------------|---|--------------|
| 03/02/06 | AF | 0022 | 4.10 |
| | | Attention to drafting supplemental statement in connection w/NatTel substantial contribution claim (1.5). Review district court hearing transcript in connection w/same (1.2). Conference w/L. Beckerman in connection w/same (.2). Attention to filing of same (call and emails w/C. Bowles re: same) (.2). Review and respond to several emails re: status of NatTel appeal and pleading to be filed in connection w/same (.3). Conf. w/T. Hall re: same (.1). Conf's w/L. Beckerman re: same (.3). Review and revise same (.3). | |
| 03/01/06 | AF | 0026 | 0.80 |
| | | Conf's and emails w/L. Lee re: NatTel appeal doc's. (.2). Review same (.1). Conference w/T. Hall re: various matters relating to C8 (.5). | |
| 03/07/06 | AF | 0026 | 0.10 |
| | | Review NatTel response re: Adm. expense claim objection hearing. | |
| 03/07/06 | AF | 0026 | 2.70 |
| | | Calls to/with T. Hall re: outstanding C8 issues (.8). Review L. Beckerman comments to solicitation procedures motion and circulate same (.3). Review notice of conf. hearing and sent detailed email to T. Hall re: same (.3). Draft detailed email re: comments to tax provisions of DS and circulate same (.5). Emails w/B. Kaufman re: Compass fees in connection w/same (.2). Conf. w/B. Rowe re: updating fees chart in connection w/same (.2). Review Debtors fee chart in connection w/same (.1). Conf. w/L. Beckerman re: status of all of same (.3). | |
| 03/07/06 | BJR | 0026 | 2.40 |
| | | Review and completion of Chicago Express Fee chart. | |
| 03/08/06 | LGB | 0026 | 0.20 |
| | | Email Carr re settlement with NatTel (.1); review response to same (.1). | |
| 03/08/06 | AF | 0026 | 1.40 |
| | | Attention to several emails re: NatTel offer to withdraw from case (.4). Several conf's and emails w/Brad Rowe re: calculation of Huron fees (.4). Emails w/T. Hall re: same (.1). Emails w/J. Nelson re: solicitation procedures motion (.2). Conf. and emails w/B. Kaufman re: Compass fees (.2). Email to B. Rowe re: same (.1). | |
| 03/08/06 | BJR | 0026 | 2.30 |
| | | Review/analyze Chicago Express fee chart. | |
| 03/09/06 | LGB | 0026 | 0.10 |
| | | Review email from Carr re NatTel stipulation (.1). | |
| 03/09/06 | AF | 0026 | 1.90 |
| | | Attention to several emails re: the plan strategy and potential NatTel settlement (.3). Emails and conf's w/B. Rowe re: follow-up on professionals' fees calculation (.3). Conf. w/L. Beckerman re: pending matters and timing (.3). Review chart re: professional fees and conf. w/B. Rowe re: same (.2). Review solicitation procedure motion and ballots and circulate email re: same (.5). Call to T. Hall re: plan and DS timing and process (.1). Email to T. Hall and J. Nelson re: same (.2). | |
| 03/09/06 | BJR | 0026 | 4.10 |
| | | Review and analyze fee chart/statements. | |
| 03/10/06 | AF | 0026 | 0.40 |
| | | Emails w/B. Rowe re: fees analysis (.1). Emails w/L. Beckerman re: status of plan documents (.1). Call to T. Hall re: same (.1). Call to Jeff Nelson re: same (.1). | |
| 03/10/06 | BJR | 0026 | 2.30 |
| | | Review and analyze fee chart/statements. | |
| 03/13/06 | LGB | 0026 | 0.40 |
| | | Review email from Angela re NatTel stipulation/plan/ds (.1); review NatTel stipulation (.1); review Angela's comments re same (.1). | |
| 03/13/06 | AF | 0026 | 1.50 |
| | | Call and emails w/T. Hall and J. Nelson re: C8 plan and DS timing and status (.3). Call to and emails w/L. Beckerman re: same (.2). Emails w/T. Hall re: Notice of DS and attention to same and additional emails regarding same (.5). Review NatTel stip and emails w/J. Carr and T. Hall re: same (.3). Conference and emails w/L. Beckerman re: each of same (.2). | |
| 03/14/06 | LGB | 0026 | 0.30 |
| | | Review stipulation with Mr. Robinson (.2); email Carr, Ferrante and Hall re same (.1). | |
| 03/14/06 | AF | 0026 | 0.40 |
| | | Attention to several emails from/w/Terry Hall re: NatTel settlement (.1). Review revised NatTel stip and circulate email memo to Baker & Daniels and L. Beckerman re: same (.3). | |
| 03/15/06 | LGB | 0026 | 0.20 |
| | | T/C Ferrante re plan/ds/stip with Mr. Robinson (.2). | |
| 03/15/06 | AF | 0026 | 1.50 |
| | | Review DS and Plan notice filed (.1). Conf's w/L. Lee re: same (.1). Conference w/T. Hall re: C8 plan process and detail relating to certain calculations relating thereto (.8). Numerous conferences and emails re: | |

| <u>Date</u> | <u>Tkpr</u> | <u>Task</u> | <u>Hours</u> |
|-------------|-------------|--|--------------|
| 03/16/06 | LGB | 0026 plan status and matters related thereto (.5). Review Chicago Express expense information (.1); review email from Hall re NatTel stipulation (.1); review email from Robinson re same (.1). | 0.30 |
| 03/16/06 | AF | 0026 Emails w/T. Hall re: plan and DS status (.2). Email to L. Beckerman re: materials relating to same (.1). Attention to emails re: NatTel settlement proposal and process related thereto (.2). | 0.50 |
| 03/17/06 | AF | 0026 Emails w/T. Hall re: Monday plan meeting. | 0.10 |
| 03/19/06 | LGB | 0026 Email Robinson re settlement (.1); review revised C* plan/ds (1.2); review revised settlement agreement (.1). | 1.40 |
| 03/20/06 | LGB | 0026 T/C Smith, Hall, Ferrante re C* claims calculations (1.0); review data re same (.6); email Hall re plan/ds comments (.1; review email from Hall re NatTel settlement (.1); email Hall re post confirmation committee fees (.1). | 1.90 |
| 03/20/06 | AF | 0026 Attention to emails re: status of C8 DS and Plan (and conf. w/T. Hall re: same) (.3). Review revised C8 DS and compare to previous version (1.6). Conf. w/L. Beckerman re: same and info relating to same (.3). Review NatTel stip and emails relating to same (.3). Prepare for and participate in C8 plan and DS related issues call (1.5). Conf. w/B. Rowe re: fee chart relating to same and review same (.2). Prepare detailed email to Debtors' counsel re: same and Committee's thoughts re: preference analysis (.3). Conf. w/L. Beckerman re: same (.2). | 4.70 |
| 03/20/06 | BJR | 0026 Review and update Chicago Express Fee Chart | 2.30 |
| 03/21/06 | AF | 0026 Conf's w/L. Beckerman re: plan comments (.1). Review plan, add additional comments, and circulate same (1.3). | 1.40 |
| 03/22/06 | AF | 0026 Review motion to approve NatTel stip (.1). Several emails w/D. Botter re: NatTel stip status (.3). | 0.40 |
| 03/23/06 | AF | 0026 Review C8 motion to extend solicitation period (.2). Review solicitation procedure motion and reconcile dates re: same (.2). Conferences w/L. Lee re: dates and notices relating to each of same (.2). | 0.60 |
| 03/24/06 | AF | 0026 Emails w/T. Hall re: plan and DS draft status. | 0.10 |
| 03/27/06 | AF | 0026 Review revised C8 plan and DS. | 1.80 |
| 03/28/06 | LGB | 0026 O/C Ferrante re status (.2); review plan and ds and comment on same (1.1). | 1.30 |
| 03/28/06 | AF | 0026 Conferences w/L. Beckerman re: pending matters and plan and DS comment process (.6). Conf. w/L. Lee re: timing of procedures order (.1). Finalize review of plan and DS and emails w/L. Beckerman re: same (.3). | 1.00 |
| 03/29/06 | LGB | 0026 Review Chicago Express (C8) revised plan/ds (.8). | 0.80 |
| 03/29/06 | AF | 0026 Review L. Beckerman C8 plan and DS comments and circulate same as appropriate (.5). Conferences w/L. Perry re: same (.3). Conference and emails w/P. Cox re: same (.2). Review revised plan and DS and list of retained actions and emails to L. Perry re: same (1.2). | 2.20 |
| 03/30/06 | AF | 0026 Conf. w/L. Beckerman re: final revised C8 plan and DS and email to committee re: same (.2). Conferences w/L. Perry re: same (.2). Review latest version of same (.2). Draft detailed email to committee re: C8 plan and DS (.6). Call to M. Crosby re: same (.1). Call to B. Kaufman re: same (.1). | 1.50 |
| 03/31/06 | LGB | 0026 Review and revise email to Committee re C8 plan (.1). | 0.10 |
| 03/31/06 | AF | 0026 Emails w/team and B. Kaufman re: staffing matters (.1). Emails w/L. Beckerman and M. Crosby re: circulating plan and DS (.1). | 0.20 |
| 03/20/06 | AF | 0027 Conference w/L. Beckerman re: Ambassaidair status. | 0.20 |
| 03/23/06 | AF | 0027 Review Ambassaidair excluvisity period extention motion. | 0.10 |

Total Hours

72.40

**AKIN GUMP
STRAUSS HAUER & FELD LLP**

Attorneys at Law

ATA HOLDINGS CORP.
7337 W. WASHINGTON STREET
INDIANAPOLIS, IN 46231-1328

Invoice Number 1013983
Invoice Date 05/10/06
Client Number 681540
Matter Number 0001

Re: COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 04/30/06 :

MATTER SUMMARY OF TIME BILLED BY TASK :

| | | <u>HOURS</u> | <u>VALUE</u> |
|------|--------------------------------|--------------|-------------------|
| 0002 | General Case Administration | 11.60 | \$3,057.00 |
| 0008 | Court Hearings | 4.40 | \$909.00 |
| 0009 | Financial Reports and Analysis | 1.00 | \$775.00 |
| 0026 | Chicago Express | 1.60 | \$850.00 |
| | TOTAL | 18.60 | \$5,591.00 |

| <u>Date</u> | <u>Tkpr</u> | <u>Task</u> | <u>Hours</u> |
|-------------|-------------|---|--------------|
| 04/02/06 | AF | 0002 Review filed agenda of matters for 4/3/06 hearing and emails w/L. Lee re: same. | 0.20 |
| 04/03/06 | LGB | 0002 Review email from Ferrante re hearing/scheduling of matters (.1). | 0.10 |
| 04/04/06 | LL | 0002 Distribute various recent pleadings to team. | 0.30 |
| 04/06/06 | AF | 0002 Attention to numerous emails re: distributions and status thereof (.2). Several conferences w/T. Hall re: various pending matters (.5). Several emails and conf's w/L. Lee re: same (.3). Draft detailed update email for L. Beckerman re: same (.2). Call from J. Graham re: same (.1). | 1.30 |
| 04/06/06 | LL | 0002 Update calendar of events. | 0.80 |
| 04/07/06 | LL | 0002 Revise calendar of events. | 0.30 |
| 04/10/06 | AF | 0002 Several conferences w/L. Lee re: ATA hearing prep (.3). Review docket reports and emails w/L. Lee re: same (.2). Review calendar of pending matters (.2). Several emails w/P. Sprofera and L. Beckerman re: Sean Frick fee inquiry (.2). Emails w/S. Frick re: same (.1). Conferences w/L. Perry re: 4/11/05 hearing (.2). Call to T. hall re: same (.2). Conference and emails w/L. Beckerman re: same (.3). Review agenda re: same (.1). | 1.80 |
| 04/12/06 | LL | 0002 Distribute various recently filed pleadings and update calendar of events to reflect same. | 0.90 |
| 04/13/06 | AF | 0002 Review docket reports and emails w/L. Lee re: same. | 0.10 |
| 04/17/06 | LL | 0002 Research notices and upcoming hearing dates (.4); update calendar of events (1.1). | 1.50 |
| 04/18/06 | JC | 0002 Update contact list. | 0.40 |
| 04/18/06 | LL | 0002 Retrieve and distribute various documents to team. | 0.20 |
| 04/19/06 | LL | 0002 Distribute various recently filed pleadings (.2); update calendar of events (1.2). | 1.40 |
| 04/20/06 | LL | 0002 Distribute various docs to team. | 0.30 |
| 04/21/06 | LL | 0002 Research docket and update calendar of events. | 1.40 |
| 04/24/06 | LL | 0002 Revise calendar. | 0.30 |
| 04/25/06 | LL | 0002 Update calendar of events. | 0.30 |
| 04/10/06 | LGB | 0008 Review amended agenda for hearing on 4/11/06 (.3). | 0.30 |
| 04/10/06 | LL | 0008 Work on 4/12 hearing binder. | 1.90 |
| 04/28/06 | LL | 0008 Work on compiling documents for 5/2 hearing binder. | 2.20 |
| 04/11/06 | LGB | 0009 Attend hearing including hearing on C8 DS (1.0). | 1.00 |
| 04/04/06 | LGB | 0026 Email Ferrante re objections to DS (.1). | 0.10 |
| 04/04/06 | AF | 0026 Emails w/L. Beckerman re: DS objections (.1). Emails w/L. Lee re: same (.1). | 0.20 |
| 04/05/06 | AF | 0026 Review order regarding C8 adm. claim (.1). Conf. and emails w/L. Beckerman re: same (and other pending matters) (.3). Review motion allowing C8 adm. claims (.1). | 0.50 |
| 04/11/06 | AF | 0026 Draft and circulate update email to Committee re: today's hearing and approval of C8 Disclosure Statement. | 0.20 |
| 04/12/06 | AF | 0026 Attention to emails w/T. Hall and L. Beckerman re: ATSB requested changes to Disclosure Statement. | 0.10 |
| 04/17/06 | AF | 0026 Draft email to Committee re: revised C8 plan and review changes to same. | 0.30 |
| 04/24/06 | LGB | 0026 Review email from Shipman re plan (.1); respond to same (.1). | 0.20 |
| Total Hours | | | 18.60 |

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Attorneys at Law

ATA HOLDINGS CORP.
7337 W. WASHINGTON STREET
INDIANAPOLIS, IN 46231-1328

Invoice Number 1020897
Invoice Date 06/07/06
Client Number 681540
Matter Number 0001

Re: COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 05/31/06 :

MATTER SUMMARY OF TIME BILLED BY TASK :

| | | <u>HOURS</u> | <u>VALUE</u> |
|------|-----------------------------------|--------------|-------------------|
| 0002 | General Case Administration | 2.80 | \$524.00 |
| 0003 | Akin Gump Fee Application/Monthly | 0.60 | \$465.00 |
| | Billing Reports | | |
| 0007 | Creditors Committee Meetings | 0.80 | \$620.00 |
| 0008 | Court Hearings | 2.50 | \$1,022.50 |
| 0026 | Chicago Express | 2.70 | \$2,092.50 |
| | TOTAL | 9.40 | \$4,724.00 |

| <u>Date</u> | <u>Tkpr</u> | <u>Task</u> | <u>Hours</u> |
|-------------|-------------|--|--------------|
| 05/16/06 | ACF | 0002 Attention to items filed and emails w/L. Lee re: same. | 0.20 |
| 05/18/06 | LL | 0002 Update calendar of events. | 0.60 |
| 05/22/06 | LL | 0002 Docket research re: certain outstanding matters. | 2.00 |
| 04/11/06 | LGB | 0003 Review and markup bill (.6). | 0.60 |
| 05/03/06 | LGB | 0007 Committee call (.8). | 0.80 |
| 05/01/06 | LL | 0008 Work on 5/2 hearing binder. | 1.50 |
| 05/02/06 | LGB | 0008 Attend hearing (1.0). | 1.00 |
| 05/04/06 | LGB | 0026 Review email a from H. diecast re claim (.1); respond to same (.1). | 0.20 |
| 05/10/06 | LGB | 0026 Review email from Hall re C8 creditor (.1). | 0.10 |
| 05/15/06 | LGB | 0026 Email Hall re H diecast (.1). | 0.10 |
| 05/16/06 | LGB | 0026 Review email from H diecast re administrative claim (.1); email Hall re same (.1); review email from Hall re same (.1). | 0.30 |
| 05/17/06 | LGB | 0026 Email Lee re checking docket re confirmation objections (.1); review email from Hall re H diecast (.1); respond to same (.1). | 0.30 |
| 05/22/06 | LGB | 0026 Email Hall re vote tally (1.). | 0.10 |
| 05/25/06 | LGB | 0026 Review motion re settlement with American Reinsurance (.9); review summary memo re same (.4). | 1.30 |
| 05/29/06 | LGB | 0026 Prepare for confirmation hearing (.2). | 0.20 |
| 05/31/06 | LGB | 0026 Email Hall re final vote tally/confirmation hearing (.1) | 0.10 |
| Total Hours | | | 9.40 |

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ATA HOLDINGS CORP.
7337 W. WASHINGTON STREET
INDIANAPOLIS, IN 46231-1328

Invoice Number 1027667
Invoice Date 07/06/06
Client Number 681540
Matter Number 0001

Re: COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 06/30/06 :

MATTER SUMMARY OF TIME BILLED BY TASK :

| | | <u>HOURS</u> | <u>VALUE</u> |
|------|-----------------|--------------|-------------------|
| 0008 | Court Hearings | 3.20 | \$528.00 |
| 0025 | Travel | 4.00 | \$3,100.00 |
| 0026 | Chicago Express | 4.60 | \$3,565.00 |
| | TOTAL | <u>11.80</u> | <u>\$7,193.00</u> |

| <u>Date</u> | <u>Tkpr</u> | <u>Task</u> | <u>Hours</u> |
|-------------|-------------|---|--------------|
| 06/02/06 | LL | 0008 Work on 6/6 hearing binder. | 3.20 |
| 06/05/06 | LGB | 0025 Travel to Indiana (actual time - 4.0). | 2.00 |
| 06/06/06 | LGB | 0025 Travel to NY (actual time - 4.0). | 2.00 |
| 06/01/06 | LGB | 0026 Review ballot tabulation (.2); email Hall re Class 1 claims (.1); review response re same (.1); review draft agenda (.2). | 0.50 |
| 06/02/06 | LGB | 0026 Email Lee re hearing binder (.1); review email from Lee re same (.1). | 0.10 |
| 06/03/06 | LGB | 0026 Review and mark up revised confirmation order (1.0). | 1.00 |
| 06/05/06 | LGB | 0026 Review Frick and Martin affidavits (.6); email Hall re Frick's availability (.1); email Hall re comment on Frick's affidavit (.1); review revised confirmation order (.6); email Hall re comments re same (.1). email Tom Keosman/Eric Schaeffer re 6.5 of C8 plan (.1); review response (.1); respond to same (.1). | 1.80 |
| 06/06/06 | LGB | 0026 Attend confirmation hearing (.5); attend omnibus hearing (.5); email Committee re C8 confirmation (.2). | 1.20 |
| Total Hours | | | 11.80 |

EXHIBIT C

**CHICAGO EXPRESS AIRLINES, INC.
DISBURSEMENT SUMMARY
MARCH 1, 2005 THROUGH JUNE 12, 2006**

| | |
|--|-------------------|
| COURIER SERVICE/POSTAGE | \$179.55 |
| LONG DISTANCE TELEPHONE/CONFERENCE CALLS | \$574.18 |
| DUPLICATING (\$0.10 PER PAGE) | \$692.50 |
| MEALS | \$67.97 |
| COMPUTERIZED RESEARCH | \$12.32 |
| TRAVEL EXPENSES | \$949.58 |
| LESS REDUCTION FOR MEALS AND TRAVEL EXPENSES | (\$306.22) |
| TOTAL | \$2,169.88 |

EXHIBIT D

**CS AIRLINES, INC.,
COMMITTEE OF UNSECURED CREDITORS
MARCH 1, 2005 THROUGH JUNE 12, 2006**

| PARTNERS | DEPARTMENT | STATE OF BAR ADMISSION – YEAR | HOURS | RATE | AMOUNT¹ |
|-----------------------------|-------------------------|--|---------------|-------------|---------------------------|
| Lisa G. Beckerman | Financial Restructuring | New York – 1989 | 46.70 | \$775.00 | \$35,514.50 |
| David H. Botter | Financial Restructuring | New York – 1990 | 2.00 | \$625.00 | \$1,250.00 |
| Michael S. Mandel | Real Estate | North Carolina – 1974 | 0.50 | \$600.00 | \$300.00 |
| John S. Strickland | Corporate | Texas – 1974 | 5.40 | \$695.00 | \$3,441.00 |
| COUNSEL | DEPARTMENT | STATE OF BAR ADMISSION – YEAR | HOURS | RATE | AMOUNT¹ |
| Stefan Dombrowski | Corporate | New York – 1991 | 0.90 | \$535.00 | \$481.50 |
| ASSOCIATES | DEPARTMENT | STATE OF BAR ADMISSION – YEAR | HOURS | RATE | AMOUNT¹ |
| Noelle Chadwick | Financial Restructuring | New York – 2005 | 32.60 | \$275.00 | \$8,470.00 |
| J. Merrit Crosby | Financial Restructuring | Texas – 2005 | 0.40 | \$235.00 | \$94.00 |
| Angela Ferrante | Financial Restructuring | New York – 2000 | 168.40 | \$475.00 | \$77,109.00 |
| Katy Gottsponer | Financial Restructuring | Texas – 2003 | 8.00 | \$260.00 | \$2,080.00 |
| LEGAL ASSISTANTS | DEPARTMENT | | HOURS | RATE | AMOUNT¹ |
| Lauren N. Lee | Financial Restructuring | | 33.30 | \$165.00 | \$5,489.50 |
| Bradley J. Rowe | Financial Restructuring | | 18.90 | \$165.00 | \$3,118.50 |
| | | | | | |
| Total | | | 317.10 | | \$137,348.00 |

¹ During this compensation period, July 1, 2005 through February 28, 2006, as referenced in the Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”) retention application, in the ordinary course of its business, Akin Gump increased its hourly rates, commencing January 1, 2006. The amount in this column was calculated using the hourly rate in effect at the time the services were rendered.